
International Standard



898/2

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Mechanical properties of fasteners — Part 2 : Nuts with specified proof load values

Caractéristiques mécaniques des éléments de fixation — Partie 2 : Écrous avec charges d'épreuve spécifiées

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Foreword

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Draft International Standards adopted by the technical committees are circulated to the member bodies for approval before their acceptance as International Standards by the ISO Council.

International Standard ISO 898/2 was developed by Technical Committee ISO/TC 2, *Fasteners*, and was circulated to the member bodies in May 1978.

It has been approved by the member bodies of the following countries :

Australia	Hungary	South Africa, Rep. of
Austria	India	Spain
Belgium	Italy	Sweden
Bulgaria	Japan	Switzerland
Canada	Korea, rep. of	Turkey
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Germany, F.R.	Romania	

The member bodie of the following country expressed disapproval of the document on technical grounds :

France

This International Standard cancels and replaces ISO Recommendation R 898/2-1969 and International Standard ISO 898/4-1972, of which it constitutes a technical revision.

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Mechanical properties of fasteners —

Part 2 : Nuts with specified proof load values

1 Scope and field of application

This International Standard specifies the mechanical properties of nuts with specified proof load values,

- with nominal thread diameters up to and including 39 mm (or 100 mm);
- of triangular ISO thread and with diameters and pitches according to ISO 68 and ISO 262 (coarse thread);
- with thread tolerances 6H according to ISO 965;
- with specific mechanical requirements;
- with width across flats as specified in ISO 272 or equivalent;
- with nominal heights greater than or equal to 0,5 *D*;
- made of carbon steel or low alloy steel.

It does not apply to nuts requiring special properties such as

- locking abilities (see ISO 2320);
- weldability;
- corrosion resistance (see ISO 3506);
- ability to withstand temperatures above + 300 °C or below – 50 °C.

NOTES

- 1 Nuts made from free-cutting steel should not be used above + 250 °C.
- 2 For special products such as nuts for high-strength structural bolting, and overtapped nuts for use with hot-dipped galvanized bolts, see the product standards for appropriate values.
- 3 For assemblies with threads having tolerances wider than 6g/6H, there is an increased risk of stripping.
- 4 No recommendations are currently available for fine thread nuts. As an interim solution, for fine thread, users may consider employing nuts of one property class higher than that recommended for coarse thread, for example grade 12 nuts of grade 10.9 bolts.
- 5 In case of other or larger thread tolerances than 6H a decrease of the stripping strength should be considered.

Thread size		Test load, % Thread tolerances		
Above	Up to	6H	7H	6G
—	M2,5	100	—	95,5
M2,5	M7	100	95,5	97
M7	M16	100	96	97,5
M16	M39	100	98	98,7

2 References

- ISO 68, *ISO general purpose screw threads — Basic profile.*
- ISO/R 79, *Brinell hardness test for steel and cast iron.*
- ISO/R 80, *Rockwell hardness test (B and C scales) for steel.*
- ISO/R 81, *Vickers hardness test for steel.*
- ISO 262, *ISO general purpose metric screw threads — Selected sizes for screws, bolts and nuts.*
- ISO 272, *Fasteners — Hexagon products — Widths across flats.*
- ISO/R 286, *ISO system of limits and fits — Part 1 : General, tolerances and deviations.*
- ISO 965, *ISO general purpose metric screw threads — Tolerances.*
- ISO 6157/2, *Fasteners — Surface discontinuities on nuts with thread sizes M5 to M39.*¹⁾

3 Designation system

3.1 Nuts with nominal heights $\geq 0,8 D$ (effective lengths of thread $\geq 0,6 D$)

Nuts with nominal heights $\geq 0,8 D$ (effective lengths of thread $\geq 0,6 D$) are designated by a number to indicate the maximum appropriate property class of bolts with which they may be mated.

1) At present at the stage of draft.

Failure of threaded fasteners due to over-tightening can occur by bolt shank fracture or by stripping of the threads of the nut and/or bolt. Shank fracture is sudden and therefore easily noticed. Stripping is gradual and therefore difficult to detect and this introduces the danger of partly failed fasteners being left in assemblies.

It would therefore be desirable to design threaded connections so that their mode of failure would always be by shank fracture but unfortunately, because of the many variables which govern stripping strength (nut and bolt material strengths, thread clearances, across-flats dimensions, etc) nuts would have to be objectionably thick to guarantee this mode in all cases.

A bolt or screw assembled with a nut of the appropriate property class, in accordance with table 1, is intended to provide an assembly capable of being tightened to the bolt proof load without thread stripping occurring.

However, should tightening beyond bolt proof load take place, the nut design is intended to ensure at least 10 % of the over-tightened assemblies fail through bolt breakage in order to warn the user that his installation practice is not appropriate.

NOTE — For more detailed information on the strength of screw thread assemblies, see the annex.

Table 1 — Designation system for nuts with nominal heights $\geq 0,8 D$

Property class of nut	Mating bolts			
	property class			diameter range
4	3.6	4.6	4.8	> M16
5	3.6	4.6	4.8	< M16
	5.6	5.8		all
6		6.8		all
8		8.8		all
9		8.8		> M16 < M39
		9.8		< M16
10		10.9		all
12		12.9		< M39

NOTE — In general, nuts of a higher property class can replace nuts of a lower property class. This is advisable for a bolt/nut assembly going into a stress higher than the yield stress or the proof load stress.

3.2 Nuts with nominal heights $\geq 0,5 D$ and $< 0,8 D$ (effective heights of thread $\geq 0,4 D$ and $< 0,6 D$)

Nuts with nominal heights $\geq 0,5 D$ and $< 0,8 D$ (effective height of thread $\geq 0,4 D$ and $< 0,6 D$) are designated by a combination of two numbers : the second indicates the nominal proof load stress on a hardened test mandrel, while the first

indicates that the loadability of a bolt-nut assembly is reduced in comparison with the loadability of a hardened test mandrel and also in comparison with a bolt-nut assembly described in 3.1. The effective loading capacity is not only determined by the hardness of the nut and the effective height of thread but also by the tensile strength of the bolt with which the nut is assembled. Table 2 gives the designation system and the proof stresses of the nuts. Proof loads are shown in table 5. A guide for minimum expected stripping strengths of the joints when these nuts are assembled with bolts of various bolt classes is shown in table 6.

Table 2 — Designation system and proof stresses for nuts with nominal heights $\geq 0,5 D$ $< 0,8 D$

Property class of nut	Nominal proof load stress N/mm ²	Actual proof load stress N/mm ²
04	400	380
05	500	500

4 Materials

Nuts shall be made of steel conforming to the chemical composition limits specified in table 3.

Table 3 — Limits of chemical composition

Property class				Chemical composition limits (check analysis), %			
				C max.	Mn min.	P max.	S max.
4 ¹⁾	5 ¹⁾	6 ¹⁾	—	0,50	—	0,110	0,150
8	9	04 ¹⁾	—	0,58	0,25	0,060	0,150
10 ²⁾	—	05 ²⁾	—	0,58	0,30	0,048	0,058
12 ²⁾	—	—	—	0,58	0,45	0,048	0,058

1) Nuts of these property classes may be manufactured from free-cutting steel unless otherwise agreed between the purchaser and the manufacturer. In such cases the following maximum sulphur, phosphorus and lead contents are permissible :

sulphur 0,34 % ; phosphorus 0,12 % ; lead 0,35 % .

2) Alloying elements may be added if necessary to develop the mechanical properties of the nuts.

Nuts of property classes 05, 8 (Style 1 > M16), 10 and 12 shall be hardened and tempered.

5 Mechanical properties

When tested by the methods described in clause 8, the nuts shall have the mechanical properties set out in table 4.

Table 4 – Mechanical properties (coarse thread)

[illegible]

1) Nuts (style 1) (ISO 4032).

2) Nuts (style 2) (ISO 4033).

NOTE — Minimum hardness is mandatory only for heat-treated nuts and nuts too large to be proof-load tested. For all other nuts, minimum hardness is provided for guidance only. Hardness values for nominal sizes (thread diameters) over 39 up to and including 100 mm are to be used for information and guidance only.

6 Proof load values

Proof load values are given in table 5.

The nominal stress area A_s is calculated as follows :

$$A_s = \frac{\pi}{4} \left(\frac{d_2 + d_3}{2} \right)^2$$

where

d_2 is the basic pitch diameter of the external thread;

d_3 is the minor diameter of the external
thread = $d_1 - \frac{H}{6}$;

d_1 being the basic minor diameter of the external
thread;

H being the height of the fundamental triangle of the
thread.

7 Failure loads for nuts with nominal height
of 0,5 D

The values of failure loads given for guidance in table 6 apply to
different bolt classes. Bolt stripping is the expected failure
mode for lower strength bolts, while nut stripping can be ex-
pected for bolts of higher property classes.

Table 6 — Minimum bolt stress when stripping occurs

Property class of the nut	Proof load stress of the nut N/mm ²	Minimum stress in the core of bolt when stripping occurs N/mm ²			
		for bolts with property class			
		6.8	8.8	10.9	12.9
04	380	260	300	330	350
05	500	290	370	410	480

Table 5 — Proof load values — Coarse thread

Nominal thread diameter mm	Pitch of the thread mm	Nominal stress area of the mandrel A_s mm ²	Property class								
			04	05	4	5	6	8	9	10	12
			Proof load ($A_s \times S_p$), N								
3	0,5	5,03	1 910	2 500	—	2 600	3 000	4 000	4 500	5 200	5 800
3,5	0,6	6,78	2 580	3 400	—	3 550	4 050	5 400	6 100	7 050	7 800
4	0,7	8,78	3 340	4 400	—	4 550	5 250	7 000	7 900	9 150	10 100
5	0,8	14,2	5 400	7 100	—	8 250	9 500	11 500	13 000	14 800	16 300
6	1	20,1	7 640	10 000	—	11 700	13 500	16 300	18 400	20 900	23 100
7	1	28,9	11 000	14 500	—	16 800	19 400	23 400	26 400	30 100	33 200
8	1,25	36,6	13 900	18 300	—	21 600	24 900	30 400	34 400	38 100	42 500
10	1,5	58,0	22 000	29 000	—	34 200	39 400	48 100	54 500	60 300	67 300
12	1,75	84,3	32 000	42 200	—	51 400	59 000	70 800	80 100	88 500	100 300
14	2	115	43 700	57 500	—	70 200	80 500	96 000	109 300	120 800	136 900
16	2	157	59 700	78 500	—	95 800	109 900	131 900	149 200	164 900	186 800
18	2,5	192	73 000	96 000	97 900	121 000	138 200	176 600	176 600	203 500	230 400
20	2,5	245	93 100	122 500	125 000	154 400	176 400	225 400	225 400	259 700	294 000
22	2,5	303	115 100	152 000	154 500	190 900	218 200	278 800	278 800	321 200	363 600
24	3	353	134 100	176 500	180 000	222 400	254 200	324 800	324 800	374 200	423 600
27	3	459	174 400	229 500	234 100	289 200	330 500	422 300	422 300	486 500	550 800
30	3,5	561	213 200	280 500	286 100	353 400	403 900	516 100	516 100	594 700	673 200
33	3,5	694	263 700	347 000	353 900	437 200	499 700	638 500	638 500	735 600	832 800
36	4	817	310 500	408 500	416 700	514 700	588 200	751 600	751 600	866 000	980 400
39	4	976	370 900	488 000	497 800	614 900	702 700	897 900	897 900	1 035 000	1 171 000

8 Test methods

8.1 Proof load test

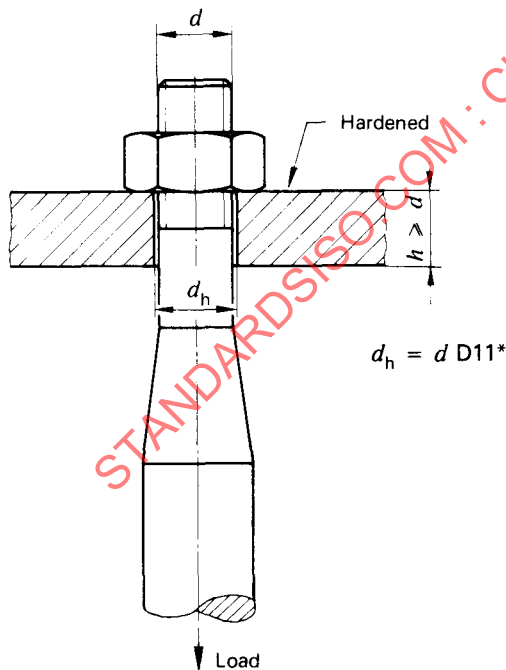
The proof load test shall be used wherever the capacity of available testing equipment permits, and shall be the referee method for sizes $\geq M5$.

The nut shall be assembled on a hardened and threaded test mandrel as shown in figure 1 or 2. For referee purposes, the axial tensile test is decisive.

The proof load shall be applied against the nut in an axial direction, and shall be held for 15 s. The nut shall resist the load without failure by stripping or rupture, and shall be removable by the fingers after the load is released. If the threads of the mandrel are damaged during the test, the test should be discarded. (It may be necessary to use a manual wrench to start the nut in motion. Such wrenching is permissible provided that is is restricted to one half turn and that the nut is then removable by the fingers.)

The hardness of the test mandrel shall be Rockwell C45 minimum.

Mandrels used shall be threaded to tolerance class 5h6g except that the tolerance of the major diameter shall be the last quarter of the 6g range on the minimum material side.



* D11 is extracted from ISO/R 286

Figure 1 — Axial tensile test

8.2 Hardness test

For routine inspection, hardness tests shall be carried out on one bearing surface of the nut and the hardness shall be taken as the mean of three values spaced 120° apart. In case of dispute, the hardness tests shall be carried out on a longitudinal section through the nut axis and with impressions placed as close as possible to the nominal major diameter of the nut thread.

The Vickers hardness test is the referee test, and where practicable a load of HV30 shall be applied.

If Brinell and Rockwell hardness tests are applied, the conversion tables in accordance with the appropriate ISO publications shall be used.

The Vickers hardness test shall be carried out in accordance with the provisions of ISO/R 81.

The Brinell hardness test shall be carried out in accordance with the provisions of ISO/R 79.

The Rockwell hardness test shall be carried out in accordance with the provisions of ISO/R 80.

8.3 Surface integrity test

For the surface integrity test, see ISO 6157/2.

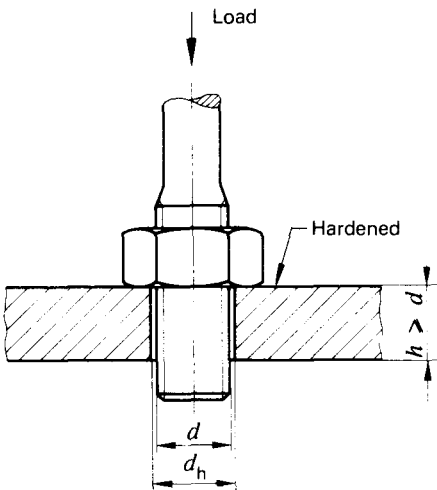


Figure 2 — Axial compressive test

9 Marking

9.1 Symbols

Marking symbols are shown in tables 7 and 8.

9.2 Identification

Hexagon nuts of thread diameters > 5 mm and property classes equal to or higher than 8 and property class 05 shall be marked in accordance with the designation system described in clause 3, by indenting on the side or bearing surface, or by embossing on the chamfer. See figures 3 and 4. Embossed marks shall not protrude beyond the bearing surface of the nut.

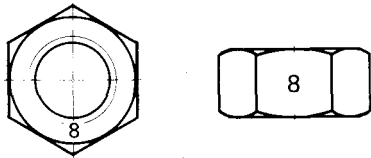


Figure 3 — Examples of marking with designation symbol

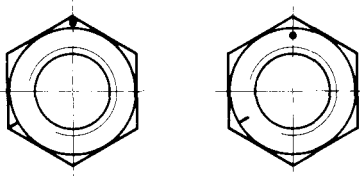


Figure 4 — Examples of marking with code symbol (clock-face system)

9.3 Marking of left-hand thread

Nuts with left-hand thread shall be marked as shown in figure 5 on one bearing surface of the nut by indenting.

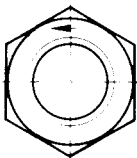
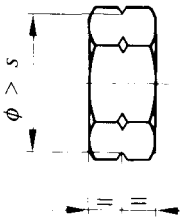


Figure 5 — Left-hand thread marking

Marking is required for nuts with thread diameters ≥ 6 mm.

Alternative marking for left-hand thread might be used as shown in figure 6.



s = width across flats

Figure 6 — Alternative left-hand thread marking

Table 7 — Marking symbols for nuts with property classes according to 3.1

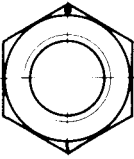
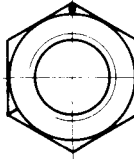
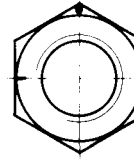
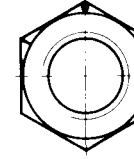
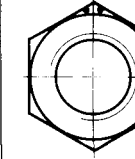
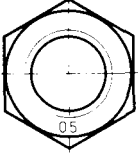
Property class		4 and 5	6	8	9	10	12
Alternative marking	either designation symbol	no marking	6	8	9	10	12
	or code symbol (clock-face system)	no marking					

Table 8 — Marking for nuts with property classes according to 3.2

Property class	04	05
Marking	no marking	

9.4 Alternative marking

Alternative or optional permitted marking as stated in 9.1 to 9.3 should be left to the choice of the manufacturer.

9.5 Trade (identification) marking

The trade (identification) marking of the manufacturer is mandatory on all products covered by the obligatory marking requirements for property classes, provided this is possible for technical reasons. Packages, however, must be marked in any case.

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Annex

Loadability of bolted connections

(This annex does not form part of the standard.)

Explanatory note concerning the specifications of the Technical Committee ISO/TC 2 regarding nut strength and nut design (see ISO 898/2 and ISO 4032, 4033 and 4034).

Following the introduction of the ISO Recommendation on property classes for bolts and screws (ISO/R 898/1-1968) an ISO Recommendation on property classes for nuts (ISO/R 898/2) was published in 1969. These ISO Recommendations together produced a new system for the property classes of bolts, screws and nuts, and in conjunction with new marking requirements, provided a clear statement of the loadability of a bolt-nut assembly. The symbol indicates :

a) in the case of bolts and screws

the minimum tensile strength and the yield to ultimate stress ratio.

Example : Property class 8.8

First figure ("8" in 8.8) = 1/100 of the minimum tensile strength in newtons per square millimetre.

Second figure ("8" for 0.8) = yield stress ratio.

Multiplication of these two figures $8 \times 0.8 = 6.4$) = 1/100 of the minimum yield stress in newtons per square millimetre.

b) in the case of nuts

designation number = 1/100 of the minimum tensile strength in newtons per square millimetre of a bolt and screw, which, when mated with the nut, can be loaded up to the minimum yield stress, for example,

bolt or screw 8.8 — nut 8, connection loadable up to minimum yield stress of the bolt or screw.

Following publication of both ISO Recommendations this system of property classes has been introduced worldwide and has proved to be a success.

In 1973 the Subcommittee SC 1 of ISO/TC 2 commenced revision of the ISO Recommendations on the basis of experience gathered and also planned to convert both Recommendations into ISO Standards. In 1974, a draft ISO/DIS 898/1 on property classes for bolts and screws was published incorporating certain modifications and supplements, which, however, did not change the system of the property classes in principle. This Draft was then revised once more. A second draft was prepared in 1977 and has since been adopted by a large majority of the member bodies of ISO. While considerable effort was required to thoroughly develop this draft concerning property classes for bolts and screws, it was finally resolved to the satisfaction of the interested countries within the subcommittee of SC 1 of ISO/TC 2 and now agreed to by ISO. More extensive by far and touching the substance of the specifications was the work on a revised version of the ISO Recommendation ISO/R 898/2 and its conversion into an ISO Standard on property classes for nuts.

Experience had shown that while the concept of property classes in conjunction with a nominal $0.8 D$ nut height is simple and straightforward, certain practical difficulties arise. Firstly, it is sometimes difficult or impossible to achieve specified nut properties with the most economical materials and methods, for example with fine threads and certain sizes of coarse threads. Secondly, compliance with the requirements did not necessarily provide the assurance that the assembly would resist thread stripping during tightening. Previously it was considered adequate if the nut proof load was designed equal to the bolt minimum ultimate strength, however, the advent of yield point tightening methods and improved understanding of the interaction between nut and bolt threads showed the nuts required re-design to provide greater resistance to stripping of both the internal and external threads.

For example, consider that the effective tensile strength of a bolt of class 8.8 may be between 800 N/mm^2 and about 965 N/mm^2 (determined from the maximum hardness) in sizes up to M16. Consequently the yield stress may range between 640 N/mm^2 and 772 N/mm^2 for a yield to ultimate stress ratio of 80 %. With the use of yield point tightening it will be seen that the tightening stress approaches the proof stress. Recent research has, in addition, shown that a nut tested with a hardened mandrel is capable of sustaining a higher load before stripping than when tested with a bolt of the appropriate property class. For example, a property class 8 nut when tested with a mandrel of 45 HRC will be capable of approximately 10 % higher load than when tested with a property class 8.8

bolt of dimensions similar to the mandrel. Therefore, a nut that just meets a proof stress of 800 N/mm^2 with a hardened mandrel might only be expected to sustain a load of approximately 720 N/mm^2 when mated with a property class 8.8 bolt of minimum dimensions. It will be seen that stripping of the threads may occur when tightening to stresses in excess of this, and from the bolt mechanical properties it will be seen that this could be a frequent occurrence with yield point tightening. It might be argued, however, that under torque tension loading the tensile strength of the bolt is reduced by about 15 %, but it should also be realized that the stripping strength of the assembly is also reduced by almost the same amount under torque tension loading. In addition to the introduction of yield point tightening methods, changes in certain ISO standards were under consideration that would also adversely affect this stripping tendency. Included was proposed upgrading of bolt and screw mechanical properties as shown in table 9 (which is an excerpt from a table of ISO 898/1) the purpose of which was to fully utilize the available strength of the commonly used materials for grades 4.8, 5.8, 8.8 (above M16), 10.9 and 12.9. Another proposed change under consideration at this time was to reduce the width across flats of certain sizes of hexagon products to provide economies through optimized material use. As a result of these and other factors certain member countries (Canada, Germany, F.R., Netherlands, Sweden, UK, USA) of subcommittee SC 1 of ISO/TC 2 conducted research and extensive testing of nut bolt assemblies. Tests included a full variety of product sizes, strength levels and materials. In general, tests were conducted on typical production fasteners utilizing standard materials. Test parts were accurately measured for dimensions and material strength which then permitted appropriate statistical interpretation of the data. Results of the various investigators were evaluated by Canada and found to correlate well. A general series of formulae resulted that could be applied to predict the assembly strength of threaded components with the ISO 68 basic thread profile. These findings were thoroughly discussed within subcommittee SC 1 as well as in the various national committees.

Despite the initial reluctance of the committee to permit changes in existing specifications, the test program clearly indicated that there was inadequate resistance to assembly stripping, brought about largely by the improved tightening methods and upgrading of mechanical properties. The problem was both one of bolt thread stripping and nut thread stripping, and as a result it was concluded that the most viable means of overcoming the problem was by increasing the nominal $0.8 D$ nut height where required. It is not the purpose of this annex to provide a detailed description of the tests conducted and the nut design method developed, for which the reader is referred to the following publication which provides a summary of results and the method employed. "*Analysis and Design of Threaded Assemblies*", E.M. Alexander, 1977 SAE Transactions, Paper number 770420.

The above work showed that many factors influenced resistance of the stripping of threads including; tolerances, pitch, bell mouting of nut minor diameter, size of countersink in nut, relative strength of nut threads to bolt threads, length of engagement, width across flats of nut and style (for example hexagon flange), coefficient of friction, number of threads in the grip, etc. Analysis of the various sizes of fasteners on this basis indicated that it was not appropriate to have a fixed nominal nut height, for example $0.8 D$ as before, but rather each standard assembly should be designed to give a suitable resistance to stripping. The result of this analysis is nut heights shown in table 10.

It will be seen that there are two styles of nut, style 2 being approximately 10 % higher than style 1. Style 1 height is intended for property classes 4, 5, 6, 8, 10 and 12 (up to M16) in conjunction with appropriate mechanical properties, while style 2 dimensions are intended for use with property class 9 and 12, also with appropriate mechanical properties. The higher style of nut was primarily developed as an economical cold formed nut to be used with property class 9.8 bolts/screws and it also provides suitable dimensions for a heat treatable nut of good ductility for use with property class 12.9 bolts/screws. The intended applications of the two styles of nuts are detailed in table 11, from which it is seen that this additional style of nut does not mean that dual stocking of part geometry will result.

An overlapping between style 1 and style 2 occurs practically only in two cases. In the case of style 1, property class 8 allows the employment of nuts, not quenched and tempered (cold-worked low carbon steel) only up to and including M16; above M16 the nut style 1 has to be quenched and tempered. However, it is possible in this case to alternatively use the thicker, not quenched and tempered, style 2. This is a question of economics in the final analysis. In the case of property class 12, it is not appropriate to use style 1 nuts above size M16. Due to the required proof loads, it would be necessary to raise the hardness of the nut to such an extent that its ductility, which is necessary from the functional point of view, would be impaired. Hence, the thicker style 2 nuts quenched and tempered are necessary in this case. If necessary, it would be possible to restrict the use of these nuts to sizes above M16, so that then no overlapping between style 1 and style 2 would occur in the case of property class 12.

Once nut dimensions has been determined based on assembly strength criteria, the proof loads of these nuts with a restricted size hardened mandrel was determined. The result was that proof stresses were not constants for each property class of nut but varied with size. Accordingly, table 12 shows revised proof stresses and hardness values for nuts taken from ISO 898/2. The property classes 04 and 05 (previously 06) for hexagon thin nuts with resultant reduced loadability are also indicated in this table. These nuts incidentally were not designed to provide resistance to stripping and are simply based on a fixed height of $0.6 D$. The proof stresses of table 12 are for the standard tolerance of 6H usually applied to nuts for mechanical fasteners. Where a larger tolerance or allowance is applied, these stresses should be modified by a factor as shown by table 13.

The values of table 12 are only related to nuts with coarse thread. The same applies also to the test loads in table 13. Fine threads had not been included in these revised recommendations. The standard ISO 898/2, however, recommends the use of nuts of the next higher property class with fine threads, for example, bolt or screw 10.9 — nut 12.

The loads in table 13 are based on a test mandrel as specified in this International Standard with a minimum hardness of 45 HRC and the thread tolerance 5h6g (major diameter of 6g in the last quarter).