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**Calculation of load capacity of bevel  
gears —**

Part 32:

**ISO rating system for bevel and hypoid  
gears — Sample calculation for  
scuffing load capacity**

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## Foreword

ISO (the International Organization for Standardization) is a worldwide federation of national standards bodies (ISO member bodies). The work of preparing International Standards is normally carried out through ISO technical committees. Each member body interested in a subject for which a technical committee has been established has the right to be represented on that committee. International organizations, governmental and non-governmental, in liaison with ISO, also take part in the work. ISO collaborates closely with the International Electrotechnical Commission (IEC) on all matters of electrotechnical standardization.

The procedures used to develop this document and those intended for its further maintenance are described in the ISO/IEC Directives, Part 1. In particular, the different approval criteria needed for the different types of ISO documents should be noted. This document was drafted in accordance with the editorial rules of the ISO/IEC Directives, Part 2 (see [www.iso.org/directives](http://www.iso.org/directives)).

Attention is drawn to the possibility that some of the elements of this document may be the subject of patent rights. ISO shall not be held responsible for identifying any or all such patent rights. Details of any patent rights identified during the development of the document will be in the Introduction and/or on the ISO list of patent declarations received (see [www.iso.org/patents](http://www.iso.org/patents)).

Any trade name used in this document is information given for the convenience of users and does not constitute an endorsement.

For an explanation of the voluntary nature of standards, the meaning of ISO specific terms and expressions related to conformity assessment, as well as information about ISO's adherence to the World Trade Organization (WTO) principles in the Technical Barriers to Trade (TBT), see [www.iso.org/iso/foreword.html](http://www.iso.org/iso/foreword.html).

This document was prepared by Technical Committee ISO/TC 60, *Gears*, Subcommittee SC 2, *Gear capacity calculation*.

A list of all parts in the ISO 10300 series can be found on the ISO website.

Any feedback or questions on this document should be directed to the user's national standards body. A complete listing of these bodies can be found at [www.iso.org/members.html](http://www.iso.org/members.html).

## Introduction

The ISO 10300 series consists of International Standards, Technical Specifications (TS) and Technical Reports (TR) under the general title *Calculation of load capacity of bevel gears* (see [Table 1](#)).

- International Standards contain calculation methods that are based on widely accepted practices and have been validated.
- TS contain calculation methods that are still subject to further development.
- TR contain data that is informative, such as example calculations.

The procedures specified in ISO 10300 parts 1 to 19 cover fatigue analyses for gear rating. The procedures described in ISO 10300 parts 20 to 29 are predominantly related to the tribological behaviour of the lubricated flank surface contact. ISO 10300 parts 30 to 39 include example calculations. ISO 10300 series allows the addition of new parts under appropriate numbers to reflect knowledge gained in the future.

Requesting standardized calculations according to ISO 10300 without referring to specific parts requires the use of only those parts that are currently designated as International Standards (see [Table 1](#) for listing). When requesting further calculations, the relevant part or parts of ISO 10300 need to be specified. Use of a Technical Specification as acceptance criteria for a specific design need to be agreed in advance between manufacturer and purchaser.

**Table 1 — Parts of ISO 10300 series (status as of DATE OF PUBLICATION)**

| Calculation of load capacity of bevel gears                                                                  | International Standard | Technical Specification | Technical Report |
|--------------------------------------------------------------------------------------------------------------|------------------------|-------------------------|------------------|
| <i>Part 1: Introduction and general influence factors<sup>a</sup></i>                                        | X                      |                         |                  |
| <i>Part 2: Calculation of surface durability (pitting)<sup>a</sup></i>                                       | X                      |                         |                  |
| <i>Part 3: Calculation of tooth root strength<sup>a</sup></i>                                                | X                      |                         |                  |
| <i>Part 4 to 19: to be assigned</i>                                                                          |                        |                         |                  |
| <i>Part 20: Calculation of scuffing load capacity — Flash temperature method</i>                             |                        | X                       |                  |
| <i>Part 21 to 29: to be assigned</i>                                                                         |                        |                         |                  |
| <i>Part 30: ISO rating system for bevel and hypoid gears — Sample calculations</i>                           |                        |                         | X                |
| <i>Part 32: ISO rating system for bevel and hypoid gears — Sample Calculations of scuffing load capacity</i> |                        |                         | X                |
| <sup>a</sup> Under revision.                                                                                 |                        |                         |                  |

This document and the other parts of ISO 10300 series provide a coherent system of procedures for the calculation of the load capacity of bevel and hypoid gears. ISO 10300 series is designed to facilitate the application of future knowledge and developments, also the exchange of information gained from experience.

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# Calculation of load capacity of bevel gears —

## Part 32:

# ISO rating system for bevel and hypoid gears — Sample calculation for scuffing load capacity

**WARNING** — The user is cautioned that when the formulae are used for large average mean spiral angles,  $(\beta_{m1} + \beta_{m2})/2 > 45^\circ$ , for effective pressure angles,  $\alpha_e > 30^\circ$  and/or for large face widths,  $b > 13 m_{mn}$ , the calculated results of the ISO 10300 series should be confirmed by experience.

## 1 Scope

This document provides calculation examples for different bevel gear designs regarding the scuffing load capacity according to ISO/TS 10300-20. The initial geometry data of the gear necessary for these calculations are in accordance with ISO 23509.

The term "bevel gear" is used to mean straight, helical (skew), spiral bevel, zerol and hypoid gear designs. Where this document pertains to one or more, but not all, the specific forms are identified.

The formulae in this document are based on virtual cylindrical gears and restricted to bevel gears whose virtual cylindrical gears have transverse contact ratios of  $\varepsilon_{v\alpha} < 2$ . The results are valid within the range of the applied factors as specified in ISO 10300-1 (see ISO 6336-2). Additionally, the given relations are valid for bevel gears of which the sum of profile shift coefficients of pinion and wheel is zero (see ISO 23509).

## 2 Normative references

The following documents are referred to in the text in such a way that some or all of their content constitutes requirements of this document. For dated references, only the edition cited applies. For undated references, the latest edition of the referenced document (including any amendments) applies.

ISO/TS 10300-20, *Calculation of load capacity of bevel gears — Part 20: Calculation of scuffing load capacity — Flash temperature method*

## 3 Terms and definitions

No terms and definitions are listed in this document.

ISO and IEC maintain terminological databases for use in standardization at the following addresses:

- ISO Online browsing platform: available at <https://www.iso.org/obp>
- IEC Electropedia: available at <http://www.electropedia.org/>

## 4 Symbols

For the purposes of this document, the symbols and units given in ISO/TS 10300-20 apply.

## 5 Application

This document provides four sample calculations:

- Sample 1 is a rating of a spiral bevel gear pair without hypoid offset according to ISO/TS 10300-20 (see [Annex A](#));
- Sample 2 is a rating of a hypoid gear set according to ISO/TS 10300-20 (see [Annex B](#));
- Sample 3 is a rating of a hypoid gear set according to ISO/TS 10300-20 (see [Annex C](#));
- Sample 4 is a rating of a hypoid gear set according to ISO/TS 10300-20 (see [Annex D](#)).

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## Annex A

### (informative)

### Sample 1: Rating of a spiral bevel gear pair without hypoid offset according to ISO/TS 10300-20

#### A.1 Initial data

Sample 1 is for a spiral bevel gear pair without hypoid offset which uses Method 0 according to ISO 23509 for calculation of gear geometry. The initial data for pitch cone parameters for this sample is shown in [Table A.1](#) and the input data for tooth profile parameters in [Table A.2](#).

**Table A.1 — Initial data for pitch cone parameters**

| Symbol       | Description                                | Method 0   | Method 1 | Method 2 | Method 3 |
|--------------|--------------------------------------------|------------|----------|----------|----------|
| $\Sigma$     | shaft angle                                | 90°        | X        | X        | X        |
| $a$          | hypoid offset                              | 0 mm       | X        | X        | X        |
| $z_{1,2}$    | number of teeth                            | 14/39      | X        | X        | X        |
| $d_{m2}$     | mean pitch diameter of wheel               | —          | —        | X        | —        |
| $d_{e2}$     | outer pitch diameter of wheel              | 176,893 mm | X        | —        | X        |
| $b_2$        | wheel face width                           | 25,4 mm    | X        | X        | X        |
| $\beta_{m1}$ | mean spiral angle of pinion                | 35°        | X        | —        | —        |
| $\beta_{m2}$ | mean spiral angle of wheel                 | 35°        | —        | X        | X        |
| $r_{c0}$     | cutter radius                              | 114,3 mm   | X        | X        | X        |
| $z_0$        | number of blade groups (only face hobbing) | —          | —        | X        | X        |

**Table A.2 — Input data for tooth profile parameters**

| Data type I   |             | Data type II  |             |
|---------------|-------------|---------------|-------------|
| Symbol        | Description | Symbol        | Description |
| $\alpha_{dB}$ |             | 20°           |             |
| $\alpha_{dC}$ |             | 20°           |             |
| $f_{alim}$    |             | 0             |             |
| $x_{hm1}$     | —           | $c_{ham}$     | 0,247 37    |
| $k_{hap}$     | —           | $k_d$         | 2,000       |
| $k_{hfp}$     | —           | $k_c$         | 0,125       |
| $x_{smn}$     | —           | $k_t$         | 0,091 5     |
|               |             | $W_{m2}$      | —           |
| $j_{et2}$     |             | 0,127 mm      |             |
| $\theta_{a2}$ |             | 2,134 2°      |             |
| $\theta_{f2}$ |             | 6,493 4°      |             |
| $\rho_{a01}$  |             | 0,8 mm/0,8 mm |             |
| $\rho_{a02}$  |             | 1,2 mm/1,2 mm |             |
| $s_{pr1D,C}$  |             | 0 mm/0 mm     |             |
| $s_{pr2D,C}$  |             | 0 mm/0 mm     |             |

Table A.3 and Table A.4 show geometry and operational data and text for explanation.

**Table A.3 — Geometry data from calculation according to ISO 23509**

| Symbol          | Description                                          | Values                   | Symbol          | Description                                        | Value               |
|-----------------|------------------------------------------------------|--------------------------|-----------------|----------------------------------------------------|---------------------|
| $d_{m1,2}$      | mean pitch diameter of pinion/wheel                  | 54,918 mm/<br>152,987 mm | $\zeta_{mp}$    | offset angle on pitch plane                        | 0°                  |
| $h_{am1,2}$     | mean addendum of pinion/wheel                        | 4,836 mm/<br>1,591 mm    | $\zeta_R$       | pinion offset angle on root plane                  | 0°                  |
| $h_{fm1,2}$     | mean dedendum of pinion/wheel                        | 2,394 mm/<br>5,639 mm    | $R_{e1,2}$      | outer cone distance on pinion/wheel                | 93,973 mm           |
| $\alpha_{eD,C}$ | effective pressure angle for drive side/coast side   | 20°/20°                  | $R_{m1,2}$      | mean cone distance on pinion/wheel                 | 81,273 mm           |
| $\alpha_{nD,C}$ | generated pressure angle for drive side/coast side   | 20°/20°                  | $\delta_{1,2}$  | pitch angle on pinion/wheel                        | 19,747°/<br>70,253° |
| $\alpha_{lim}$  | limit pressure angle                                 | 0°                       | $\delta_{a1,2}$ | face angle on pinion/wheel                         | 26,240°/<br>72,387° |
| $m_{mn}$        | mean normal module                                   | 3,213 mm                 | $\delta_{f1,2}$ | root angle on pinion/wheel                         | 17,613°/<br>63,760° |
| $k_{hfp}$       | basic crown gear dedendum factor                     | 1,25                     | $x_{sm1,2}$     | thickness modification coefficient on pinion/wheel | 0,037/<br>-0,055    |
| $\zeta_m$       | pinion offset angle on axial plane                   | 0,000°                   | $m_{et2}$       | outer transverse module                            | 4,536 mm            |
| $s_{mn1,2}$     | mean normal circular tooth thickness of pinion/wheel | 6,465 mm/<br>3,511 mm    |                 |                                                    |                     |

**Table A.4 — Operation parameters and additional considerations**

| Symbol                                                          | Description                             | Value                                                                |
|-----------------------------------------------------------------|-----------------------------------------|----------------------------------------------------------------------|
| <b>Additional data</b>                                          |                                         |                                                                      |
|                                                                 | wheel profile                           | generated                                                            |
|                                                                 | roughing/finishing method               | face milling (ground)                                                |
| $b_{2eff}$                                                      | effective face width on wheel           | $0,85 \cdot b_2$                                                     |
|                                                                 | profile crowning                        | low                                                                  |
|                                                                 | verification of contact pattern         | checked under light test load for each gear                          |
|                                                                 | mounting conditions of pinion and wheel | one member cantilever-mounted                                        |
| <b>Operation parameters</b>                                     |                                         |                                                                      |
| $T_1$                                                           | pinion torque                           | 300 Nm                                                               |
| $n_1$                                                           | pinion rotational speed                 | 1 200 min <sup>-1</sup>                                              |
| $K_A$                                                           | application factor                      | 1,1                                                                  |
|                                                                 | active flank                            | drive                                                                |
|                                                                 | Run-In-Status                           | Run-In                                                               |
| <b>Material data for pinion and wheel (case hardened steel)</b> |                                         |                                                                      |
| $E$                                                             | modulus of elasticity                   | 210 000 N/mm <sup>2</sup>                                            |
| $\nu$                                                           | Poisson's ratio                         | 0,3                                                                  |
| $\sigma_{H lim}$                                                | allowable stress number (contact)       | 1 500 N/mm <sup>2</sup>                                              |
| $\sigma_{F lim}$                                                | nominal stress number (bending)         | 480 N/mm <sup>2</sup>                                                |
| $\rho_M$                                                        | density of pinion / wheel               | 7 800 kg/m <sup>3</sup> (according to ISO/TS 10300-20:2021, Table 5) |

Table A.4 (continued)

| Symbol                        | Description                                          | Value                                                    |
|-------------------------------|------------------------------------------------------|----------------------------------------------------------|
| $c_M$                         | specific heat per unit mass of pinion / wheel        | 440 J/(kgK) (according to ISO/TS 10300-20:2021, Table 5) |
| $\lambda_M$                   | specific heat conductivity of pinion / wheel         | 45 W/(mK) (according to ISO/TS 10300-20:2021, Table 5)   |
| surface hardness              |                                                      | same for pinion and wheel                                |
| <b>Quality parameters</b>     |                                                      |                                                          |
| $R_z$                         | flank roughness on pinion/wheel                      | 8 $\mu\text{m}$ /8 $\mu\text{m}$                         |
| $R_a$                         | flank roughness on pinion/wheel                      | 1,33 $\mu\text{m}$ /1,33 $\mu\text{m}$                   |
| $R_z$                         | tooth root roughness on pinion/wheel                 | 16 $\mu\text{m}$ /16 $\mu\text{m}$                       |
| $f_{pt}$                      | single pitch deviation on pinion/wheel               | 12 $\mu\text{m}$ /26 $\mu\text{m}$                       |
| <b>Lubrication parameters</b> |                                                      |                                                          |
| oil type                      |                                                      | ISO-VG-150                                               |
| $\theta_{oil}$                | oil temperature                                      | 90 °C                                                    |
| $\theta_{oil,Ref}$            | reference oil temperature                            | 90 °C                                                    |
| $e_d$                         | immersion depth                                      | 35,379 mm                                                |
| $T_{1T}$                      | pinion torque of achieved load stage (load stage 12) | 534,5 Nm (A/8,3/90 according to ISO 14635-1)             |
| $\nu_{40}$                    | kinematic viscosity at temperature 40 °C             | 150 mm <sup>2</sup> /s                                   |
| $\nu_{100}$                   | kinematic viscosity at temperature 100 °C            | 15 mm <sup>2</sup> /s                                    |
| $\rho_{15}$                   | density at temperature 15 °C                         | 890 kg/m <sup>3</sup>                                    |

## A.2 Calculation of scuffing load capacity of Sample 1

The calculation results of the virtual cylindrical gear are listed in [Table A.5](#), of stresses, velocities and coefficient of friction in [Table A.6](#). Results of the calculation of the occurring contact temperature are shown in [Table A.7](#), the permissible contact temperature in [Table A.8](#). The results of the calculated safety factor can be found in [Table A.9](#).

Table A.5 — Virtual cylindrical gear

| Description                                       | Formula                                                                                                                                                                                                                            | Result                                                                                                                             | References to ISO/TS 10300-20:2021 |
|---------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Length of path of contact in transverse section   | $g_{va1} + g_{va2} = \frac{1}{2} \left[ \left( \sqrt{d_{va1}^2 - d_{vb1}^2} - d_{v1} \sin \alpha_{vet} \right) + \left( \sqrt{d_{va2}^2 - d_{vb2}^2} - d_{v2} \sin \alpha_{vet} \right) \right]$                                   | 13,121 mm                                                                                                                          | Formula (3)                        |
| Point A on the transverse path of contact         | $g_Y (A) = -g_{va2}$                                                                                                                                                                                                               | -3,851 mm                                                                                                                          | Formula (1)                        |
| Point E on the transverse path of contact         | $g_Y (E) = g_{va1}$                                                                                                                                                                                                                | 9,27 mm                                                                                                                            | Formula (2)                        |
| Contact point Y on the transverse path of contact | $g_Y (Y) = (g_Y (A) + k_s g_{va1}) + Y \cdot \frac{(1 - 2k_s) g_{va1}}{i}$ <p>with <math>Y = 0 \dots i; i = 10</math></p> <p>NOTE: In all following formulae, <math>g_Y</math> is a function of <math>Y (g_Y = g_Y (Y))</math></p> | -3,851 mm<br>-2,539 mm<br>-1,227 mm<br>0,085 mm<br>1,397 mm<br>2,709 mm<br>4,021 mm<br>5,334 mm<br>6,646 mm<br>7,958 mm<br>9,27 mm | Formula (4)                        |

Table A.5 (continued)

| Description                                               | Formula                                                                                                                                                                                                | Result                                                                                                                                 | References to ISO/TS 10300-20:2021 |
|-----------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Distance of the middle contact line in the zone of action | $f_{m,Y} = (g_{va2} - g_{va} / 2 + g_Y) \cdot \cos \beta_{vb}$                                                                                                                                         | -5,526 mm<br>-4,421 mm<br>-3,316 mm<br>-2,21 mm<br>-1,105 mm<br>0 mm<br>1,105 mm<br>2,210 mm<br>3,316 mm<br>4,421 mm<br>5,526 mm       | Formula (5)                        |
| Coordinates of the ends of the contact line               | $x_{1,Y} = \frac{f_Y \cos \beta_{vb} + \tan \beta_{vb} \left( f_Y \sin \beta_{vb} + \frac{b_{v,eff}}{2} \right) + \frac{1}{2} (g_{va} + b_{v,eff} \tan \gamma)}{\tan \gamma + \tan \beta_{vb}} \geq 0$ | 10,795 mm<br>12,846 mm<br>14,896 mm<br>16,947 mm<br>18,997 mm<br>21,048 mm<br>21,59 mm<br>21,59 mm<br>21,59 mm<br>21,59 mm<br>21,59 mm | Formula (10)                       |

Table A.5 (continued)

| Description                                    | Formula                                                                                                                                                                                                             | Result                                                                                                                                      | References to<br>ISO/TS 10300-<br>20:2021 |
|------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------|
| Coordinates of the ends of the<br>contact line | $x_{2,Y} = \frac{f_Y \cos \beta_{vb} + \tan \beta_{vb} \left( f_Y \sin \beta_{vb} + \frac{b_{v,eff}}{2} \right) - \frac{1}{2} (g_{v\alpha} - b_{v,eff} \tan \gamma)}{\tan \gamma + \tan \beta_{vb}} \leq b_{v,eff}$ | 0 mm<br>0 mm<br>0 mm<br>0 mm<br>0 mm<br>0,542 mm<br>2,593 mm<br>4,643 mm<br>6,694 mm<br>8,744 mm<br>10,795 mm                               | Formula (11)                              |
| Coordinates of the ends of the<br>contact line | $y_{1,Y} = -x_{1,Y} \tan \beta_{vb} + f_Y \cos \beta_{vb} + \tan \beta_{vb} \left( f_Y \sin \beta_{vb} + \frac{b_{v,eff}}{2} \right)$                                                                               | -6,561 mm<br>-6,561 mm<br>-6,561 mm<br>-6,561 mm<br>-6,561 mm<br>-6,561 mm<br>-5,595 mm<br>-4,283 mm<br>-2,971 mm<br>-1,659 mm<br>-0,347 mm | Formula (12)                              |

Table A.5 (continued)

| Description                                       | Formula                                                                                                                               | Result                                                                                                               | References to ISO/TS 10300-20:2021 |
|---------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Coordinates of the ends of the contact line       | $y_{2,Y} = -x_{2,Y} \tan \beta_{vb} + f_Y \cos \beta_{vb} + \tan \beta_{vb} \left( f_Y \sin \beta_{vb} + \frac{b_{v,eff}}{2} \right)$ | 0,347 mm<br>1,659 mm<br>2,971 mm<br>4,283 mm<br>5,595 mm<br>6,561 mm<br>6,561 mm<br>6,561 mm<br>6,561 mm<br>6,561 mm | Formula (12)                       |
| Correction factor for the length of contact lines | $C_{lb,Y} = \sqrt{\left( 1 - \left( \frac{f_Y}{f_{max}} \right)^2 \right) \left( 1 - \sqrt{\frac{b_{v,eff}}{b_v}} \right)^2}$         | 0,068<br>0,072<br>0,075<br>0,077<br>0,078<br>0,078<br>0,078<br>0,077<br>0,075<br>0,072<br>0,068                      | Formula (15)                       |

Table A.5 (continued)

| Description                           | Formula                                                            | Result                                                                                                                                      | References to<br>ISO/TS 10300-<br>20:2021 |
|---------------------------------------|--------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------|
| Theoretical length of<br>contact line | $l_{b0m,Y} = \sqrt{(x_{1,Y} - x_{2,Y})^2 + (y_{1,Y} - y_{2,Y})^2}$ | 12,816 mm<br>15,25 mm<br>17,685 mm<br>20,119 mm<br>22,554 mm<br>24,345 mm<br>22,554 mm<br>20,119 mm<br>17,685 mm<br>15,25 mm<br>12,816 mm   | Formula (14)                              |
| Length of contact line                | $l_{bm,Y} = l_{b0m,Y} (1 - C_{lb,Y})$                              | 11,942 mm<br>14,154 mm<br>16,365 mm<br>18,579 mm<br>20,802 mm<br>22,445 mm<br>20,802 mm<br>18,579 mm<br>16,365 mm<br>14,154 mm<br>11,942 mm | Formula (13)                              |



Table A.5 (continued)

| Description                                            | Formula                                                                                                                                                                                                     | Result                                                                                                                             | References to ISO/TS 10300-20:2021 |
|--------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Distance of the tip contact line in the zone of action | $f_{r,Y} = f_{m,Y} + p_{vet} \cdot \cos \beta_{vb}$                                                                                                                                                         | 3,959 mm<br>5,064 mm<br>6,17 mm<br>7,275 mm<br>8,38 mm<br>9,485 mm<br>10,59 mm<br>11,696 mm<br>12,801 mm<br>13,906 mm<br>15,011 mm | Formula (6)                        |
| Coordinates of the ends of the contact line            | $x_{1,Y} = \frac{f_Y \cos \beta_{vb} + \tan \beta_{vb} \left( f_Y \sin \beta_{vb} + \frac{b_{v,eff}}{2} \right) + \frac{1}{2} (g_{v\alpha} + b_{v,eff} \tan \gamma)}{\tan \gamma + \tan \beta_{vb}} \geq 0$ | 21,59 mm<br>21,59 mm<br>21,59 mm<br>21,59 mm<br>21,59 mm<br>21,59 mm<br>21,59 mm<br>21,59 mm<br>0 mm<br>0 mm<br>0 mm<br>0 mm       | Formula (10)                       |

Table A.5 (continued)

| Description                                 | Formula                                                                                                                                                                                                             | Result                                                                                                              | References to ISO/TS 10300-20:2021 |
|---------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Coordinates of the ends of the contact line | $x_{2,Y} = \frac{f_Y \cos \beta_{vb} + \tan \beta_{vb} \left( f_Y \sin \beta_{vb} + \frac{b_{v,eff}}{2} \right) - \frac{1}{2} (g_{v\alpha} - b_{v,eff} \tan \gamma)}{\tan \gamma + \tan \beta_{vb}} \leq b_{v,eff}$ | 7,887 mm<br>9,938 mm<br>11,989 mm<br>14,039 mm<br>16,09 mm<br>18,14 mm<br>20,191 mm<br>0 mm<br>0 mm<br>0 mm<br>0 mm | Formula (11)                       |
| Coordinates of the ends of the contact line | $y_{1,Y} = -x_{1,Y} \tan \beta_{vb} + f_Y \cos \beta_{vb} + \tan \beta_{vb} \left( f_Y \sin \beta_{vb} + \frac{b_{v,eff}}{2} \right)$                                                                               | -2,207 mm<br>-0,895 mm<br>0,417 mm<br>1,729 mm<br>3,041 mm<br>4,353 mm<br>5,665 mm<br>0 mm<br>0 mm<br>0 mm<br>0 mm  | Formula (12)                       |

Table A.5 (continued)

| Description                                       | Formula                                                                                                                               | Result                                                                                                           | References to ISO/TS 10300-20:2021 |
|---------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Coordinates of the ends of the contact line       | $y_{2,Y} = -x_{2,Y} \tan \beta_{vb} + f_Y \cos \beta_{vb} + \tan \beta_{vb} \left( f_Y \sin \beta_{vb} + \frac{b_{v,eff}}{2} \right)$ | 6,561 mm<br>6,561 mm<br>6,561 mm<br>6,561 mm<br>6,561 mm<br>6,561 mm<br>6,561 mm<br>0 mm<br>0 mm<br>0 mm<br>0 mm | Formula (12)                       |
| Correction factor for the length of contact lines | $C_{lb,Y} = \sqrt{\left( 1 - \left( \frac{f_Y}{f_{max}} \right)^2 \right) \left( 1 - \sqrt{\frac{b_{v,eff}}{b_v}} \right)^2}$         | 0,073<br>0,07<br>0,066<br>0,06<br>0,053<br>0,043<br>0,028<br>0<br>0<br>0<br>0                                    | Formula (15)                       |

Table A.5 (continued)

| Description                           | Formula                                                            | Result                                                                                                             | References to<br>ISO/TS 10300-<br>20:2021 |
|---------------------------------------|--------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|-------------------------------------------|
| Theoretical length of<br>contact line | $l_{b0t,Y} = \sqrt{(x_{1,Y} - x_{2,Y})^2 + (y_{1,Y} - y_{2,Y})^2}$ | 16,268 mm<br>13,833 mm<br>11,399 mm<br>8,964 mm<br>6,53 mm<br>4,095 mm<br>1,661 mm<br>0 mm<br>0 mm<br>0 mm<br>0 mm | Formula (14)                              |
| Length of contact line                | $l_{bt,Y} = l_{b0t,Y} (1 - C_{lb,Y})$                              | 15,078 mm<br>12,867 mm<br>10,652 mm<br>8,428 mm<br>6,186 mm<br>3,92 mm<br>1,615 mm<br>0 mm<br>0 mm<br>0 mm<br>0 mm | Formula (13)                              |

Table A.5 (continued)

| Description                                             | Formula                                                                                                                                                                                                     | Result                                                                                                                                        | References to ISO/TS 10300-20:2021 |
|---------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Distance of the root contact line in the zone of action | $f_{r,Y} = f_{m,Y} - p_{vet} \cdot \cos \beta_{vb}$                                                                                                                                                         | -15,011 mm<br>-13,906 mm<br>-12,801 mm<br>-11,696 mm<br>-10,59 mm<br>-9,485 mm<br>-8,38 mm<br>-7,275 mm<br>-6,17 mm<br>-5,064 mm<br>-3,959 mm | Formula (7)                        |
| Coordinates of the ends of the contact line             | $x_{1,Y} = \frac{f_Y \cos \beta_{vb} + \tan \beta_{vb} \left( f_Y \sin \beta_{vb} + \frac{b_{v,eff}}{2} \right) + \frac{1}{2} (g_{v\alpha} + b_{v,eff} \tan \gamma)}{\tan \gamma + \tan \beta_{vb}} \geq 0$ | 0 mm<br>0 mm<br>0 mm<br>0 mm<br>1,399 mm<br>3,45 mm<br>5,5 mm<br>7,551 mm<br>9,601 mm<br>11,652 mm<br>13,703 mm                               | Formula (10)                       |

Table A.5 (continued)

| Description                                 | Formula                                                                                                                                                                                                             | Result                                                                                                                  | References to<br>ISO/TS 10300-<br>20:2021 |
|---------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------|-------------------------------------------|
| Coordinates of the ends of the contact line | $x_{2,Y} = \frac{f_Y \cos \beta_{vb} + \tan \beta_{vb} \left( f_Y \sin \beta_{vb} + \frac{b_{v,eff}}{2} \right) - \frac{1}{2} (g_{v\alpha} - b_{v,eff} \tan \gamma)}{\tan \gamma + \tan \beta_{vb}} \leq b_{v,eff}$ | 0 mm<br>0 mm<br>0 mm<br>0 mm<br>0 mm<br>0 mm<br>0 mm<br>0 mm<br>0 mm<br>0 mm<br>0 mm                                    | Formula (11)                              |
| Coordinates of the ends of the contact line | $y_{1,Y} = -x_{1,Y} \tan \beta_{vb} + f_Y \cos \beta_{vb} + \tan \beta_{vb} \left( f_Y \sin \beta_{vb} + \frac{b_{v,eff}}{2} \right)$                                                                               | 0 mm<br>0 mm<br>0 mm<br>0 mm<br>-6,561 mm<br>-6,561 mm<br>-6,561 mm<br>-6,561 mm<br>-6,561 mm<br>-6,561 mm<br>-6,561 mm | Formula (12)                              |

Table A.5 (continued)

| Description                                       | Formula                                                                                                                               | Result                                                                                                                | References to ISO/TS 10300-20:2021 |
|---------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Coordinates of the ends of the contact line       | $y_{2,Y} = -x_{2,Y} \tan \beta_{vb} + f_Y \cos \beta_{vb} + \tan \beta_{vb} \left( f_Y \sin \beta_{vb} + \frac{b_{v,eff}}{2} \right)$ | 0 mm<br>0 mm<br>0 mm<br>0 mm<br>-5,665 mm<br>-4,353 mm<br>-3,041 mm<br>-1,729 mm<br>-0,417 mm<br>0,895 mm<br>2,207 mm | Formula (12)                       |
| Correction factor for the length of contact lines | $C_{lb,Y} = \sqrt{\left( 1 - \left( \frac{f_Y}{f_{max}} \right)^2 \right) \left( 1 - \sqrt{\frac{b_{v,eff}}{b_v}} \right)^2}$         | 0<br>0<br>0<br>0<br>0,028<br>0,043<br>0,053<br>0,06<br>0,066<br>0,07<br>0,073                                         | Formula (15)                       |

Table A.5 (continued)

| Description                           | Formula                                                            | Result                                                                                                             | References to<br>ISO/TS 10300-<br>20:2021 |
|---------------------------------------|--------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|-------------------------------------------|
| Theoretical length of<br>contact line | $l_{b0r,Y} = \sqrt{(x_{1,Y} - x_{2,Y})^2 + (y_{1,Y} - y_{2,Y})^2}$ | 0 mm<br>0 mm<br>0 mm<br>0 mm<br>1,661 mm<br>4,095 mm<br>6,53 mm<br>8,964 mm<br>11,399 mm<br>13,833 mm<br>16,268 mm | Formula (14)                              |
| Length of contact line                | $l_{br,Y} = l_{b0r,Y} (1 - C_{lb,Y})$                              | 0 mm<br>0 mm<br>0 mm<br>0 mm<br>1,615 mm<br>3,92 mm<br>6,186 mm<br>8,428 mm<br>10,652 mm<br>12,867 mm<br>15,078 mm | Formula (13)                              |



Table A.5 (continued)

| Description                                               | Formula                                                                                                           | Result                                                                                      | References to ISO/TS 10300-20:2021 |
|-----------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------|------------------------------------|
| Related peak load for calculating the load sharing factor | $p_{t,Y}^* = \frac{w_Y}{w_{\max}} = 1 - \left( \frac{ f_{t,Y} }{ f_{\max} } \right)^e \geq 0 \text{ with } e = 3$ | 0,958<br>0,911<br>0,839<br>0,736<br>0,597<br>0,416<br>0,186<br>0<br>0<br>0<br>0             | Formula (20)                       |
| Related peak load for calculating the load sharing factor | $p_{m,Y}^* = \frac{w_Y}{w_{\max}} = 1 - \left( \frac{ f_{m,Y} }{ f_{\max} } \right)^e \geq 0 \text{ with } e = 3$ | 0,884<br>0,941<br>0,975<br>0,993<br>0,999<br>1<br>0,999<br>0,993<br>0,975<br>0,941<br>0,884 | Formula (20)                       |

Table A.5 (continued)

| Description                                                   | Formula                                                                                                         | Result                                                                                                          | References to ISO/TS 10300-20:2021 |
|---------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------|------------------------------------|
| Related peak load for calculating the load sharing factor     | $p_{r,y}^* = \frac{w_y}{w_{\max}} = 1 - \left( \frac{ f_{r,y} }{f_{\max}} \right)^e \geq 0 \text{ with } e = 3$ | 0<br>0<br>0<br>0<br>0,186<br>0,416<br>0,597<br>0,736<br>0,839<br>0,911<br>0,958                                 | Formula (20)                       |
| Related area for calculating the load sharing factor $X_{LS}$ | $A_{t,y}^* = \frac{1}{4} \pi \cdot p_{t,y}^* \cdot l_{bt,y}$                                                    | 11,339 mm<br>9,207 mm<br>7,021 mm<br>4,874 mm<br>2,9 mm<br>1,279 mm<br>0,236 mm<br>0 mm<br>0 mm<br>0 mm<br>0 mm | Formula (19)                       |

Table A.5 (continued)

| Description                                                   | Formula                                                      | Result                                                                                                                                    | References to ISO/TS 10300-20:2021 |
|---------------------------------------------------------------|--------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Related area for calculating the load sharing factor $X_{LS}$ | $A_{m,Y}^* = \frac{1}{4} \pi \cdot p_{m,Y}^* \cdot l_{bm,Y}$ | 8,295 mm<br>10,459 mm<br>12,532 mm<br>14,484 mm<br>16,323 mm<br>17,628 mm<br>16,323 mm<br>14,484 mm<br>12,532 mm<br>10,459 mm<br>8,295 mm | Formula (19)                       |
| Related area for calculating the load sharing factor $X_{LS}$ | $A_{r,Y}^* = \frac{1}{4} \pi \cdot p_{r,Y}^* \cdot l_{br,Y}$ | 0 mm<br>0 mm<br>0 mm<br>0 mm<br>0,236 mm<br>1,279 mm<br>2,9 mm<br>4,874 mm<br>7,021 mm<br>9,207 mm<br>14,339 mm                           | Formula (19)                       |

Table A.5 (continued)

| Description               | Formula                                                                                                                                                                      | Result                                                                                         | References to<br>ISO/TS 10300-<br>20:2021 |
|---------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------|-------------------------------------------|
| Local load sharing factor | $X_{LS,Y} = \sqrt{\frac{A_{m,Y}^*}{A_{t,Y}^* + A_{m,Y}^* + A_{r,Y}^*}}$                                                                                                      | 0,65<br>0,729<br>0,801<br>0,865<br>0,916<br>0,934<br>0,916<br>0,865<br>0,801<br>0,729<br>0,65  | Formula (18)                              |
| Curvature factor          | $X_Y = \frac{\tan \alpha_{vet}}{\sqrt{\frac{(d_{v1} / 2 \cdot \sin \alpha_{vet} + g_Y)}{d_{vb1} / 2} \cdot \frac{(d_{v2} / 2 \cdot \sin \alpha_{vet} - g_Y)}{d_{vb2} / 2}}}$ | 1,193<br>1,113<br>1,049<br>0,997<br>0,953<br>0,916<br>0,884<br>0,856<br>0,831<br>0,809<br>0,79 | Formula (17)                              |

Table A.5 (continued)

| Description                                                                              | Formula                                                   | Result                                                                                                                                                                                                                                                                                     | References to ISO/TS 10300-20:2021 |
|------------------------------------------------------------------------------------------|-----------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Local equivalent radius of curvature vertical to the contact line in the contact point Y | $\rho_{\text{rel},Y} = \rho_{\text{rel}} \frac{1}{X_Y^2}$ | 8,761 mm<br>10,059 mm<br>11,317 mm<br>12,537 mm<br>13,716 mm<br>14,857 mm<br>15,958 mm<br>17,02 mm<br>18,042 mm<br>19,025 mm<br>19,969 mm                                                                                                                                                  | Formula (16)                       |
| Auxiliary value                                                                          | $a = \frac{1}{K_{H\beta} - 1}$                            | 1,538                                                                                                                                                                                                                                                                                      | Formula (23)                       |
| Auxiliary value                                                                          | $b_Y = \frac{2}{l_{\text{bm},Y}}$                         | 0,167 mm <sup>-1</sup><br>0,141 mm <sup>-1</sup><br>0,122 mm <sup>-1</sup><br>0,108 mm <sup>-1</sup><br>0,096 mm <sup>-1</sup><br>0,089 mm <sup>-1</sup><br>0,096 mm <sup>-1</sup><br>0,108 mm <sup>-1</sup><br>0,122 mm <sup>-1</sup><br>0,141 mm <sup>-1</sup><br>0,167 mm <sup>-1</sup> | Formula (23)                       |

Table A.5 (continued)

| Description                               | Formula                                                                                                                                                                                               | Result                                                                                                                       | References to ISO/TS 10300-20:2021 |
|-------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Auxiliary value                           | $z_Y = [M_Y Y] = \sqrt{\left(\frac{b_{v,eff}}{2} \cdot \frac{x_{1,Y} + x_{2,Y}}{2}\right)^2 + \left(g_{va2} - \frac{g_{va}}{2} + g_Y - \frac{y_{1,Y} + y_{2,Y}}{2}\right)^2} \leq \frac{l_{bm,Y}}{2}$ | 5,971 mm<br>5,191 mm<br>3,973 mm<br>2,756 mm<br>1,539 mm<br>0 mm<br>1,539 mm<br>2,756 mm<br>3,973 mm<br>5,191 mm<br>5,971 mm | Formula (22)                       |
| Local face load factor for contact stress | $K_{H\beta,Y} = K_{H\beta} \cdot \left[1 - (b_Y \cdot z_Y)^a\right] \geq 0$                                                                                                                           | 0<br>0,626<br>1,107<br>1,396<br>1,563<br>1,65<br>1,563<br>1,396<br>1,107<br>0,626<br>0                                       | Formula (21)                       |

Table A.6 — Stresses, velocities and coefficient of friction

| Description                                        | Formula                                                                                                | Result                                                                                                                                     | References to ISO/TS 10300-20:2021 |
|----------------------------------------------------|--------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Surface velocity in lengthwise direction           | $w_{t1,2s} = v_{mt1,2} \cdot \sin \beta_{m1,2}$                                                        | 1,979 m/s<br>1,979 m/s                                                                                                                     | Formula (28)                       |
| Pinion local surface velocity in profile direction | $w_{t1h,Y} = v_{mt1} \cdot \cos \beta_{m1} \left( \sin \alpha_{nD,C} + \frac{g_Y}{d_{v1} / 2} \right)$ | 0,594 m/s<br>0,721 m/s<br>0,848 m/s<br>0,975 m/s<br>1,102 m/s<br>1,229 m/s<br>1,356 m/s<br>1,483 m/s<br>1,61 m/s<br>1,738 m/s<br>1,865 m/s | Formula (29)                       |
| Wheel local surface velocity in profile direction  | $w_{t2h,Y} = v_{mt2} \cdot \cos \beta_{m2} \left( \sin \alpha_{nD,C} - \frac{g_Y}{d_{v2} / 2} \right)$ | 1,015 m/s<br>0,998 m/s<br>0,982 m/s<br>0,966 m/s<br>0,949 m/s<br>0,933 m/s<br>0,916 m/s<br>0,9 m/s<br>0,884 m/s<br>0,867 m/s<br>0,851 m/s  | Formula (30)                       |

Table A.6 (continued)

| Description                   | Formula                                     | Result                                                                                                                                      | References to ISO/TS 10300-20:2021 |
|-------------------------------|---------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Pinion local surface velocity | $w_{t1,Y} = \sqrt{w_{t1s}^2 + w_{t1h,Y}^2}$ | 2,066 m/s<br>2,106 m/s<br>2,153 m/s<br>2,206 m/s<br>2,265 m/s<br>2,33 m/s<br>2,399 m/s<br>2,473 m/s<br>2,551 m/s<br>2,634 m/s<br>2,719 m/s  | Formula (31)                       |
| Wheel local surface velocity  | $w_{t2,Y} = \sqrt{w_{t2s}^2 + w_{t2h,Y}^2}$ | 2,224 m/s<br>2,217 m/s<br>2,209 m/s<br>2,202 m/s<br>2,195 m/s<br>2,188 m/s<br>2,181 m/s<br>2,174 m/s<br>2,167 m/s<br>2,161 m/s<br>2,154 m/s | Formula (31)                       |



Table A.6 (continued)

| Description                                                                    | Formula                                              | Result                                                                                                                          | References to ISO/TS 10300-20:2021 |
|--------------------------------------------------------------------------------|------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Angle between the surface velocities in lengthwise and tooth profile direction | $\omega_{wt1,Y} = \arctan \frac{w_{t1h,Y}}{w_{t1s}}$ | 16,673 °<br>19,996 °<br>23,205 °<br>26,241 °<br>29,106 °<br>31,856 °<br>34,435 °<br>36,841 °<br>39,133 °<br>41,31 °<br>43,316 ° | Formula (33)                       |
| Angle between the surface velocities in lengthwise and tooth profile direction | $\omega_{wt2,Y} = \arctan \frac{w_{t2h,Y}}{w_{t2s}}$ | 27,158 °<br>26,757 °<br>26,413 °<br>26,012 °<br>25,611 °<br>25,21 °<br>24,866 °<br>24,465 °<br>24,064 °<br>23,663 °<br>23,262 ° | Formula (33)                       |

Table A.6 (continued)

| Description                                                | Formula                                                                   | Result                                                                                                                                     | References to ISO/TS 10300-20:2021 |
|------------------------------------------------------------|---------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Pinion local surface velocity vertical to the contact line | $w_{t1\text{vert},Y} = w_{t1,Y} \cdot \sin( \beta_B  +  \omega_{wt1,Y} )$ | 1,038 m/s<br>1,162 m/s<br>1,285 m/s<br>1,409 m/s<br>1,533 m/s<br>1,656 m/s<br>1,78 m/s<br>1,903 m/s<br>2,027 m/s<br>2,151 m/s<br>2,274 m/s | Formula (32)                       |
| Wheel local surface velocity vertical to the contact line  | $w_{t2\text{vert},Y} = w_{t2,Y} \cdot \sin( \beta_B  +  \omega_{wt2,Y} )$ | 1,448 m/s<br>1,432 m/s<br>1,416 m/s<br>1,4 m/s<br>1,384 m/s<br>1,368 m/s<br>1,352 m/s<br>1,336 m/s<br>1,32 m/s<br>1,304 m/s<br>1,288 m/s   | Formula (32)                       |
| Local sum of velocities in lengthwise direction            | $v_{\Sigma s} = w_{t1s} + w_{t2s}$                                        | 3,958 m/s                                                                                                                                  | Formula (36)                       |

Table A.6 (continued)

| Description                                  | Formula                                                   | Result                                                                                                                                    | References to ISO/TS 10300-20:2021 |
|----------------------------------------------|-----------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Local sum of velocities in profile direction | $v_{\Sigma h,Y} = w_{t1h,Y} + w_{t2h,Y}$                  | 1,608 m/s<br>1,719 m/s<br>1,83 m/s<br>1,94 m/s<br>2,051 m/s<br>2,162 m/s<br>2,273 m/s<br>2,383 m/s<br>2,494 m/s<br>2,605 m/s<br>2,716 m/s | Formula (37)                       |
| Local sum of velocities                      | $v_{\Sigma,Y} = \sqrt{v_{\Sigma h,Y}^2 + v_{\Sigma s}^2}$ | 4,272 m/s<br>4,315 m/s<br>4,36 m/s<br>4,408 m/s<br>4,458 m/s<br>4,51 m/s<br>4,564 m/s<br>4,62 m/s<br>4,678 m/s<br>4,738 m/s<br>4,8 m/s    | Formula (35)                       |

Table A.6 (continued)

| Description                                          | Formula                                                                                          | Result                                                                                                                                         | References to ISO/TS 10300-20:2021 |
|------------------------------------------------------|--------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Local sum of velocities vertical to the contact line | $v_{\Sigma \text{vert}, Y} = w_{t1 \text{vert}, Y} + w_{t2 \text{vert}, Y}$                      | 2,486 m/s<br>2,594 m/s<br>2,701 m/s<br>2,809 m/s<br>2,917 m/s<br>3,024 m/s<br>3,132 m/s<br>3,24 m/s<br>3,347 m/s<br>3,455 m/s<br>3,563 m/s     | Formula (38)                       |
| Local sliding velocity in tooth lengthwise direction | $v_{gs} = v_{mt1} \cdot \cos \beta_{m1} \cdot (\tan \beta_{m1} - \tan \beta_{m2})$               | 0 m/s                                                                                                                                          | Formula (40)                       |
| Local sliding velocity in profile direction          | $v_{gh, Y} = 2 \cdot v_{mt1} \cdot g_Y \cdot \left( \frac{1}{d_{v1}} + \frac{1}{d_{v2}} \right)$ | -0,514 m/s<br>-0,339 m/s<br>-0,164 m/s<br>0,011 m/s<br>0,187 m/s<br>0,362 m/s<br>0,537 m/s<br>0,712 m/s<br>0,887 m/s<br>1,062 m/s<br>1,238 m/s | Formula (41)                       |

Table A.6 (continued)

| Description                 | Formula                                       | Result                                                                                                                                      | References to ISO/TS 10300-20:2021 |
|-----------------------------|-----------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Local sliding velocity      | $v_{g,Y} = \sqrt{v_{gh,Y}^2 + v_{gs}^2}$      | 0,514 m/s<br>0,339 m/s<br>0,164 m/s<br>0,011 m/s<br>0,187 m/s<br>0,362 m/s<br>0,537 m/s<br>0,712 m/s<br>0,887 m/s<br>1,062 m/s<br>1,238 m/s | Formula (39)                       |
| Local sliding-rolling-ratio | $s_{x,Y} = \frac{v_{g,Y}}{v_{\Sigma vert,Y}}$ | 0,207<br>0,131<br>0,061<br>0,004<br>0,064<br>0,12<br>0,171<br>0,22<br>0,265<br>0,307<br>0,347                                               | Formula (42)                       |

Table A.6 (continued)

| Description                   | Formula                                                                                                                                                                    | Result                                                                                                                                                                                                                                                                                                                              | References to ISO/TS 10300-20:2021 |
|-------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Local contact stress          | $\sigma_{H,Y} = \sqrt{\frac{F_n \cdot K_A \cdot K_V \cdot K_{H\beta,Y} \cdot K_{H\alpha}}{l_{bm,Y} \cdot \rho_{rel,Y}}} \cdot Z_E \cdot X_{LS,Y}$                          | 0 N/mm <sup>2</sup><br>1259,775 N/mm <sup>2</sup><br>1612,589 N/mm <sup>2</sup><br>1744,476 N/mm <sup>2</sup><br>1765,967 N/mm <sup>2</sup><br>1712,67 N/mm <sup>2</sup><br>1637,245 N/mm <sup>2</sup><br>1497,191 N/mm <sup>2</sup><br>1277,178 N/mm <sup>2</sup><br>916,008 N/mm <sup>2</sup>                                     | Formula (25)                       |
| Local modified contact stress | $\sigma_{H,mod,Y} = \sigma_{H,Y} + \left( \frac{1}{6} \cdot e + 0,25 \right) \cdot \max(\sigma_{H,Y}) \cdot \left( \frac{ g_Y }{g_{va,max}} \right)^4 \text{ with } e = 3$ | 39,462 N/mm <sup>2</sup><br>1267,231 N/mm <sup>2</sup><br>1612,996 N/mm <sup>2</sup><br>1744,476 N/mm <sup>2</sup><br>1766,651 N/mm <sup>2</sup><br>1722,335 N/mm <sup>2</sup><br>1684,154 N/mm <sup>2</sup><br>1642,338 N/mm <sup>2</sup><br>1627,039 N/mm <sup>2</sup><br>1635,31 N/mm <sup>2</sup><br>1324,476 N/mm <sup>2</sup> | Formula (24)                       |
| Power loss                    | $P_{VZP} = \left( 0,00012 \cdot a_{rel}^{1,234} + 1,993 \cdot 10^{-5} \right) \cdot T_1^{1,05} \cdot n_1^{0,65} \cdot Ra^{0,25} \cdot X_L$                                 | 0,857 kW                                                                                                                                                                                                                                                                                                                            | Formula (69)                       |
| Auxiliary variable            | $[a \cdot b]_V = \frac{d_{m1} + d_{m2}}{2} \cdot \frac{b_1 + b_2}{2}$                                                                                                      | 2640,394 mm                                                                                                                                                                                                                                                                                                                         | Formula (71)                       |

Table A.6 (continued)

| Description                                        | Formula                                                                                                                      | Result                          | References to ISO/TS 10300-20:2021 |
|----------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------|---------------------------------|------------------------------------|
| Lubrication factor                                 | $0,8 < X_S = 0,8 \cdot \left[ \frac{e_d}{d_{e2}} \right]^{-D} < 3,7$                                                         | 1,297                           | Formula (73)                       |
| Tip relief factor                                  | $X_{CA} = 1,0$ for $B > 5$                                                                                                   | 1,000                           | Formula (76)                       |
| Bulk temperature                                   | $\theta_M = \theta_{01} + 7\,400 \cdot \left( \frac{P_{VZP}}{[a \cdot b]_V} \right)^{0,72} \cdot \frac{X_S}{1,2 X_{CA}}$     | 115 °C                          | Formula (70)                       |
| Density at bulk temperature                        | $\rho_\theta = \rho_{15} \cdot \left[ 1 - 0,7 \cdot \frac{(\theta_M + 273) - 288}{\rho_{15}} \right]$                        | 820 kg/m <sup>3</sup>           | Formula (52)                       |
| Auxiliary variable                                 | $A = \frac{\log[\log(v_{40} + 0,7) / \log(v_{100} + 0,7)]}{\log(313 / 373)}$                                                 | -3,419                          | Formula (50)                       |
| Auxiliary variable                                 | $B = \log[\log(v_{40} + 0,7)] - A \cdot \log(313)$                                                                           | 8,870                           | Formula (51)                       |
| Kinematic viscosity at bulk temperature            | $\log[\log(v_\theta + 0,7)] = A \cdot \log(\theta_M + 273) + B$                                                              | 10,484 mm <sup>2</sup> /s       | Formula (49)                       |
| Dynamic viscosity at bulk temperature              | $\eta_\theta = 10^{-6} \cdot v_\theta \cdot \rho_\theta$                                                                     | 0,0086 Ns/m <sup>2</sup>        | Formula (48)                       |
| Pressure-viscosity-coefficient at 38 °C            | $\alpha_{38} = 2,657 \cdot 10^{-8} \cdot \eta_{38}^{0,1348}$                                                                 | 0,000 000 021 m <sup>2</sup> /N | Formula (58)                       |
| Pressure-viscosity-coefficient at bulk temperature | $\alpha_{p,\theta} = \alpha_{38} \cdot \left[ 1 + 516 \cdot \left( \frac{1}{\theta_M + 273} - \frac{1}{311} \right) \right]$ | 0,000 000 014 m <sup>2</sup> /N | Formula (57)                       |
| Auxiliary variable                                 | $G = 10^6 \cdot \alpha_{p,\theta} \cdot E'$                                                                                  | 3 180,934                       | Formula (56)                       |

Table A.6 (continued)

| Description        | Formula                                                                                         | Result                                                                                                                                                                                                                                                    | References to<br>ISO/TS 10300-<br>20:2021 |
|--------------------|-------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------|
| Auxiliary variable | $U_Y = \frac{\eta_M \cdot V_{\Sigma \text{vert}, Y}}{2000 \cdot \rho_{\text{rel}, Y} \cdot E'}$ | 0,000 000 000 005 3<br>0,000 000 000 004 8<br>0,000 000 000 004 5<br>0,000 000 000 004 2<br>0,000 000 000 004 0<br>0,000 000 000 003 8<br>0,000 000 000 003 7<br>0,000 000 000 003 6<br>0,000 000 000 003 4<br>0,000 000 000 003 4<br>0,000 000 000 003 3 | Formula (61)                              |
| Auxiliary variable | $W_Y = \frac{2 \cdot \pi \cdot \sigma_{H, \text{mod}, Y}^2}{E'^2}$                              | 0,000 000 184<br>0,000 189 468<br>0,000 306 966<br>0,000 359 049<br>0,000 368 235<br>0,000 349 993<br>0,000 334 648<br>0,000 318 236<br>0,000 312 334<br>0,000 315 518<br>0,000 206 972                                                                   | Formula (62)                              |



Table A.6 (continued)

| Description                                         | Formula                                                                                                      | Result                                                                                                                                      | References to ISO/TS 10300-20:2021 |
|-----------------------------------------------------|--------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Lubricating film thickness according to Ertl/Grubin | $h'_{0,Y} = 1,95 \cdot 10^3 \cdot \rho_{\text{rel},Y} \cdot G^{0,73} \cdot U_Y^{0,73} \cdot W_Y^{-0,09}$     | 0,146 µm<br>0,084 µm<br>0,085 µm<br>0,089 µm<br>0,093 µm<br>0,098 µm<br>0,103 µm<br>0,108 µm<br>0,113 µm<br>0,117 µm<br>0,126 µm            | Formula (55)                       |
| Temperature coefficient of the dynamic viscosity    | $\alpha_{\text{th}} = \frac{\ln(\eta_{\theta 38} / \eta_{\theta M})}{\theta_M - \theta_{38}}$                | 0,037                                                                                                                                       | Formula (47)                       |
| Thermal load factor                                 | $L_Y = 0,001 \cdot \frac{\eta_M \cdot \alpha_{\text{th}} \cdot v_{\Sigma \text{vert},Y}^2}{4 \cdot \lambda}$ | 0,000 004<br>0,000 004<br>0,000 005<br>0,000 005<br>0,000 005<br>0,000 006<br>0,000 006<br>0,000 007<br>0,000 007<br>0,000 008<br>0,000 008 | Formula (46)                       |

Table A.6 (continued)

| Description                | Formula                                                                 | Result                                                                                                                           | References to ISO/TS 10300-20:2021 |
|----------------------------|-------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Thermal correction factor  | $C_{th,Y} = \frac{3,94}{3,94 + I_Y^{0,62}}$                             | 0,999 89<br>0,999 89<br>0,999 88<br>0,999 87<br>0,999 87<br>0,999 86<br>0,999 86<br>0,999 85<br>0,999 84<br>0,999 84<br>0,999 83 | Formula (45)                       |
| Lubricating film thickness | $h_{0,Y} = h'_{0,Y} \cdot C_{th,Y} \cdot 1,05 \cdot e^{-0,16 \cdot Rz}$ | 0,043 µm<br>0,024 µm<br>0,025 µm<br>0,026 µm<br>0,027 µm<br>0,029 µm<br>0,03 µm<br>0,032 µm<br>0,033 µm<br>0,034 µm<br>0,037 µm  | Formula (44)                       |

Table A.6 (continued)

| Description                               | Formula                                                                       | Result                                                                                          | References to ISO/TS 10300-20:2021 |
|-------------------------------------------|-------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------|------------------------------------|
| Local relative lubricating film thickness | $\lambda_{z,y} = \frac{h_{0,y}}{R_z}$                                         | 0,005<br>0,003<br>0,003<br>0,003<br>0,003<br>0,004<br>0,004<br>0,004<br>0,004<br>0,004<br>0,005 | Formula (43)                       |
| Lubricant factor                          | $X_L = 1,0$ for mineral oil                                                   | 1                                                                                               | Table 4                            |
| Surface roughness structure factor        | $G_{RS} = 1 + (0,30 \cdot \sin \beta_B)^\varepsilon$ with $\varepsilon = 2,0$ | 1,005                                                                                           | Formula (65)                       |
| Lubricating film thickness factor         | $C_{\lambda,y} = 1$ for bevel and hypoid gears                                | 1                                                                                               | Formula (64)                       |

Table A.6 (continued)

| Description                   | Formula                                                                                                                                                                          | Result                                                                                          | References to<br>ISO/TS 10300-<br>20:2021 |
|-------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------|-------------------------------------------|
| Local coefficient of friction | $\mu_Y = 0,036 \cdot (\sigma_{H,mod,Y})^{0,10} \cdot (v_{\Sigma vert,Y})^{-0,2} \cdot (s_{x,Y})^{0,05} \cdot (C_{\lambda,Y} \cdot \lambda_{z,Y})^{-0,10} \cdot X_L \cdot C_{RS}$ | 0,068<br>0,098<br>0,096<br>0,084<br>0,095<br>0,096<br>0,097<br>0,097<br>0,096<br>0,096<br>0,094 | Formula (63)                              |

Table A.7 — Occurring contact temperature

| Description                              | Formula                                                                                                                                                                                                                                                             | Result                                                                                | References to ISO/TS 10300-20:2021 |
|------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------|------------------------------------|
| Driving direction factor                 | $X_Q \text{ for } (\varepsilon_f / \varepsilon_a) \leq 1,0$                                                                                                                                                                                                         | 1                                                                                     | Formula (81)                       |
| Running in factor according to Michaelis | $X_E = 1,0$                                                                                                                                                                                                                                                         | 1                                                                                     | Formula (79)                       |
| Thermal contact coefficient              | $B_{M1} = \sqrt{\rho_{M1} \cdot c_{M1} \cdot \lambda_{M1}}$                                                                                                                                                                                                         | 12 427,389                                                                            | Formula (78)                       |
| Thermal contact coefficient              | $B_{M2} = \sqrt{\rho_{M2} \cdot c_{M2} \cdot \lambda_{M2}}$                                                                                                                                                                                                         | 12 427,389                                                                            | Formula (78)                       |
| Local flash temperature                  | $\theta_{fl,Y} = \frac{\sqrt{\pi}}{2} \cdot \mu_Y \cdot \sigma_{H,mod,Y} \cdot \frac{v_{g,Y} \cdot 10^6}{B_{M1} \sqrt{w_{t,vert1,Y}} + B_{M2} \sqrt{w_{t,vert2,Y}}} \cdot \sqrt{\frac{8 \rho_{rel,Y} \cdot \sigma_{H,mod,Y}}{1000 \cdot E'} \cdot \frac{X_E}{X_Q}}$ | 0 K<br>28 K<br>20 K<br>1 K<br>27 K<br>52 K<br>76 K<br>99 K<br>123 K<br>150 K<br>125 K | Formula (77)                       |

Table A.7 (continued)

| Description               | Formula                                  | Result                                                                                                     | References to<br>ISO/TS 10300-<br>20:2021 |
|---------------------------|------------------------------------------|------------------------------------------------------------------------------------------------------------|-------------------------------------------|
| Local contact temperature | $\theta_{c,y} = \theta_M + \theta_{n,y}$ | 115 °C<br>142 °C<br>134 °C<br>116 °C<br>141 °C<br>167 °C<br>191 °C<br>214 °C<br>238 °C<br>265 °C<br>240 °C | Formula (68)                              |

Table A.8 — Permissible contact temperature

| Description                                                                  | Formula                                                                                                                                                                                                  | Result                                                                                                                                                | References to ISO/TS 10300-20:2021 |
|------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Pinion torque of the load stage 12 in the scuffing test A/8,3/90             | $T_{1T}$                                                                                                                                                                                                 | 534,5 Nm                                                                                                                                              | Table 6                            |
| Structure factor                                                             | $X_W$ for steel with average austenitic content                                                                                                                                                          | 1                                                                                                                                                     | Table 7                            |
| Relative material structure factor                                           | $X_{WrelT} = \frac{X_W}{X_{WT}}$                                                                                                                                                                         | 1                                                                                                                                                     | Formula (91)                       |
| Limit temperature according to standard scuffing tests (A/8,3/90)            | $\theta_{S,DIN} = 80 + 0,23 \cdot X_L \cdot T_{1T} + 1,4 \cdot X_L \cdot X_{WrelT} \cdot T_{1T}^{0,83} \cdot \left( \frac{100}{V_{40}} \right)^{0,02}$                                                   | 458 °C                                                                                                                                                | Formula (87)                       |
| Temperature factor                                                           | $X_T = 0,45 \cdot \left( \frac{\theta_{Oil}}{\theta_{Oil,ref}} \right) \cdot \left( \frac{X_S}{1,0} \right) \cdot \left( \frac{2 \cdot a_{ref}}{d_{m1} + d_{m2}} \right)^{0,8}$ with $a_{ref} = 91,5$ mm | 1,18                                                                                                                                                  | Formula (97)                       |
| Permissible temperature considering the influence of the contact temperature | $\theta_{SC} = \theta_{S,DIN} + (X_T - 1) \cdot C_{Th}$ with $C_{Th} \neq 0$ ; for $X_T > 1,0$                                                                                                           | 458 °C                                                                                                                                                | Formula (94)                       |
| Contact time                                                                 | $t_{C,Y} = \max(t_{C1,Y}, t_{C2,Y})$ where $t_{C1,2,Y} = \frac{2 \cdot b_{H,Y}}{w_{t1,2,vert,Y}} \cdot 1000$                                                                                             | 11,544 µs<br>380,357 µs<br>492,333 µs<br>541,558 µs<br>606,966 µs<br>648,406 µs<br>689,046 µs<br>725,185 µs<br>770,772 µs<br>826,872 µs<br>711,607 µs | Formula (102)                      |

Table A.8 (continued)

| Description                                          | Formula                                                                                                                                                  | Result                                                                                                     | References to ISO/TS 10300-20:2021 |
|------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------|------------------------------------|
| Permissible temperature considering the contact time | $\theta_{S,Y} = \theta_{SC} \text{ for } t_{C,Y} \geq t_K \text{ or } \theta_{S,Y} = \theta_{SC} + C_S \cdot (t_K - t_{C,Y}) \text{ for } t_{C,Y} < t_K$ | 574 °C<br>458 °C<br>458 °C<br>458 °C<br>458 °C<br>458 °C<br>458 °C<br>458 °C<br>458 °C<br>458 °C<br>458 °C | Formulae (100) and (101)           |



Table A.9 — Calculated safety factor

| Description                            | Formula                                                                                    | Result                                                                      | References to ISO/TS 10300-20:2021 |
|----------------------------------------|--------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------|------------------------------------|
| Local safety factor regarding scuffing | $S_{S,Y} = \frac{\theta_{S,Y} - \theta_{Oil}}{\theta_{C,Y} - \theta_{Oil}} \geq S_{S,min}$ | 19,6<br>7,0<br>8,3<br>14,2<br>7,2<br>4,8<br>3,6<br>3,0<br>2,5<br>2,1<br>2,5 | Formula (103)                      |

## Annex B (informative)

### Sample 2: Rating of a hypoid gear set according to ISO/TS 10300-20

#### B.1 Initial data

Sample 2 is for a hypoid gear pair which uses Method 1 according to ISO 23509 for calculation of gear geometry. The initial data for pitch cone parameters for this sample is shown in [Table B.1](#) and the input data for tooth profile parameters in [Table B.2](#).

**Table B.1 — Initial data for pitch cone parameters**

| Symbol       | Description                                   | Method 0 | Method 1 | Method 2 | Method 3 |
|--------------|-----------------------------------------------|----------|----------|----------|----------|
| $\Sigma$     | shaft angle                                   | X        | 90°      | X        | X        |
| $a$          | hypoid offset                                 | 0,0      | 15 mm    | X        | X        |
| $z_{1,2}$    | number of teeth                               | X        | 13/42    | X        | X        |
| $d_{m2}$     | mean pitch diameter of wheel                  | —        | —        | X        | —        |
| $d_{e2}$     | outer pitch diameter of wheel                 | X        | 170 mm   | —        | X        |
| $b_2$        | wheel face width                              | X        | 30 mm    | X        | X        |
| $\beta_{m1}$ | mean spiral angle of pinion                   | —        | 50°      | —        | —        |
| $\beta_{m2}$ | mean spiral angle of wheel                    | X        | —        | X        | X        |
| $r_{c0}$     | cutter radius                                 | X        | 63,5 mm  | X        | X        |
| $z_0$        | number of blade groups<br>(only face hobbing) | X        | —        | X        | X        |

**Table B.2 — Input data for tooth profile parameters**

| Data type I   |             | Data type II |             |
|---------------|-------------|--------------|-------------|
| Symbol        | Description | Symbol       | Description |
| $\alpha_{dD}$ |             | 20°          |             |
| $\alpha_{dc}$ |             | 20°          |             |
| $f_{adlm}$    |             | 1            |             |
| $x_{hm1}$     | —           | $c_{ham}$    | 0,35        |
| $k_{hap}$     | —           | $k_d$        | 2,000       |
| $k_{hfp}$     | —           | $k_c$        | 0,125       |
| $x_{smn}$     | —           | $k_t$        | 0,1         |
|               |             | $W_{m2}$     | —           |
| $j_{et2}$     |             | 0,2 mm       |             |
| $\theta_{a2}$ |             | 1°           |             |
| $\theta_{f2}$ |             | 4°           |             |
| $\rho_{a01}$  |             | 0,8 mm       |             |
| $\rho_{a02}$  |             | 1,2 mm       |             |
| $s_{pr1D,C}$  |             | 0 mm/0 mm    |             |
| $s_{pr2D,C}$  |             | 0 mm/0 mm    |             |

Table B.3 and Table B.4 show geometry and operational data and text for explanation.

**Table B.3 — Geometry data from calculation according to ISO 23509**

| Symbol          | Description                                          | Values                   | Symbol          | Description                                        | Value                   |
|-----------------|------------------------------------------------------|--------------------------|-----------------|----------------------------------------------------|-------------------------|
| $d_{m1,2}$      | mean pitch diameter of pinion/wheel                  | 53,383 mm/<br>141,877 mm | $\zeta_{mp}$    | offset angle on pitch plane                        | 11,390°                 |
| $h_{am1,2}$     | mean addendum of pinion/wheel                        | 3,432 mm/<br>1,848 mm    | $\zeta_R$       | pinion offset angle on root plane                  | 10,319°                 |
| $h_{fm1,2}$     | mean dedendum of pinion/wheel                        | 2,508 mm/<br>4,092 mm    | $R_{e1,2}$      | outer cone distance on pinion/wheel                | 89,608 mm/<br>91,468 mm |
| $\alpha_{eD,C}$ | effective pressure angle for drive side/coast side   | 20°/20°                  | $R_{m1,2}$      | mean cone distance on pinion/wheel                 | 73,519 mm/<br>76,337 mm |
| $\alpha_{nD,C}$ | generated pressure angle for drive side/coast side   | 17,747°/<br>22,253°      | $\delta_{1,2}$  | pitch angle on pinion/wheel                        | 21,288°/<br>68,323°     |
| $\alpha_{lim}$  | limit pressure angle                                 | -2,253°                  | $\delta_{a1,2}$ | face angle on pinion/wheel                         | 25,232°/<br>69,323°     |
| $m_{mn}$        | mean normal module                                   | 2,640 mm                 | $\delta_{f1,2}$ | root angle on pinion/wheel                         | 20,303°/<br>64,324°     |
| $k_{hfp}$       | basic crown gear dedendum factor                     | 1,25                     | $x_{sm1,2}$     | thickness modification coefficient on pinion/wheel | 0,038/<br>-0,062        |
| $\zeta_m$       | pinion offset angle on axial plane                   | 10,603°                  | $m_{et2}$       | outer transverse module                            | 4,047 mm                |
| $s_{mn1,2}$     | mean normal circular tooth thickness of pinion/wheel | 4,922 mm/<br>3,241 mm    |                 |                                                    |                         |

**Table B.4 — Operation parameters and additional considerations**

| Symbol                                                          | Description                             | Value                                                                |
|-----------------------------------------------------------------|-----------------------------------------|----------------------------------------------------------------------|
| <b>Additional data</b>                                          |                                         |                                                                      |
|                                                                 | wheel profile                           | generated                                                            |
|                                                                 | roughing/finishing method               | face milling (ground)                                                |
| $b_{2eff}$                                                      | effective face width on wheel           | $0,85 \cdot b_2$                                                     |
|                                                                 | profile crowning                        | low                                                                  |
|                                                                 | verification of contact pattern         | checked under light test load for each gear                          |
|                                                                 | mounting conditions of pinion and wheel | one member cantilever-mounted                                        |
| <b>Operation parameters</b>                                     |                                         |                                                                      |
| $T_1$                                                           | pinion torque                           | 250 Nm                                                               |
| $n_1$                                                           | pinion rotational speed                 | 1 200 min <sup>-1</sup>                                              |
| $K_A$                                                           | application factor                      | 1,1                                                                  |
|                                                                 | active flank                            | drive                                                                |
|                                                                 | Run-In-Status                           | Run-In                                                               |
| <b>Material data for pinion and wheel (case hardened steel)</b> |                                         |                                                                      |
| $E$                                                             | modulus of elasticity                   | 210 000 N/mm <sup>2</sup>                                            |
| $\nu$                                                           | Poisson's ratio                         | 0,3                                                                  |
| $\sigma_{H\ lim}$                                               | allowable stress number (contact)       | 1 500 N/mm <sup>2</sup>                                              |
| $\sigma_{F\ lim}$                                               | nominal stress number (bending)         | 480 N/mm <sup>2</sup>                                                |
| $\rho_M$                                                        | density of pinion / wheel               | 7 800 kg/m <sup>3</sup> (according to ISO/TS 10300-20:2021, Table 5) |

Table B.4 (continued)

| Symbol                        | Description                                          | Value                                                    |
|-------------------------------|------------------------------------------------------|----------------------------------------------------------|
| $c_M$                         | specific heat per unit mass of pinion / wheel        | 440 J/(kgK) (according to ISO/TS 10300-20:2021, Table 5) |
| $\lambda_M$                   | specific heat conductivity of pinion / wheel         | 45 W/(mK) (according to ISO/TS 10300-20:2021, Table 5)   |
| surface hardness              |                                                      | same for pinion and wheel                                |
| <b>Quality parameters</b>     |                                                      |                                                          |
| $R_z$                         | flank roughness on pinion/wheel                      | 8 $\mu\text{m}$ /8 $\mu\text{m}$                         |
| $R_a$                         | flank roughness on pinion/wheel                      | 1,33 $\mu\text{m}$ /1,33 $\mu\text{m}$                   |
| $R_z$                         | tooth root roughness on pinion/wheel                 | 16 $\mu\text{m}$ /16 $\mu\text{m}$                       |
| $f_{pt}$                      | single pitch deviation on pinion/wheel               | 11,6 $\mu\text{m}$ /23,5 $\mu\text{m}$                   |
| <b>Lubrication parameters</b> |                                                      |                                                          |
| oil type                      |                                                      | ISO-VG-150                                               |
| $\theta_{oil}$                | oil temperature                                      | 90 °C                                                    |
| $\theta_{oil,Ref}$            | reference oil temperature                            | 90 °C                                                    |
| $e_d$                         | immersion depth                                      | 34 mm                                                    |
| $T_{1T}$                      | pinion torque of achieved load stage (load stage 12) | 534,5 Nm (A/8,3/90 according to ISO 14635-1)             |
| $\nu_{40}$                    | kinematic viscosity at temperature 40 °C             | 150 mm <sup>2</sup> /s                                   |
| $\nu_{100}$                   | kinematic viscosity at temperature 100 °C            | 15 mm <sup>2</sup> /s                                    |
| $\rho_{15}$                   | density at temperature 15 °C                         | 890 kg/m <sup>3</sup>                                    |

## B.2 Calculation of scuffing load capacity of Sample 2

The calculation results of the virtual cylindrical gear are listed in [Table B.5](#), of stresses, velocities and coefficient of friction in [Table B.6](#). Results of the calculation of the occurring contact temperature are shown in [Table B.7](#), the permissible contact temperature in [Table B.8](#). The results of the calculated safety factor can be found in [Table B.9](#).

Table B.5 — Virtual cylindrical gear

| Description                                       | Formula                                                                                                                                                                                                                                       | Result                                                                                                                             | References to ISO/TS 10300-20:2021 |
|---------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Length of path of contact in transverse section   | $g_{v\alpha} = g_{va1} + g_{va2} = \frac{1}{2} \left[ \left( \sqrt{d_{va1}^2 - d_{vb1}^2} - d_{v1} \sin \alpha_{vet} \right) + \left( \sqrt{d_{va2}^2 - d_{vb2}^2} - d_{v2} \sin \alpha_{vet} \right) \right]$                                | 10,436 mm                                                                                                                          | Formula (3)                        |
| Point A on the transverse path of contact         | $g_Y(A) = -g_{va2}$                                                                                                                                                                                                                           | -4,004 mm                                                                                                                          | Formula (1)                        |
| Point E on the transverse path of contact         | $g_Y(E) = g_{va1}$                                                                                                                                                                                                                            | 6,431 mm                                                                                                                           | Formula (2)                        |
| Contact point Y on the transverse path of contact | $g_Y(Y) = (g_Y(A) + k_s g_{v\alpha}) + Y \frac{(1 - 2k_s) g_{v\alpha}}{i}$ <p>with <math>Y = 0 \dots i; i = 10</math></p> <p>NOTE In all following formulae, <math>g_Y</math> is a function of <math>Y</math> (<math>g_Y = g_Y(Y)</math>)</p> | -4,004 mm<br>-2,96 mm<br>-1,917 mm<br>-0,873 mm<br>0,17 mm<br>1,214 mm<br>2,257 mm<br>3,301 mm<br>4,344 mm<br>5,388 mm<br>6,431 mm | Formula (4)                        |

Table B.5 (continued)

| Description                                               | Formula                                                                                                                                                                                                | Result                                                                                                                                     | References to ISO/TS 10300-20:2021 |
|-----------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Distance of the middle contact line in the zone of action | $f_{m,X} = (g_{va2} - g_{va} / 2 + g_Y) \cdot \cos \beta_{vb}$                                                                                                                                         | -3,937 mm<br>-3,149 mm<br>-2,362 mm<br>-1,575 mm<br>-0,787 mm<br>0 mm<br>0,787 mm<br>1,575 mm<br>2,362 mm<br>3,149 mm<br>3,937 mm          | Formula (5)                        |
| Coordinates of the ends of the contact line               | $x_{1,Y} = \frac{f_Y \cos \beta_{vb} + \tan \beta_{vb} \left( f_Y \sin \beta_{vb} + \frac{b_{v,eff}}{2} + \frac{1}{2} (g_{va} + b_{v,eff} \tan \gamma) \right)}{\tan \gamma + \tan \beta_{vb}} \geq 0$ | 12,44 mm<br>13,536 mm<br>14,633 mm<br>15,729 mm<br>16,826 mm<br>17,922 mm<br>19,019 mm<br>20,116 mm<br>21,212 mm<br>22,309 mm<br>23,405 mm | Formula (10)                       |

Table B.5 (continued)

| Description                                 | Formula                                                                                                                                                                                                             | Result                                                                                                                                    | References to ISO/TS 10300-20:2021 |
|---------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Coordinates of the ends of the contact line | $x_{2,Y} = \frac{f_Y \cos \beta_{vb} + \tan \beta_{vb} \left( f_Y \sin \beta_{vb} + \frac{b_{v,eff}}{2} - \frac{1}{2} (g_{v\alpha} - b_{v,eff} \tan \gamma) \right)}{\tan \gamma + \tan \beta_{vb}} \leq b_{v,eff}$ | 1,474 mm<br>2,57 mm<br>3,667 mm<br>4,764 mm<br>5,86 mm<br>6,957 mm<br>8,053 mm<br>9,15 mm<br>10,246 mm<br>11,343 mm<br>12,44 mm           | Formula (11)                       |
| Coordinates of the ends of the contact line | $y_{1,Y} = -x_{1,Y} \tan \beta_{vb} + f_Y \cos \beta_{vb} + \tan \beta_{vb} \left( f_Y \sin \beta_{vb} + \frac{b_{v,eff}}{2} \right)$                                                                               | -5,218 mm<br>-5,128 mm<br>-5,039 mm<br>-4,949 mm<br>-4,859 mm<br>-4,77 mm<br>-4,68 mm<br>-4,591 mm<br>-4,501 mm<br>-4,412 mm<br>-4,322 mm | Formula (12)                       |

Table B.5 (continued)

| Description                                       | Formula                                                                                                                               | Result                                                                                                                         | References to ISO/TS 10300-20:2021 |
|---------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Coordinates of the ends of the contact line       | $y_{2,Y} = -x_{2,Y} \tan \beta_{vb} + f_Y \cos \beta_{vb} + \tan \beta_{vb} \left( f_Y \sin \beta_{vb} + \frac{b_{v,eff}}{2} \right)$ | 4,322 mm<br>4,412 mm<br>4,501 mm<br>4,591 mm<br>4,68 mm<br>4,77 mm<br>4,859 mm<br>4,949 mm<br>5,039 mm<br>5,128 mm<br>5,218 mm | Formula (12)                       |
| Correction factor for the length of contact lines | $C_{lb,Y} = \sqrt{\left( 1 - \left( \frac{f_Y}{f_{max}} \right)^2 \right) \left( 1 - \sqrt{\frac{b_{v,eff}}{b_v}} \right)^2}$         | 0,074<br>0,076<br>0,077<br>0,077<br>0,078<br>0,078<br>0,078<br>0,077<br>0,077<br>0,076<br>0,074                                | Formula (15)                       |



Table B.5 (continued)

| Description                        | Formula                                                            | Result                                                                                                                                    | References to ISO/TS 10300-20:2021 |
|------------------------------------|--------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Theoretical length of contact line | $l_{b0m,Y} = \sqrt{(x_{1,Y} - x_{2,Y})^2 + (y_{1,Y} - y_{2,Y})^2}$ | 14,535 mm<br>14,535 mm<br>14,535 mm<br>14,535 mm<br>14,535 mm<br>14,535 mm<br>14,535 mm<br>14,535 mm<br>14,535 mm<br>14,535 mm            | Formula (14)                       |
| Length of contact line             | $l_{bm,Y} = l_{b0m,Y} (1 - C_{lb,Y})$                              | 13,455 mm<br>13,435 mm<br>13,419 mm<br>13,409 mm<br>13,402 mm<br>13,4 mm<br>13,402 mm<br>13,409 mm<br>13,419 mm<br>13,435 mm<br>13,455 mm | Formula (13)                       |

Table B.5 (continued)

| Description                                            | Formula                                                                                                                                                                                                    | Result                                                                                                                                      | References to ISO/TS 10300-20:2021 |
|--------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Distance of the tip contact line in the zone of action | $f_{t,Y} = f_{m,Y} + p_{vet} \cdot \cos \beta_{vb}$                                                                                                                                                        | 3,857 mm<br>4,644 mm<br>5,432 mm<br>6,219 mm<br>7,006 mm<br>7,794 mm<br>8,581 mm<br>9,368 mm<br>10,156 mm<br>10,943 mm<br>11,73 mm          | Formula (6)                        |
| Coordinates of the ends of the contact line            | $x_{1,Y} = \frac{f_Y \cos \beta_{vb} + \tan \beta_{vb} \left( f_Y \sin \beta_{vb} + \frac{b_{v,eff}}{2} + \frac{1}{2} (g_v \alpha + b_{v,eff} \tan \gamma) \right)}{\tan \gamma + \tan \beta_{vb}} \geq 0$ | 23,294 mm<br>24,391 mm<br>24,879 mm<br>24,879 mm<br>24,879 mm<br>24,879 mm<br>24,879 mm<br>24,879 mm<br>24,879 mm<br>24,879 mm<br>24,879 mm | Formula (10)                       |

Table B.5 (continued)

| Description                                 | Formula                                                                                                                                                                                                             | Result                                                                                                                                      | References to ISO/TS 10300-20:2021 |
|---------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Coordinates of the ends of the contact line | $x_{2,Y} = \frac{f_Y \cos \beta_{vb} + \tan \beta_{vb} \left( f_Y \sin \beta_{vb} + \frac{b_{v,eff}}{2} - \frac{1}{2} (g_{v\alpha} - b_{v,eff} \tan \gamma) \right)}{\tan \gamma + \tan \beta_{vb}} \leq b_{v,eff}$ | 12,329 mm<br>13,425 mm<br>14,522 mm<br>15,618 mm<br>16,715 mm<br>17,812 mm<br>18,908 mm<br>20,005 mm<br>21,101 mm<br>22,198 mm<br>23,294 mm | Formula (11)                       |
| Coordinates of the ends of the contact line | $y_{1,Y} = -x_{1,Y} \tan \beta_{vb} + f_Y \cos \beta_{vb} + \tan \beta_{vb} \left( f_Y \sin \beta_{vb} + \frac{b_{v,eff}}{2} \right)$                                                                               | -4,331 mm<br>-4,241 mm<br>-3,622 mm<br>-2,579 mm<br>-1,535 mm<br>-0,492 mm<br>0,552 mm<br>1,595 mm<br>2,639 mm<br>3,682 mm<br>4,726 mm      | Formula (12)                       |

Table B.5 (continued)

| Description                                       | Formula                                                                                                                               | Result                                                                                                                           | References to ISO/TS 10300-20:2021 |
|---------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Coordinates of the ends of the contact line       | $y_{2,Y} = -x_{2,Y} \tan \beta_{vb} + f_Y \cos \beta_{vb} + \tan \beta_{vb} \left( f_Y \sin \beta_{vb} + \frac{b_{v,eff}}{2} \right)$ | 5,209 mm<br>5,298 mm<br>5,388 mm<br>5,477 mm<br>5,567 mm<br>5,657 mm<br>5,746 mm<br>5,836 mm<br>5,925 mm<br>6,015 mm<br>6,104 mm | Formula (12)                       |
| Correction factor for the length of contact lines | $C_{lb,Y} = \sqrt{\left( 1 - \left( \frac{f_Y}{f_{max}} \right)^2 \right) \left( 1 - \sqrt{\frac{b_{v,eff}}{b_v}} \right)^2}$         | 0,074<br>0,073<br>0,071<br>0,068<br>0,065<br>0,062<br>0,058<br>0,054<br>0,048<br>0,041<br>0,032                                  | Formula (15)                       |

Table B.5 (continued)

| Description                        | Formula                                                            | Result                                                                                                                                | References to ISO/TS 10300-20:2021 |
|------------------------------------|--------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Theoretical length of contact line | $l_{b0t,Y} = \sqrt{(x_{1,Y} - x_{2,Y})^2 + (y_{1,Y} - y_{2,Y})^2}$ | 14,535 mm<br>14,535 mm<br>13,728 mm<br>12,274 mm<br>10,821 mm<br>9,368 mm<br>7,914 mm<br>6,461 mm<br>5,007 mm<br>3,554 mm<br>2,1 mm   | Formula (14)                       |
| Length of contact line             | $l_{bt,Y} = l_{b0t,Y} (1 - C_{lb,Y})$                              | 13,452 mm<br>13,477 mm<br>12,757 mm<br>11,436 mm<br>10,113 mm<br>8,786 mm<br>7,454 mm<br>6,115 mm<br>4,767 mm<br>3,408 mm<br>2,033 mm | Formula (13)                       |

Table B.5 (continued)

| Description                                             | Formula                                                                                                                                                                                                     | Result                                                                                                                                        | References to<br>ISO/TS 10300-<br>20:2021 |
|---------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------|
| Distance of the root contact line in the zone of action | $f_{r,Y} = f_{m,Y} - p_{vet} \cdot \cos \beta_{vb}$                                                                                                                                                         | -11,73 mm<br>-10,943 mm<br>-10,156 mm<br>-9,368 mm<br>-8,581 mm<br>-7,794 mm<br>-7,006 mm<br>-6,219 mm<br>-5,432 mm<br>-4,644 mm<br>-3,857 mm | Formula (7)                               |
| Coordinates of the ends of the contact line             | $x_{1,Y} = \frac{f_Y \cos \beta_{vb} + \tan \beta_{vb} \left( f_Y \sin \beta_{vb} + \frac{b_{v,eff}}{2} + \frac{1}{2} (g_{v\alpha} + b_{v,eff} \tan \gamma) \right)}{\tan \gamma + \tan \beta_{vb}} \geq 0$ | 1,585 mm<br>2,681 mm<br>3,778 mm<br>4,874 mm<br>5,971 mm<br>7,067 mm<br>8,164 mm<br>9,261 mm<br>10,357 mm<br>11,454 mm<br>12,55 mm            | Formula (10)                              |

Table B.5 (continued)

| Description                                 | Formula                                                                                                                                                                                                             | Result                                                                                                                                      | References to ISO/TS 10300-20:2021 |
|---------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Coordinates of the ends of the contact line | $x_{2,Y} = \frac{f_Y \cos \beta_{vb} + \tan \beta_{vb} \left( f_Y \sin \beta_{vb} + \frac{b_{v,eff}}{2} - \frac{1}{2} (g_{v\alpha} - b_{v,eff} \tan \gamma) \right)}{\tan \gamma + \tan \beta_{vb}} \leq b_{v,eff}$ | 0 mm<br>0 mm<br>0 mm<br>0 mm<br>0 mm<br>0 mm<br>0 mm<br>0 mm<br>0 mm<br>0,488 mm<br>1,585 mm                                                | Formula (11)                       |
| Coordinates of the ends of the contact line | $y_{1,Y} = -x_{1,Y} \tan \beta_{vb} + f_Y \cos \beta_{vb} + \tan \beta_{vb} \left( f_Y \sin \beta_{vb} + \frac{b_{v,eff}}{2} \right)$                                                                               | -6,104 mm<br>-6,015 mm<br>-5,925 mm<br>-5,836 mm<br>-5,746 mm<br>-5,657 mm<br>-5,567 mm<br>-5,477 mm<br>-5,388 mm<br>-5,298 mm<br>-5,209 mm | Formula (12)                       |

Table B.5 (continued)

| Description                                          | Formula                                                                                                                               | Result                                                                                                                                | References to<br>ISO/TS 10300-<br>20:2021 |
|------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------|
| Coordinates of the ends of the<br>contact line       | $y_{2,Y} = -x_{2,Y} \tan \beta_{vb} + f_Y \cos \beta_{vb} + \tan \beta_{vb} \left( f_Y \sin \beta_{vb} + \frac{b_{v,eff}}{2} \right)$ | -4,726 mm<br>-3,682 mm<br>-2,639 mm<br>-1,595 mm<br>-0,552 mm<br>0,492 mm<br>1,535 mm<br>2,579 mm<br>3,622 mm<br>4,241 mm<br>4,331 mm | Formula (12)                              |
| Correction factor for the<br>length of contact lines | $C_{lb,Y} = \sqrt{\left( 1 - \left( \frac{f_Y}{f_{max}} \right)^2 \right) \left( 1 - \sqrt{\frac{b_{v,eff}}{b_v}} \right)^2}$         | 0,032<br>0,041<br>0,048<br>0,054<br>0,058<br>0,062<br>0,065<br>0,068<br>0,071<br>0,073<br>0,074                                       | Formula (15)                              |



Table B.5 (continued)

| Description                        | Formula                                                            | Result                                                                                                                                | References to ISO/TS 10300-20:2021 |
|------------------------------------|--------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Theoretical length of contact line | $l_{b0r,Y} = \sqrt{(x_{1,Y} - x_{2,Y})^2 + (y_{1,Y} - y_{2,Y})^2}$ | 2,1 mm<br>3,554 mm<br>5,007 mm<br>6,461 mm<br>7,914 mm<br>9,368 mm<br>10,821 mm<br>12,274 mm<br>13,728 mm<br>14,535 mm<br>14,535 mm   | Formula (14)                       |
| Length of contact line             | $l_{br,Y} = l_{b0r,Y} (1 - C_{lb,Y})$                              | 2,033 mm<br>3,408 mm<br>4,767 mm<br>6,115 mm<br>7,454 mm<br>8,786 mm<br>10,113 mm<br>11,436 mm<br>12,757 mm<br>13,477 mm<br>13,452 mm | Formula (13)                       |

Table B.5 (continued)

| Description                                                     | Formula                                                                                                           | Result                                                                                          | References to<br>ISO/TS 10300-<br>20:2021 |
|-----------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------|-------------------------------------------|
| Related peak load for<br>calculating the load sharing<br>factor | $p_{t,Y}^* = \frac{w_Y}{w_{\max}} = 1 - \left( \frac{ f_{t,Y} }{ f_{\max} } \right)^e \geq 0 \text{ with } e = 3$ | 0,973<br>0,953<br>0,925<br>0,887<br>0,839<br>0,778<br>0,703<br>0,614<br>0,508<br>0,385<br>0,242 | Formula (20)                              |
| Related peak load for<br>calculating the load sharing<br>factor | $p_{m,Y}^* = \frac{w_Y}{w_{\max}} = 1 - \left( \frac{ f_{m,Y} }{ f_{\max} } \right)^e \geq 0 \text{ with } e = 3$ | 0,971<br>0,985<br>0,994<br>0,998<br>1<br>1<br>1<br>0,998<br>0,994<br>0,985<br>0,971             | Formula (20)                              |

Table B.5 (continued)

| Description                                                   | Formula                                                                                                           | Result                                                                                                                           | References to ISO/TS 10300-20:2021 |
|---------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Related peak load for calculating the load sharing factor     | $p_{r,Y}^* = \frac{w_Y}{w_{\max}} = 1 - \left( \frac{ f_{r,Y} }{ f_{\max} } \right)^e \geq 0 \text{ with } e = 3$ | 0,242<br>0,385<br>0,508<br>0,614<br>0,703<br>0,778<br>0,839<br>0,887<br>0,925<br>0,953<br>0,973                                  | Formula (20)                       |
| Related area for calculating the load sharing factor $X_{LS}$ | $A_{t,Y}^* = \frac{1}{4} \pi \cdot p_{t,Y}^* \cdot l_{bt,Y}$                                                      | 10,281 mm<br>10,087 mm<br>9,265 mm<br>7,968 mm<br>6,66 mm<br>5,367 mm<br>4,118 mm<br>2,949 mm<br>1,904 mm<br>1,03 mm<br>0,387 mm | Formula (19)                       |

Table B.5 (continued)

| Description                                                   | Formula                                                      | Result                                                                                                                                      | References to ISO/TS 10300-20:2021 |
|---------------------------------------------------------------|--------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Related area for calculating the load sharing factor $X_{LS}$ | $A_{m,Y}^* = \frac{1}{4} \pi \cdot p_{m,Y}^* \cdot l_{bm,Y}$ | 10,265 mm<br>10,397 mm<br>10,474 mm<br>10,512 mm<br>10,524 mm<br>10,525 mm<br>10,524 mm<br>10,512 mm<br>10,474 mm<br>10,397 mm<br>10,265 mm | Formula (19)                       |
| Related area for calculating the load sharing factor $X_{LS}$ | $A_{r,Y}^* = \frac{1}{4} \pi \cdot p_{r,Y}^* \cdot l_{br,Y}$ | 0,387 mm<br>1,03 mm<br>1,904 mm<br>2,949 mm<br>4,118 mm<br>5,367 mm<br>6,66 mm<br>7,968 mm<br>9,265 mm<br>10,087 mm<br>10,281 mm            | Formula (19)                       |

Table B.5 (continued)

| Description               | Formula                                                                                                                                                                      | Result                                                                                       | References to ISO/TS 10300-20:2021 |
|---------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------|------------------------------------|
| Local load sharing factor | $X_{LS,Y} = \sqrt{\frac{A_{m,Y}^*}{A_{L,Y}^* + A_{m,Y}^* + A_{r,Y}^*}}$                                                                                                      | 0,7<br>0,695<br>0,696<br>0,7<br>0,703<br>0,704<br>0,703<br>0,7<br>0,696<br>0,695<br>0,7      | Formula (18)                       |
| Curvature factor          | $X_Y = \frac{\tan \alpha_{vet}}{\sqrt{\frac{(d_{v1} / 2 \cdot \sin \alpha_{vet} + g_Y)}{d_{vb1} / 2} \cdot \frac{(d_{v2} / 2 \cdot \sin \alpha_{vet} - g_Y)}{d_{vb2} / 2}}}$ | 1,176<br>1,119<br>1,071<br>1,03<br>0,994<br>0,963<br>0,935<br>0,91<br>0,888<br>0,868<br>0,85 | Formula (17)                       |

Table B.5 (continued)

| Description                                                                              | Formula                                                   | Result                                                                                                                                                                                                                                                                                     | References to ISO/TS 10300-20:2021 |
|------------------------------------------------------------------------------------------|-----------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Local equivalent radius of curvature vertical to the contact line in the contact point Y | $\rho_{\text{rel},Y} = \rho_{\text{rel}} \frac{1}{X_Y^2}$ | 12,97 mm<br>14,311 mm<br>15,617 mm<br>16,889 mm<br>18,126 mm<br>19,329 mm<br>20,497 mm<br>21,631 mm<br>22,73 mm<br>23,795 mm<br>24,825 mm                                                                                                                                                  | Formula (16)                       |
| Auxiliary value                                                                          | $a = \frac{1}{K_{H\beta} - 1}$                            | 1,538                                                                                                                                                                                                                                                                                      | Formula (23)                       |
| Auxiliary value                                                                          | $b_Y = \frac{2}{l_{\text{bm},Y}}$                         | 0,149 mm <sup>-1</sup><br>0,149 mm <sup>-1</sup><br>0,149 mm <sup>-1</sup><br>0,149 mm <sup>-1</sup><br>0,149 mm <sup>-1</sup><br>0,149 mm <sup>-1</sup><br>0,149 mm <sup>-1</sup><br>0,149 mm <sup>-1</sup><br>0,149 mm <sup>-1</sup><br>0,149 mm <sup>-1</sup><br>0,149 mm <sup>-1</sup> | Formula (23)                       |

Table B.5 (continued)

| Description                               | Formula                                                                                                                                                                                               | Result                                                                                                                     | References to ISO/TS 10300-20:2021 |
|-------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Auxiliary value                           | $z_Y = [M_Y Y] = \sqrt{\left( \frac{b_{v,eff}}{2} - \frac{x_{1,Y} + x_{2,Y}}{2} \right)^2 + \left( g_{va2} - \frac{g_{va}}{2} + g_Y - \frac{y_{1,Y} + y_{2,Y}}{2} \right)^2} \leq \frac{l_{bm,Y}}{2}$ | 6,727 mm<br>5,814 mm<br>4,36 mm<br>2,907 mm<br>1,453 mm<br>0 mm<br>1,453 mm<br>2,907 mm<br>4,36 mm<br>5,814 mm<br>6,727 mm | Formula (22)                       |
| Local face load factor for contact stress | $K_{H\beta,Y} = K_{H\beta} \cdot [1 - (b_Y \cdot z_Y)^a] \geq 0$                                                                                                                                      | 0<br>0,329<br>0,8<br>1,194<br>1,493<br>1,65<br>1,493<br>1,194<br>0,8<br>0,329<br>0                                         | Formula (21)                       |

Table B.6 — Stresses, velocities and coefficient of friction

| Description                                        | Formula                                                                                                | Result                                                                                                                                     | References to ISO/TS 10300-20:2021 |
|----------------------------------------------------|--------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Surface velocity in lengthwise direction           | $w_{t1,2s} = v_{mt1,2} \cdot \sin \beta_{m1,2}$                                                        | 2,57 m/s<br>1,722 m/s                                                                                                                      | Formula (28)                       |
| Pinion local surface velocity in profile direction | $w_{t1h,Y} = v_{mt1} \cdot \cos \beta_{m1} \left( \sin \alpha_{nD,C} + \frac{g_Y}{d_{v1} / 2} \right)$ | 0,356 m/s<br>0,434 m/s<br>0,513 m/s<br>0,592 m/s<br>0,67 m/s<br>0,749 m/s<br>0,827 m/s<br>0,906 m/s<br>0,984 m/s<br>1,063 m/s<br>1,141 m/s | Formula (29)                       |
| Wheel local surface velocity in profile direction  | $w_{t2h,Y} = v_{mt2} \cdot \cos \beta_{m2} \left( \sin \alpha_{nD,C} - \frac{g_Y}{d_{v2} / 2} \right)$ | 0,702 m/s<br>0,691 m/s<br>0,679 m/s<br>0,667 m/s<br>0,655 m/s<br>0,644 m/s<br>0,632 m/s<br>0,62 m/s<br>0,609 m/s<br>0,597 m/s<br>0,585 m/s | Formula (30)                       |



Table B.6 (continued)

| Description                   | Formula                                     | Result                                                                                                                                    | References to ISO/TS 10300-20:2021 |
|-------------------------------|---------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Pinion local surface velocity | $w_{t1,Y} = \sqrt{w_{t1s}^2 + w_{t1h,Y}^2}$ | 2,594 m/s<br>2,606 m/s<br>2,621 m/s<br>2,637 m/s<br>2,656 m/s<br>2,677 m/s<br>2,7 m/s<br>2,725 m/s<br>2,752 m/s<br>2,781 m/s<br>2,812 m/s | Formula (31)                       |
| Wheel local surface velocity  | $w_{t2,Y} = \sqrt{w_{t2s}^2 + w_{t2h,Y}^2}$ | 1,86 m/s<br>1,855 m/s<br>1,851 m/s<br>1,847 m/s<br>1,842 m/s<br>1,838 m/s<br>1,834 m/s<br>1,83 m/s<br>1,826 m/s<br>1,822 m/s<br>1,819 m/s | Formula (31)                       |

Table B.6 (continued)

| Description                                                                    | Formula                                              | Result                                                                                                                          | References to ISO/TS 10300-20:2021 |
|--------------------------------------------------------------------------------|------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Angle between the surface velocities in lengthwise and tooth profile direction | $\omega_{wt1,Y} = \arctan \frac{w_{t1h,Y}}{w_{t1s}}$ | 7,907 °<br>9,568 °<br>11,287 °<br>12,949 °<br>14,61 °<br>16,215 °<br>17,819 °<br>19,423 °<br>20,97 °<br>22,46 °<br>23,95 °      | Formula (33)                       |
| Angle between the surface velocities in lengthwise and tooth profile direction | $\omega_{wt2,Y} = \arctan \frac{w_{t2h,Y}}{w_{t2s}}$ | 22,173 °<br>21,83 °<br>21,543 °<br>21,199 °<br>20,856 °<br>20,512 °<br>20,168 °<br>19,824 °<br>19,481 °<br>19,137 °<br>18,793 ° | Formula (33)                       |

Table B.6 (continued)

| Description                                                | Formula                                                                   | Result                                                                                                                                    | References to ISO/TS 10300-20:2021 |
|------------------------------------------------------------|---------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Pinion local surface velocity vertical to the contact line | $w_{t1\text{vert},Y} = w_{t1,Y} \cdot \sin( \beta_B  +  \omega_{wt1,Y} )$ | 1,151 m/s<br>1,226 m/s<br>1,3 m/s<br>1,375 m/s<br>1,449 m/s<br>1,524 m/s<br>1,598 m/s<br>1,673 m/s<br>1,747 m/s<br>1,822 m/s<br>1,896 m/s | Formula (32)                       |
| Wheel local surface velocity vertical to the contact line  | $w_{t2\text{vert},Y} = w_{t2,Y} \cdot \sin( \beta_B  +  \omega_{wt2,Y} )$ | 1,211 m/s<br>1,2 m/s<br>1,189 m/s<br>1,178 m/s<br>1,167 m/s<br>1,156 m/s<br>1,145 m/s<br>1,134 m/s<br>1,122 m/s<br>1,111 m/s<br>1,1 m/s   | Formula (32)                       |
| Local sum of velocities in lengthwise direction            | $v_{\Sigma s} = w_{t1s} + w_{t2s}$                                        | 4,292 m/s                                                                                                                                 | Formula (36)                       |

Table B.6 (continued)

| Description                                  | Formula                                                     | Result                                                                                                                                     | References to ISO/TS 10300-20:2021 |
|----------------------------------------------|-------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Local sum of velocities in profile direction | $v_{\Sigma h, Y} = w_{t1h, Y} + w_{t2h, Y}$                 | 1,058 m/s<br>1,125 m/s<br>1,192 m/s<br>1,259 m/s<br>1,326 m/s<br>1,392 m/s<br>1,459 m/s<br>1,526 m/s<br>1,593 m/s<br>1,66 m/s<br>1,727 m/s | Formula (37)                       |
| Local sum of velocities                      | $v_{\Sigma, Y} = \sqrt{v_{\Sigma h, Y}^2 + v_{\Sigma s}^2}$ | 4,42 m/s<br>4,437 m/s<br>4,454 m/s<br>4,473 m/s<br>4,492 m/s<br>4,512 m/s<br>4,533 m/s<br>4,555 m/s<br>4,578 m/s<br>4,602 m/s<br>4,626 m/s | Formula (35)                       |

Table B.6 (continued)

| Description                                          | Formula                                                                                          | Result                                                                                                                                          | References to ISO/TS 10300-20:2021 |
|------------------------------------------------------|--------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Local sum of velocities vertical to the contact line | $v_{\Sigma \text{vert}, Y} = w_{t1 \text{vert}, Y} + w_{t2 \text{vert}, Y}$                      | 2,363 m/s<br>2,426 m/s<br>2,489 m/s<br>2,553 m/s<br>2,616 m/s<br>2,68 m/s<br>2,743 m/s<br>2,806 m/s<br>2,87 m/s<br>2,933 m/s<br>2,997 m/s       | Formula (38)                       |
| Local sliding velocity in tooth lengthwise direction | $v_{gs} = v_{mt1} \cdot \cos \beta_{m1} \cdot (\tan \beta_{m1} - \tan \beta_{m2})$               | 0,848 m/s                                                                                                                                       | Formula (40)                       |
| Local sliding velocity in profile direction          | $v_{gh, Y} = 2 \cdot v_{mt1} \cdot g_Y \cdot \left( \frac{1}{d_{v1}} + \frac{1}{d_{v2}} \right)$ | -0,539 m/s<br>-0,398 m/s<br>-0,258 m/s<br>-0,118 m/s<br>0,023 m/s<br>0,163 m/s<br>0,304 m/s<br>0,444 m/s<br>0,585 m/s<br>0,725 m/s<br>0,866 m/s | Formula (41)                       |

Table B.6 (continued)

| Description                 | Formula                                       | Result                                                                                                                                     | References to ISO/TS 10300-20:2021 |
|-----------------------------|-----------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Local sliding velocity      | $v_{g,Y} = \sqrt{v_{gh,Y}^2 + v_{gs}^2}$      | 1,005 m/s<br>0,937 m/s<br>0,886 m/s<br>0,856 m/s<br>0,848 m/s<br>0,864 m/s<br>0,901 m/s<br>0,957 m/s<br>1,03 m/s<br>1,116 m/s<br>1,212 m/s | Formula (39)                       |
| Local sliding-rolling-ratio | $s_{x,Y} = \frac{v_{g,Y}}{v_{\Sigma vert,Y}}$ | 0,425<br>0,386<br>0,356<br>0,335<br>0,324<br>0,322<br>0,328<br>0,341<br>0,359<br>0,38<br>0,404                                             | Formula (42)                       |

Table B.6 (continued)

| Description                   | Formula                                                                                                                                                                    | Result                                                                                                                                                                                                                                                                                                                               | References to ISO/TS 10300-20:2021 |
|-------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Local contact stress          | $\sigma_{H,Y} = \sqrt{\frac{F_n \cdot K_A \cdot K_V \cdot K_{H\beta,Y} \cdot K_{H\alpha}}{b_{m,Y} \cdot \rho_{rel,Y}}} \cdot Z_E \cdot X_{LS,Y}$                           | 0 N/mm <sup>2</sup><br>714,738 N/mm <sup>2</sup><br>1068,47 N/mm <sup>2</sup><br>1264,287 N/mm <sup>2</sup><br>1369,83 N/mm <sup>2</sup><br>1396,183 N/mm <sup>2</sup><br>1288,167 N/mm <sup>2</sup><br>1117,141 N/mm <sup>2</sup><br>885,645 N/mm <sup>2</sup><br>554,287 N/mm <sup>2</sup><br>0 N/mm <sup>2</sup>                  | Formula (25)                       |
| Local modified contact stress | $\sigma_{H,mod,Y} = \sigma_{H,Y} + \left( \frac{1}{6} \cdot e + 0,25 \right) \cdot \max(\sigma_{H,Y}) \cdot \left( \frac{ g_Y }{g_{va,max}} \right)^4 \text{ with } e = 3$ | 157,304 N/mm <sup>2</sup><br>761,749 N/mm <sup>2</sup><br>1076,733 N/mm <sup>2</sup><br>1264,643 N/mm <sup>2</sup><br>1369,831 N/mm <sup>2</sup><br>1397,511 N/mm <sup>2</sup><br>1304,056 N/mm <sup>2</sup><br>1189,794 N/mm <sup>2</sup><br>1103,653 N/mm <sup>2</sup><br>1070,047 N/mm <sup>2</sup><br>1047,137 N/mm <sup>2</sup> | Formula (24)                       |
| Power loss                    | $P_{VZP} = \left( 0,00012 \cdot a_{rel}^{1,234} + 1,993 \cdot 10^{-5} \right) \cdot T_1^{1,05} \cdot n_1^{0,65} \cdot Ra^{0,25} \cdot X_L$                                 | 1,335 kW                                                                                                                                                                                                                                                                                                                             | Formula (69)                       |
| Auxiliary variable            | $[a \cdot b]_V = \frac{d_{m1} + d_{m2}}{2} \cdot \frac{b_1 + b_2}{2}$                                                                                                      | 3 022,136 mm                                                                                                                                                                                                                                                                                                                         | Formula (71)                       |

Table B.6 (continued)

| Description                                        | Formula                                                                                                                      | Result                          | References to ISO/TS 10300-20:2021 |
|----------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------|---------------------------------|------------------------------------|
| Lubrication factor                                 | $0,8 < X_S = 0,8 \cdot \left[ \frac{e_d}{d_{e2}} \right]^{-D} < 3,7$                                                         | 1,297                           | Formula (73)                       |
| Tip relief factor                                  | $X_{CA} = 1,0$ for $B > 5$                                                                                                   | 1,000                           | Formula (76)                       |
| Bulk temperature                                   | $\theta_M = \theta_{oil} + 7\,400 \cdot \left( \frac{P_{VZP}}{[a \cdot b]_V} \right)^{0,72} \cdot \frac{X_S}{1,2 X_{CA}}$    | 121 °C                          | Formula (70)                       |
| Density at bulk temperature                        | $\rho_\theta = \rho_{15} \cdot \left[ 1 - 0,7 \cdot \frac{(\theta_M + 273) - 288}{\rho_{15}} \right]$                        | 816 kg/m <sup>3</sup>           | Formula (52)                       |
| Auxiliary variable                                 | $A = \frac{\log[\log(v_{40} + 0,7) / \log(v_{100} + 0,7)]}{\log(313 / 373)}$                                                 | -3,419                          | Formula (50)                       |
| Auxiliary variable                                 | $B = \log[\log(v_{40} + 0,7)] - A \cdot \log(313)$                                                                           | 8,870                           | Formula (51)                       |
| Kinematic viscosity at bulk temperature            | $\log[\log(v_\theta + 0,7)] = A \cdot \log(\theta_M + 273) + B$                                                              | 9,165 mm <sup>2</sup> /s        | Formula (49)                       |
| Dynamic viscosity at bulk temperature              | $\eta_\theta = 10^{-6} \cdot v_\theta \cdot \rho_\theta$                                                                     | 0,0075 Ns/m <sup>2</sup>        | Formula (48)                       |
| Pressure-viscosity-coefficient at 38 °C            | $\alpha_{38} = 2,657 \cdot 10^{-8} \cdot \eta_{38}^{0,1348}$                                                                 | 0,000 000 021 m <sup>2</sup> /N | Formula (58)                       |
| Pressure-viscosity-coefficient at bulk temperature | $\alpha_{p,\theta} = \alpha_{38} \cdot \left[ 1 + 516 \cdot \left( \frac{1}{\theta_M + 273} - \frac{1}{311} \right) \right]$ | 0,000 000 013 m <sup>2</sup> /N | Formula (57)                       |
| Auxiliary variable                                 | $G = 10^6 \cdot \alpha_{p,\theta} \cdot E'$                                                                                  | 3 083,327                       | Formula (56)                       |



Table B.6 (continued)

| Description        | Formula                                                                                         | Result                                                                                                                                                                                                                                                    | References to ISO/TS 10300-20:2021 |
|--------------------|-------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Auxiliary variable | $U_Y = \frac{\eta_M \cdot V_{\Sigma \text{vert}, Y}}{2000 \cdot \rho_{\text{rel}, Y} \cdot E'}$ | 0,000 000 000 002 9<br>0,000 000 000 002 8<br>0,000 000 000 002 6<br>0,000 000 000 002 5<br>0,000 000 000 002 3<br>0,000 000 000 002 3<br>0,000 000 000 002 2<br>0,000 000 000 002 1<br>0,000 000 000 002 1<br>0,000 000 000 002 0<br>0,000 000 000 002 0 | Formula (61)                       |
| Auxiliary variable | $W_Y = \frac{2 \cdot \pi \cdot \sigma_{H, \text{mod}, Y}^2}{E'^2}$                              | 0,000 002 919<br>0,000 068 462<br>0,000 136 786<br>0,000 188 695<br>0,000 221 39<br>0,000 230 428<br>0,000 200 64<br>0,000 167 02<br>0,000 143 711<br>0,000 135 092<br>0,000 129 369                                                                      | Formula (62)                       |

Table B.6 (continued)

| Description                                         | Formula                                                                                                      | Result                                                                                                                                     | References to ISO/TS 10300-20:2021 |
|-----------------------------------------------------|--------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Lubricating film thickness according to Ertl/Grubin | $h_{0,Y}' = 1,95 \cdot 10^3 \cdot \rho_{\text{rel},Y} \cdot G^{0,73} \cdot U_Y^{0,73} \cdot W_Y^{-0,09}$     | 0,107 µm<br>0,085 µm<br>0,083 µm<br>0,084 µm<br>0,086 µm<br>0,089 µm<br>0,093 µm<br>0,097 µm<br>0,101 µm<br>0,105 µm<br>0,108 µm           | Formula (55)                       |
| Temperature coefficient of the dynamic viscosity    | $\alpha_{\text{th}} = \frac{\ln(\eta_{038} / \eta_{100})}{\theta_M - \theta_{38}}$                           | 0,036                                                                                                                                      | Formula (47)                       |
| Thermal load factor                                 | $L_Y = 0,001 \cdot \frac{\eta_M \cdot \alpha_{\text{th}} \cdot v_{\Sigma \text{vert},Y}^2}{4 \cdot \lambda}$ | 0,000 03<br>0,000 003<br>0,000 003<br>0,000 003<br>0,000 003<br>0,000 004<br>0,000 004<br>0,000 004<br>0,000 004<br>0,000 004<br>0,000 005 | Formula (46)                       |

Table B.6 (continued)

| Description                | Formula                                                                 | Result                                                                                                                          | References to ISO/TS 10300-20:2021 |
|----------------------------|-------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Thermal correction factor  | $C_{th,Y} = \frac{3,94}{3,94 + L_Y^{0,62}}$                             | 0,999 91<br>0,999 9<br>0,999 9<br>0,999 9<br>0,999 9<br>0,999 89<br>0,999 89<br>0,999 89<br>0,999 88<br>0,999 88<br>0,999 88    | Formula (45)                       |
| Lubricating film thickness | $h_{0,Y} = h'_{0,Y} \cdot C_{th,Y} \cdot 1,05 \cdot e^{-0,16 \cdot Rz}$ | 0,031 µm<br>0,025 µm<br>0,024 µm<br>0,024 µm<br>0,025 µm<br>0,026 µm<br>0,027 µm<br>0,028 µm<br>0,03 µm<br>0,031 µm<br>0,032 µm | Formula (44)                       |

Table B.6 (continued)

| Description                               | Formula                                                                       | Result                                                                                          | References to ISO/TS 10300-20:2021 |
|-------------------------------------------|-------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------|------------------------------------|
| Local relative lubricating film thickness | $\lambda_{z,Y} = \frac{h_{0,Y}}{R_z}$                                         | 0,004<br>0,003<br>0,003<br>0,003<br>0,003<br>0,003<br>0,003<br>0,004<br>0,004<br>0,004<br>0,004 | Formula (43)                       |
| Lubricant factor                          | $X_L = 1,0$ for mineral oil                                                   | 1                                                                                               | Table 4                            |
| Surface roughness structure factor        | $C_{RS} = 1 + (0,30 \cdot \sin \beta_B)^\varepsilon$ with $\varepsilon = 2,0$ | 1,009                                                                                           | Formula (65)                       |
| Lubricating film thickness factor         | $C_{\lambda,Y} = 1$ for bevel and hypoid gears                                | 1                                                                                               | Formula (64)                       |

Table B.6 (continued)

| Description                   | Formula                                                                                                                                                                          | Result                                                                                      | References to ISO/TS 10300-20:2021 |
|-------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------|------------------------------------|
| Local coefficient of friction | $\mu_Y = 0,036 \cdot (\sigma_{H,mod,Y})^{0,10} \cdot (v_{\Sigma vert,Y})^{-0,2} \cdot (s_{x,Y})^{0,05} \cdot (C_{\lambda,Y} \cdot \lambda_{z,Y})^{-0,10} \cdot X_L \cdot C_{RS}$ | 0,085<br>0,1<br>0,103<br>0,104<br>0,104<br>0,103<br>0,102<br>0,1<br>0,099<br>0,098<br>0,097 | Formula (63)                       |

Table B.7 — Occurring contact temperature

| Description                              | Formula                                                                                                                                                                                                                                                               | Result                                                                                    | References to ISO/TS 10300-20:2021 |
|------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|------------------------------------|
| Driving direction factor                 | $X_Q \text{ for } (\varepsilon_f / \varepsilon_a) \leq 1,0$                                                                                                                                                                                                           | 1                                                                                         | Formula (81)                       |
| Running in factor according to Michaelis | $X_E = 1,0$                                                                                                                                                                                                                                                           | 1                                                                                         | Formula (79)                       |
| Thermal contact coefficient              | $B_{M1} = \sqrt{\rho_{M1} \cdot c_{M1} \cdot \lambda_{M1}}$                                                                                                                                                                                                           | 12 427,389                                                                                | Formula (78)                       |
| Thermal contact coefficient              | $B_{M2} = \sqrt{\rho_{M2} \cdot c_{M2} \cdot \lambda_{M2}}$                                                                                                                                                                                                           | 12 427,389                                                                                | Formula (78)                       |
| Local flash temperature                  | $\theta_{fl,Y} = \frac{\sqrt{\pi}}{2} \cdot \mu_Y \cdot \sigma_{H,mod,Y} \cdot \frac{v_{g,Y} \cdot 10^6}{B_{M1} \sqrt{w_{t,vert1,Y}} + B_{M2} \sqrt{w_{t,vert2,Y}}} \cdot \sqrt{\frac{8 \rho_{rel,Y} \cdot \sigma_{H,mod,Y}}{1\,000 \cdot E'}} \cdot \frac{X_E}{X_Q}$ | 4 K<br>45 K<br>76 K<br>97 K<br>110 K<br>118 K<br>111 K<br>103 K<br>99 K<br>103 K<br>109 K | Formula (77)                       |

Table B.7 (continued)

| Description               | Formula                                   | Result                                                                                                     | References to ISO/TS 10300-20:2021 |
|---------------------------|-------------------------------------------|------------------------------------------------------------------------------------------------------------|------------------------------------|
| Local contact temperature | $\theta_{c,Y} = \theta_M + \theta_{fl,Y}$ | 124 °C<br>166 °C<br>197 °C<br>217 °C<br>231 °C<br>238 °C<br>232 °C<br>224 °C<br>220 °C<br>224 °C<br>230 °C | Formula (68)                       |

Table B.8 — Permissible contact temperature

| Description                                                                  | Formula                                                                                                                                                                                                       | Result                                                                                                                                                | References to ISO/TS 10300-20:2021 |
|------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Pinion torque of the load stage 12 in the scuffing test A/8,3/90             | $T_{1T}$                                                                                                                                                                                                      | 534,5 Nm                                                                                                                                              | Table 6                            |
| Structure factor                                                             | $X_W$ for steel with average austenitic content                                                                                                                                                               | 1                                                                                                                                                     | Table 7                            |
| Relative material structure factor                                           | $X_{WrelT} = \frac{X_W}{X_{WT}}$                                                                                                                                                                              | 1                                                                                                                                                     | Formula (91)                       |
| Limit temperature according to standard scuffing tests (A/8,3/90)            | $\theta_{S,DIN} = 80 + 0,23 \cdot X_L \cdot T_{1T} + 1,4 \cdot X_L \cdot X_{WrelT} \cdot T_{1T}^{0,83} \cdot \left( \frac{100}{V_{40}} \right)^{0,02}$                                                        | 458 °C                                                                                                                                                | Formula (87)                       |
| Temperature factor                                                           | $X_T = 0,45 \cdot \left( \frac{\theta_{oil}}{\theta_{oil,ref}} \right) \cdot \left( \frac{X_S}{1,0} \right) \cdot \left( \exp \frac{2 \cdot a_{ref}}{d_{m1} + d_{m2}} \right)^{0,8}$ with $a_{ref} = 91,5$ mm | 1,235                                                                                                                                                 | Formula (97)                       |
| Permissible temperature considering the influence of the contact temperature | $\theta_{SC} = \theta_{S,DIN} + (X_T - 1) \cdot C_{Th}$ with $C_{Th} = 0$ ; for $X_T > 1,0$                                                                                                                   | 458 °C                                                                                                                                                | Formula (94)                       |
| Contact time                                                                 | $t_{c,Y} = \max(t_{c1,Y}, t_{c2,Y})$ where $t_{c1,2,Y} = \frac{2 \cdot b_{H,Y}}{w_{t1,2,vert,Y}} \cdot 1000$                                                                                                  | 61,432 µs<br>314,855 µs<br>490,215 µs<br>628,533 µs<br>737,649 µs<br>810,209 µs<br>809,508 µs<br>787,072 µs<br>774,784 µs<br>794,242 µs<br>819,077 µs | Formula (102)                      |



Table B.8 (continued)

| Description                                          | Formula                                                                                                                                                  | Result                                                                                                     | References to ISO/TS 10300-20:2021 |
|------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------|------------------------------------|
| Permissible temperature considering the contact time | $\theta_{S,Y} = \theta_{SC} \text{ for } t_{c,Y} \geq t_K \text{ or } \theta_{S,Y} = \theta_{SC} + C_S \cdot (t_K - t_{c,Y}) \text{ for } t_{c,Y} < t_K$ | 458 °C<br>458 °C<br>458 °C<br>458 °C<br>458 °C<br>458 °C<br>458 °C<br>458 °C<br>458 °C<br>458 °C<br>458 °C | Formulae (100) and (101)           |

Table B.9 — Calculated safety factor

| Description                            | Formula                                                                                    | Result                                                                     | References to ISO/TS 10300-20:2021 |
|----------------------------------------|--------------------------------------------------------------------------------------------|----------------------------------------------------------------------------|------------------------------------|
| Local safety factor regarding scuffing | $S_{S,Y} = \frac{\theta_{S,Y} - \theta_{Oil}}{\theta_{C,Y} - \theta_{Oil}} \geq S_{S,min}$ | 10,7<br>4,9<br>3,4<br>2,9<br>2,6<br>2,5<br>2,6<br>2,8<br>2,8<br>2,8<br>2,6 | Formula (103)                      |

## Annex C (informative)

### Sample 3: Rating of a hypoid gear set according to ISO/TS 10300-20

#### C.1 Initial data

Sample 3 is for a hypoid gear pair which uses Method 2 according to ISO 23509 for calculation of gear geometry. The initial data for pitch cone parameters for this sample is shown in [Table C.1](#) and the input data for tooth profile parameters in [Table C.2](#).

**Table C.1 — Initial data for pitch cone parameters**

| Symbol       | Description                                   | Method 0 | Method 1 | Method 2 | Method 3 |
|--------------|-----------------------------------------------|----------|----------|----------|----------|
| $\Sigma$     | shaft angle                                   | X        | X        | 90°      | X        |
| $a$          | hypoid offset                                 | 0,0      | X        | 31,75 mm | X        |
| $z_{1,2}$    | number of teeth                               | X        | X        | 9/34     | X        |
| $d_{m2}$     | mean pitch diameter of wheel                  | —        | —        | 146,7 mm | —        |
| $d_{e2}$     | outer pitch diameter of wheel                 | X        | X        | —        | X        |
| $b_2$        | wheel face width                              | X        | X        | 26,0 mm  | X        |
| $\beta_{m1}$ | mean spiral angle of pinion                   | —        | X        | —        | —        |
| $\beta_{m2}$ | mean spiral angle of wheel                    | X        | —        | 21,009°  | X        |
| $r_{c0}$     | cutter radius                                 | X        | X        | 76,0 mm  | X        |
| $z_0$        | number of blade groups<br>(only face hobbing) | X        | —        | 13       | X        |

**Table C.2 — Input data for tooth profile parameters**

| Data type I   |             | Data type II |             |
|---------------|-------------|--------------|-------------|
| Symbol        | Description | Symbol       | Description |
| $\alpha_{dD}$ |             | 20°          |             |
| $\alpha_{dC}$ |             | 20°          |             |
| $f_{alim}$    |             | 1            |             |
| $x_{hm1}$     | —           | $c_{ham}$    | 0,275       |
| $k_{hap}$     | —           | $k_d$        | 2,000       |
| $k_{hfp}$     | —           | $k_c$        | 0,125       |
| $x_{smn}$     | —           | $k_t$        | 0,1         |
|               |             | $W_{m2}$     | —           |
| $j_{et2}$     |             | 0,2 mm       |             |
| $\theta_{a2}$ |             | 0°           |             |
| $\theta_{f2}$ |             | 0°           |             |
| $\rho_{a01}$  |             | 0,8 mm       |             |
| $\rho_{a02}$  |             | 1,2 mm       |             |
| $s_{pr1D,C}$  |             | 0 mm/0 mm    |             |
| $s_{pr2D,C}$  |             | 0 mm/0 mm    |             |

Table C.3 and Table C.4 show geometry and operational data and text for explanation.

**Table C.3 — Geometry data from calculation according to ISO 23509**

| Symbol          | Description                                          | Values                   | Symbol          | Description                                        | Value                   |
|-----------------|------------------------------------------------------|--------------------------|-----------------|----------------------------------------------------|-------------------------|
| $d_{m1,2}$      | mean pitch diameter of pinion/wheel                  | 51,258 mm/<br>146,700 mm | $\zeta_{mp}$    | offset angle on pitch plane                        | 23,969°                 |
| $h_{am1,2}$     | mean addendum of pinion/wheel                        | 5,840 mm/<br>2,215 mm    | $\zeta_R$       | pinion offset angle on root plane                  | 21,647°                 |
| $h_{fm1,2}$     | mean dedendum of pinion/wheel                        | 3,222 mm/<br>6,847 mm    | $R_{e1,2}$      | outer cone distance on pinion/wheel                | 76,755 mm/<br>95,168 mm |
| $\alpha_{eD,C}$ | effective pressure angle for drive side/coast side   | 20°/20°                  | $R_{m1,2}$      | mean cone distance on pinion/wheel                 | 61,186 mm/<br>82,168 mm |
| $\alpha_{nD,C}$ | generated pressure angle for drive side/coast side   | 15,868°/<br>24,132°      | $\delta_{1,2}$  | pitch angle on pinion/wheel                        | 24,763°/ 63,212°        |
| $\alpha_{lim}$  | limit pressure angle                                 | -4,132°                  | $\delta_{a1,2}$ | face angle on pinion/wheel                         | 24,765°/ 63,212°        |
| $m_{mn}$        | mean normal module                                   | 4,028 mm                 | $\delta_{f1,2}$ | root angle on pinion/wheel                         | 24,765°/ 63,212°        |
| $k_{hfp}$       | basic crown gear dedendum factor                     | 1,25                     | $x_{sm1,2}$     | thickness modification coefficient on pinion/wheel | 0,04/<br>-0,06          |
| $\zeta_m$       | pinion offset angle on axial plane                   | 21,647°                  | $m_{et2}$       | outer transverse module                            | 4,997 mm                |
| $s_{mn1,2}$     | mean normal circular tooth thickness of pinion/wheel | 7,969 mm/<br>4,524 mm    |                 |                                                    |                         |

**Table C.4 — Operation parameters and additional considerations**

| Symbol                                                          | Description                             | Value                                                                |
|-----------------------------------------------------------------|-----------------------------------------|----------------------------------------------------------------------|
| <b>Additional data</b>                                          |                                         |                                                                      |
|                                                                 | wheel profile                           | generated                                                            |
|                                                                 | roughing/finishing method               | face hobbing / face milling                                          |
| $b_{2eff}$                                                      | effective face width on wheel           | $0,85 \cdot b_2$                                                     |
|                                                                 | profile crowning                        | low                                                                  |
|                                                                 | verification of contact pattern         | checked under light test load for each gear                          |
|                                                                 | mounting conditions of pinion and wheel | one member cantilever-mounted                                        |
| <b>Operation parameters</b>                                     |                                         |                                                                      |
| $T_1$                                                           | pinion torque                           | 250 Nm                                                               |
| $n_1$                                                           | pinion rotational speed                 | 4 000 min <sup>-1</sup>                                              |
| $K_A$                                                           | application factor                      | 1,1                                                                  |
|                                                                 | active flank                            | drive                                                                |
|                                                                 | Run-In-Status                           | Run-In                                                               |
| <b>Material data for pinion and wheel (case hardened steel)</b> |                                         |                                                                      |
| $E$                                                             | modulus of elasticity                   | 210 000 N/mm <sup>2</sup>                                            |
| $\nu$                                                           | Poisson's ratio                         | 0,3                                                                  |
| $\sigma_{H lim}$                                                | allowable stress number (contact)       | 1 500 N/mm <sup>2</sup>                                              |
| $\sigma_{F lim}$                                                | nominal stress number (bending)         | 480 N/mm <sup>2</sup>                                                |
| $\rho_M$                                                        | density of pinion / wheel               | 7 800 kg/m <sup>3</sup> (according to ISO/TS 10300-20:2021, Table 5) |

Table C.4 (continued)

| Symbol                        | Description                                          | Value                                                    |
|-------------------------------|------------------------------------------------------|----------------------------------------------------------|
| $c_M$                         | specific heat per unit mass of pinion / wheel        | 440 J/(kgK) (according to ISO/TS 10300-20:2021, Table 5) |
| $\lambda_M$                   | specific heat conductivity of pinion / wheel         | 45 W/(mK) (according to ISO/TS 10300-20:2021, Table 5)   |
| surface hardness              |                                                      | same for pinion and wheel                                |
| <b>Quality parameters</b>     |                                                      |                                                          |
| $R_z$                         | flank roughness on pinion/wheel                      | 3 $\mu\text{m}$ /3 $\mu\text{m}$                         |
| $R_a$                         | flank roughness on pinion/wheel                      | 0,5 $\mu\text{m}$ /0,5 $\mu\text{m}$                     |
| $R_z$                         | tooth root roughness on pinion/wheel                 | 10 $\mu\text{m}$ /10 $\mu\text{m}$                       |
| $f_{pt}$                      | single pitch deviation on pinion/wheel               | 12 $\mu\text{m}$ /25 $\mu\text{m}$                       |
| <b>Lubrication parameters</b> |                                                      |                                                          |
| oil type                      |                                                      | ISO-VG-100                                               |
| $\theta_{Oil}$                | oil temperature                                      | 90 °C                                                    |
| $\theta_{Oil,Ref}$            | reference oil temperature                            | 90 °C                                                    |
| type of lubrication           |                                                      | Injection lubrication                                    |
| $T_{1T}$                      | pinion torque of achieved load stage (load stage 12) | 534,5 Nm (A/8,3/90 according to ISO 14635-1)             |
| $\nu_{40}$                    | kinematic viscosity at temperature 40 °C             | 100 mm <sup>2</sup> /s                                   |
| $\nu_{100}$                   | kinematic viscosity at temperature 100 °C            | 11 mm <sup>2</sup> /s                                    |
| $\rho_{15}$                   | density at temperature 15 °C                         | 880 kg/m <sup>3</sup>                                    |

## C.2 Calculation of scuffing load capacity of Sample 3

The calculation results of the virtual cylindrical gear are listed in [Table C.5](#), of stresses, velocities and coefficient of friction in [Table C.6](#). Results of the calculation of the occurring contact temperature are shown in [Table C.7](#), the permissible contact temperature in [Table C.8](#). The results of the calculated safety factor can be found in [Table C.9](#).

Table C.5 — Virtual cylindrical gear

| Description                                       | Formula                                                                                                                                                                                                                                   | Result                                                                                                                              | References to ISO/TS 10300-20:2021 |
|---------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Length of path of contact in transverse section   | $g_{va1} + g_{va2} = \frac{1}{2} \left[ \left( \sqrt{d_{va1}^2 - d_{vb1}^2} - d_{v1} \sin \alpha_{vet} \right) + \left( \sqrt{d_{va2}^2 - d_{vb2}^2} - d_{v2} \sin \alpha_{vet} \right) \right]$                                          | 16,279 mm                                                                                                                           | Formula (3)                        |
| Point A on the transverse path of contact         | $g_Y(A) = -g_{va2}$                                                                                                                                                                                                                       | -5,378 mm                                                                                                                           | Formula (1)                        |
| Point E on the transverse path of contact         | $g_Y(E) = g_{va1}$                                                                                                                                                                                                                        | 10,9 mm                                                                                                                             | Formula (2)                        |
| Contact point Y on the transverse path of contact | $g_Y(Y) = (g_Y(A) + k_s g_{va}) + Y \cdot \frac{(1 - 2k_s) g_{va}}{i}$ <p>with <math>Y = 0 \dots i; i = 10</math></p> <p>NOTE In all following formulae, <math>g_Y</math> is a function of <math>Y</math> (<math>g_Y = g_Y(Y)</math>)</p> | -5,378 mm<br>-3,751 mm<br>-2,123 mm<br>-0,495 mm<br>1,133 mm<br>2,761 mm<br>4,389 mm<br>6,017 mm<br>7,644 mm<br>9,272 mm<br>10,9 mm | Formula (4)                        |

Table C.5 (continued)

| Description                                               | Formula                                                                                                                                                                                                | Result                                                                                                                                     | References to ISO/TS 10300-20:2021 |
|-----------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Distance of the middle contact line in the zone of action | $f_{m,Y} = (g_{va2} - g_{va} / 2 + g_Y) \cdot \cos \beta_{vb}$                                                                                                                                         | -6,993 mm<br>-5,594 mm<br>-4,196 mm<br>-2,797 mm<br>-1,399 mm<br>0 mm<br>1,399 mm<br>2,797 mm<br>4,196 mm<br>5,594 mm<br>6,993 mm          | Formula (5)                        |
| Coordinates of the ends of the contact line               | $x_{1,Y} = \frac{f_Y \cos \beta_{vb} + \tan \beta_{vb} \left( f_Y \sin \beta_{vb} + \frac{b_{v,eff}}{2} \right) + \frac{1}{2} (g_{va} + b_{v,eff} \tan \gamma)}{\tan \gamma + \tan \beta_{vb}} \geq 0$ | 9,993 mm<br>12,192 mm<br>14,392 mm<br>16,592 mm<br>18,791 mm<br>19,986 mm<br>19,986 mm<br>19,986 mm<br>19,986 mm<br>19,986 mm<br>19,986 mm | Formula (10)                       |

Table C.5 (continued)

| Description                                 | Formula                                                                                                                                                                                                             | Result                                                                                                                                    | References to ISO/TS 10300-20:2021 |
|---------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Coordinates of the ends of the contact line | $x_{2,Y} = \frac{f_Y \cos \beta_{vb} + \tan \beta_{vb} \left( f_Y \sin \beta_{vb} + \frac{b_{v,eff}}{2} \right) - \frac{1}{2} (g_{v\alpha} - b_{v,eff} \tan \gamma)}{\tan \gamma + \tan \beta_{vb}} \leq b_{v,eff}$ | 0 mm<br>0 mm<br>0 mm<br>0 mm<br>0 mm<br>0 mm<br>1,195 mm<br>3,394 mm<br>5,594 mm<br>7,793 mm<br>9,993 mm                                  | Formula (11)                       |
| Coordinates of the ends of the contact line | $y_{1,Y} = -x_{1,Y} \tan \beta_{vb} + f_Y \cos \beta_{vb} + \tan \beta_{vb} \left( f_Y \sin \beta_{vb} + \frac{b_{v,eff}}{2} \right)$                                                                               | -8,139 mm<br>-7,822 mm<br>-7,504 mm<br>-7,187 mm<br>-6,869 mm<br>-5,953 mm<br>-4,325 mm<br>-2,697 mm<br>-1,069 mm<br>0,559 mm<br>2,186 mm | Formula (12)                       |



Table C.5 (continued)

| Description                                       | Formula                                                                                                                               | Result                                                                                                                             | References to ISO/TS 10300-20:2021 |
|---------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Coordinates of the ends of the contact line       | $y_{2,Y} = -x_{2,Y} \tan \beta_{vb} + f_Y \cos \beta_{vb} + \tan \beta_{vb} \left( f_Y \sin \beta_{vb} + \frac{b_{v,eff}}{2} \right)$ | -2,186 mm<br>-0,559 mm<br>1,069 mm<br>2,697 mm<br>4,325 mm<br>5,953 mm<br>6,869 mm<br>7,187 mm<br>7,504 mm<br>7,822 mm<br>8,139 mm | Formula (12)                       |
| Correction factor for the length of contact lines | $C_{lb,Y} = \sqrt{\left( 1 - \left( \frac{f_Y}{f_{max}} \right)^2 \right) \left( 1 - \sqrt{\frac{b_{v,eff}}{b_v}} \right)^2}$         | 0,066<br>0,071<br>0,074<br>0,076<br>0,078<br>0,078<br>0,078<br>0,076<br>0,074<br>0,071<br>0,066                                    | Formula (15)                       |

Table C.5 (continued)

| Description                           | Formula                                                            | Result                                                                                                                                      | References to<br>ISO/TS 10300-<br>20:2021 |
|---------------------------------------|--------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------|
| Theoretical length of<br>contact line | $l_{b0m,Y} = \sqrt{(x_{1,Y} - x_{2,Y})^2 + (y_{1,Y} - y_{2,Y})^2}$ | 11,632 mm<br>14,192 mm<br>16,752 mm<br>19,312 mm<br>21,873 mm<br>23,263 mm<br>21,873 mm<br>19,312 mm<br>16,752 mm<br>14,192 mm<br>11,632 mm | Formula (14)                              |
| Length of contact line                | $l_{bm,Y} = l_{b0m,Y} (1 - C_{lb,Y})$                              | 10,858 mm<br>13,186 mm<br>15,511 mm<br>17,839 mm<br>20,175 mm<br>21,448 mm<br>20,175 mm<br>17,839 mm<br>15,511 mm<br>13,186 mm<br>10,858 mm | Formula (13)                              |

Table C.5 (continued)

| Description                                            | Formula                                                                                                                                                                                                     | Result                                                                                                                                 | References to ISO/TS 10300-20:2021 |
|--------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Distance of the tip contact line in the zone of action | $f_{t,Y} = f_{m,Y} + p_{vet} \cdot \cos \beta_{vb}$                                                                                                                                                         | 4,899 mm<br>6,297 mm<br>7,696 mm<br>9,094 mm<br>10,493 mm<br>11,891 mm<br>13,29 mm<br>14,688 mm<br>16,087 mm<br>17,485 mm<br>18,884 mm | Formula (6)                        |
| Coordinates of the ends of the contact line            | $x_{1,Y} = \frac{f_Y \cos \beta_{vb} + \tan \beta_{vb} \left( f_Y \sin \beta_{vb} + \frac{b_{v,eff}}{2} \right) + \frac{1}{2} (g_{v\alpha} + b_{v,eff} \tan \gamma)}{\tan \gamma + \tan \beta_{vb}} \geq 0$ | 19,986 mm<br>19,986 mm<br>19,986 mm<br>19,986 mm<br>19,986 mm<br>19,986 mm<br>19,986 mm<br>0 mm<br>0 mm<br>0 mm<br>0 mm                | Formula (10)                       |

Table C.5 (continued)

| Description                                 | Formula                                                                                                                                                                                                             | Result                                                                                                              | References to<br>ISO/TS 10300-<br>20:2021 |
|---------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------|-------------------------------------------|
| Coordinates of the ends of the contact line | $x_{2,Y} = \frac{f_Y \cos \beta_{vb} + \tan \beta_{vb} \left( f_Y \sin \beta_{vb} + \frac{b_{v,eff}}{2} \right) - \frac{1}{2} (g_{v\alpha} - b_{v,eff} \tan \gamma)}{\tan \gamma + \tan \beta_{vb}} \leq b_{v,eff}$ | 6,7 mm<br>8,899 mm<br>11,099 mm<br>13,298 mm<br>15,498 mm<br>17,697 mm<br>19,897 mm<br>0 mm<br>0 mm<br>0 mm<br>0 mm | Formula (11)                              |
| Coordinates of the ends of the contact line | $y_{1,Y} = -x_{1,Y} \tan \beta_{vb} + f_Y \cos \beta_{vb} + \tan \beta_{vb} \left( f_Y \sin \beta_{vb} + \frac{b_{v,eff}}{2} \right)$                                                                               | -0,251 mm<br>1,377 mm<br>3,005 mm<br>4,633 mm<br>6,26 mm<br>7,888 mm<br>9,516 mm<br>0 mm<br>0 mm<br>0 mm<br>0 mm    | Formula (12)                              |

Table C.5 (continued)

| Description                                       | Formula                                                                                                                               | Result                                                                                                           | References to ISO/TS 10300-20:2021 |
|---------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Coordinates of the ends of the contact line       | $y_{2,Y} = -x_{2,Y} \tan \beta_{vb} + f_Y \cos \beta_{vb} + \tan \beta_{vb} \left( f_Y \sin \beta_{vb} + \frac{b_{v,eff}}{2} \right)$ | 7,664 mm<br>7,981 mm<br>8,299 mm<br>8,616 mm<br>8,934 mm<br>9,251 mm<br>9,569 mm<br>0 mm<br>0 mm<br>0 mm<br>0 mm | Formula (12)                       |
| Correction factor for the length of contact lines | $C_{lb,Y} = \sqrt{\left( 1 - \left( \frac{f_Y}{f_{max}} \right)^2 \right) \left( 1 - \sqrt{\frac{b_{v,eff}}{b_v}} \right)^2}$         | 0,073<br>0,069<br>0,064<br>0,057<br>0,048<br>0,035<br>0,007<br>0<br>0<br>0<br>0                                  | Formula (15)                       |

Table C.5 (continued)

| Description                           | Formula                                                            | Result                                                                                                              | References to<br>ISO/TS 10300-<br>20:2021 |
|---------------------------------------|--------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------|-------------------------------------------|
| Theoretical length of contact<br>line | $l_{bot,Y} = \sqrt{(x_{1,Y} - x_{2,Y})^2 + (y_{1,Y} - y_{2,Y})^2}$ | 15,465 mm<br>12,905 mm<br>10,344 mm<br>7,784 mm<br>5,224 mm<br>2,664 mm<br>0,103 mm<br>0 mm<br>0 mm<br>0 mm<br>0 mm | Formula (14)                              |
| Length of contact line                | $l_{bt,Y} = l_{bot,Y} (1 - C_{lb,Y})$                              | 14,342 mm<br>12,017 mm<br>9,685 mm<br>7,339 mm<br>4,972 mm<br>2,569 mm<br>0,102 mm<br>0 mm<br>0 mm<br>0 mm<br>0 mm  | Formula (13)                              |

Table C.5 (continued)

| Description                                             | Formula                                                                                                                                                                                                     | Result                                                                                                                                            | References to ISO/TS 10300-20:2021 |
|---------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Distance of the root contact line in the zone of action | $f_{r,Y} = f_{m,Y} - p_{vet} \cdot \cos \beta_{vb}$                                                                                                                                                         | -18,884 mm<br>-17,485 mm<br>-16,087 mm<br>-14,688 mm<br>-13,29 mm<br>-11,891 mm<br>-10,493 mm<br>-9,094 mm<br>-7,696 mm<br>-6,297 mm<br>-4,899 mm | Formula (7)                        |
| Coordinates of the ends of the contact line             | $x_{1,Y} = \frac{f_Y \cos \beta_{vb} + \tan \beta_{vb} \left( f_Y \sin \beta_{vb} + \frac{b_{v,eff}}{2} \right) + \frac{1}{2} (g_{v\alpha} + b_{v,eff} \tan \gamma)}{\tan \gamma + \tan \beta_{vb}} \geq 0$ | 0 mm<br>0 mm<br>0 mm<br>0 mm<br>0,089 mm<br>2,288 mm<br>4,488 mm<br>6,687 mm<br>8,887 mm<br>11,087 mm<br>13,286 mm                                | Formula (10)                       |

Table C.5 (continued)

| Description                                 | Formula                                                                                                                                                                                                             | Result                                                                                                                  | References to<br>ISO/TS 10300-<br>20:2021 |
|---------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------|-------------------------------------------|
| Coordinates of the ends of the contact line | $x_{2,Y} = \frac{f_Y \cos \beta_{vb} + \tan \beta_{vb} \left( f_Y \sin \beta_{vb} + \frac{b_{v,eff}}{2} \right) - \frac{1}{2} (g_{v\alpha} - b_{v,eff} \tan \gamma)}{\tan \gamma + \tan \beta_{vb}} \leq b_{v,eff}$ | 0 mm<br>0 mm<br>0 mm<br>0 mm<br>0 mm<br>0 mm<br>0 mm<br>0 mm<br>0 mm<br>0 mm<br>0 mm                                    | Formula (11)                              |
| Coordinates of the ends of the contact line | $y_{1,Y} = -x_{1,Y} \tan \beta_{vb} + f_Y \cos \beta_{vb} + \tan \beta_{vb} \left( f_Y \sin \beta_{vb} + \frac{b_{v,eff}}{2} \right)$                                                                               | 0 mm<br>0 mm<br>0 mm<br>0 mm<br>-9,569 mm<br>-9,251 mm<br>-8,934 mm<br>-8,616 mm<br>-8,299 mm<br>-7,981 mm<br>-7,664 mm | Formula (12)                              |



Table C.5 (continued)

| Description                                       | Formula                                                                                                                               | Result                                                                                                                | References to ISO/TS 10300-20:2021 |
|---------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Coordinates of the ends of the contact line       | $y_{2,Y} = -x_{2,Y} \tan \beta_{vb} + f_Y \cos \beta_{vb} + \tan \beta_{vb} \left( f_Y \sin \beta_{vb} + \frac{b_{v,eff}}{2} \right)$ | 0 mm<br>0 mm<br>0 mm<br>0 mm<br>-9,516 mm<br>-7,888 mm<br>-6,26 mm<br>-4,633 mm<br>-3,005 mm<br>-1,377 mm<br>0,251 mm | Formula (12)                       |
| Correction factor for the length of contact lines | $C_{lb,Y} = \sqrt{\left( 1 - \left( \frac{f_Y}{f_{max}} \right)^2 \right) \left( 1 - \sqrt{\frac{b_{v,eff}}{b_v}} \right)^2}$         | 0<br>0<br>0<br>0<br>0,007<br>0,035<br>0,048<br>0,057<br>0,064<br>0,069<br>0,073                                       | Formula (15)                       |

Table C.5 (continued)

| Description                        | Formula                                                            | Result                                                                                                              | References to<br>ISO/TS 10300-<br>20:2021 |
|------------------------------------|--------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------|-------------------------------------------|
| Theoretical length of contact line | $l_{b0r,Y} = \sqrt{(x_{1,Y} - x_{2,Y})^2 + (y_{1,Y} - y_{2,Y})^2}$ | 0 mm<br>0 mm<br>0 mm<br>0 mm<br>0,103 mm<br>2,664 mm<br>5,224 mm<br>7,784 mm<br>10,344 mm<br>12,905 mm<br>15,465 mm | Formula (14)                              |
| Length of contact line             | $l_{br,Y} = l_{b0r,Y} (1 - C_{lb,Y})$                              | 0 mm<br>0 mm<br>0 mm<br>0 mm<br>0,102 mm<br>2,569 mm<br>4,972 mm<br>7,339 mm<br>9,685 mm<br>12,017 mm<br>14,342 mm  | Formula (13)                              |

Table C.5 (continued)

| Description                                               | Formula                                                                                                           | Result                                                                                      | References to ISO/TS 10300-20:2021 |
|-----------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------|------------------------------------|
| Related peak load for calculating the load sharing factor | $p_{t,Y}^* = \frac{w_Y}{w_{\max}} = 1 - \left( \frac{ f_{t,Y} }{ f_{\max} } \right)^e \geq 0 \text{ with } e = 3$ | 0,951<br>0,895<br>0,808<br>0,684<br>0,514<br>0,293<br>0,013<br>0<br>0<br>0<br>0             | Formula (20)                       |
| Related peak load for calculating the load sharing factor | $p_{m,Y}^* = \frac{w_Y}{w_{\max}} = 1 - \left( \frac{ f_{m,Y} }{ f_{\max} } \right)^e \geq 0 \text{ with } e = 3$ | 0,856<br>0,926<br>0,969<br>0,991<br>0,999<br>1<br>0,999<br>0,991<br>0,969<br>0,926<br>0,856 | Formula (20)                       |

Table C.5 (continued)

| Description                                                   | Formula                                                                                                         | Result                                                                                                            | References to ISO/TS 10300-20:2021 |
|---------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Related peak load for calculating the load sharing factor     | $p_{r,y}^* = \frac{w_y}{w_{\max}} = 1 - \left( \frac{ f_{r,y} }{f_{\max}} \right)^e \geq 0 \text{ with } e = 3$ | 0<br>0<br>0<br>0<br>0,013<br>0,293<br>0,514<br>0,684<br>0,808<br>0,895<br>0,951                                   | Formula (20)                       |
| Related area for calculating the load sharing factor $X_{LS}$ | $A_{t,y}^* = \frac{1}{4} \pi \cdot p_{t,y}^* \cdot l_{bt,y}$                                                    | 10,707 mm<br>8,446 mm<br>6,148 mm<br>3,941 mm<br>2,007 mm<br>0,591 mm<br>0,001 mm<br>0 mm<br>0 mm<br>0 mm<br>0 mm | Formula (19)                       |

Table C.5 (continued)

| Description                                                   | Formula                                                      | Result                                                                                                                                  | References to ISO/TS 10300-20:2021 |
|---------------------------------------------------------------|--------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Related area for calculating the load sharing factor $X_{LS}$ | $A_{m,Y}^* = \frac{1}{4} \pi \cdot p_{m,Y}^* \cdot l_{bm,Y}$ | 7,302 mm<br>9,594 mm<br>11,804 mm<br>13,882 mm<br>15,827 mm<br>16,845 mm<br>15,827 mm<br>13,882 mm<br>11,804 mm<br>9,594 mm<br>7,302 mm | Formula (19)                       |
| Related area for calculating the load sharing factor $X_{LS}$ | $A_{t,Y}^* = \frac{1}{4} \pi \cdot p_{r,Y}^* \cdot l_{br,Y}$ | 0 mm<br>0 mm<br>0 mm<br>0 mm<br>0,001 mm<br>0,591 mm<br>2,007 mm<br>3,941 mm<br>6,148 mm<br>8,446 mm<br>10,707 mm                       | Formula (19)                       |

Table C.5 (continued)

| Description               | Formula                                                                                                                                                                      | Result                                                                                          | References to ISO/TS 10300-20:2021 |
|---------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------|------------------------------------|
| Local load sharing factor | $X_{LS,Y} = \sqrt{\frac{A_{m,Y}^*}{A_{t,Y}^* + A_{m,Y}^* + A_{r,Y}^*}}$                                                                                                      | 0,637<br>0,729<br>0,811<br>0,883<br>0,942<br>0,967<br>0,942<br>0,883<br>0,811<br>0,729<br>0,637 | Formula (18)                       |
| Curvature factor          | $X_Y = \frac{\tan \alpha_{vet}}{\sqrt{\frac{(d_{v1} / 2 \cdot \sin \alpha_{vet} + g_Y)}{d_{vb1} / 2} \cdot \frac{(d_{v2} / 2 \cdot \sin \alpha_{vet} - g_Y)}{d_{vb2} / 2}}}$ | 1,331<br>1,191<br>1,093<br>1,019<br>0,962<br>0,916<br>0,878<br>0,847<br>0,821<br>0,8<br>0,781   | Formula (17)                       |

Table C.5 (continued)

| Description                                                                              | Formula                                                   | Result                                                                                                                                                                                                                                                                                     | References to ISO/TS 10300-20:2021 |
|------------------------------------------------------------------------------------------|-----------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Local equivalent radius of curvature vertical to the contact line in the contact point Y | $\rho_{\text{rel},Y} = \rho_{\text{rel}} \frac{1}{X_Y^2}$ | 7,911 mm<br>9,875 mm<br>11,737 mm<br>13,497 mm<br>15,155 mm<br>16,711 mm<br>18,165 mm<br>19,517 mm<br>20,767 mm<br>21,915 mm<br>22,961 mm                                                                                                                                                  | Formula (16)                       |
| Auxiliary value                                                                          | $a = \frac{1}{K_{H\beta} - 1}$                            | 1,538                                                                                                                                                                                                                                                                                      | Formula (23)                       |
| Auxiliary value                                                                          | $b_Y = \frac{2}{l_{\text{bm},Y}}$                         | 0,184 mm <sup>-1</sup><br>0,152 mm <sup>-1</sup><br>0,129 mm <sup>-1</sup><br>0,112 mm <sup>-1</sup><br>0,099 mm <sup>-1</sup><br>0,093 mm <sup>-1</sup><br>0,099 mm <sup>-1</sup><br>0,112 mm <sup>-1</sup><br>0,129 mm <sup>-1</sup><br>0,152 mm <sup>-1</sup><br>0,184 mm <sup>-1</sup> | Formula (23)                       |

Table C.5 (continued)

| Description                               | Formula                                                                                                                                                                                         | Result                                                                                                                       | References to<br>ISO/TS 10300-<br>20:2021 |
|-------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------|
| Auxiliary value                           | $z_Y = [M_Y Y] = \sqrt{\left(\frac{b_{v,eff}}{2} \frac{x_{1,Y} + x_{2,Y}}{2}\right)^2 + \left(g_{va2} - \frac{g_{va}}{2} + g_Y - \frac{y_{1,Y} + y_{2,Y}}{2}\right)^2} \leq \frac{l_{bm,Y}}{2}$ | 5,429 mm<br>4,536 mm<br>3,256 mm<br>1,975 mm<br>0,695 mm<br>0 mm<br>0,695 mm<br>1,975 mm<br>3,256 mm<br>4,536 mm<br>5,429 mm | Formula (22)                              |
| Local face load factor for contact stress | $K_{H\beta,Y} = K_{H\beta} \cdot \left[1 - (b_Y \cdot z_Y)^a\right] \geq 0$                                                                                                                     | 0<br>0,722<br>1,216<br>1,488<br>1,623<br>1,65<br>1,623<br>1,488<br>1,216<br>0,722<br>0                                       | Formula (21)                              |



Table C.6 — Stresses, velocities and coefficient of friction

| Description                                        | Formula                                                                                                | Result                                                                                                                                     | References to ISO/TS 10300-20:2021 |
|----------------------------------------------------|--------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Surface velocity in lengthwise direction           | $w_{t1,2s} = v_{mt1,2} \cdot \sin \beta_{m1,2}$                                                        | 8,539 m/s<br>3,284 m/s                                                                                                                     | Formula (28)                       |
| Pinion local surface velocity in profile direction | $w_{t1h,Y} = v_{mt1} \cdot \cos \beta_{m1} \left( \sin \alpha_{nD,C} + \frac{g_Y}{d_{v1} / 2} \right)$ | 0,708 m/s<br>1,2 m/s<br>1,693 m/s<br>2,186 m/s<br>2,678 m/s<br>3,171 m/s<br>3,664 m/s<br>4,156 m/s<br>4,649 m/s<br>5,142 m/s<br>5,634 m/s  | Formula (29)                       |
| Wheel local surface velocity in profile direction  | $w_{t2h,Y} = v_{mt2} \cdot \cos \beta_{m2} \left( \sin \alpha_{nD,C} - \frac{g_Y}{d_{v2} / 2} \right)$ | 2,618 m/s<br>2,532 m/s<br>2,447 m/s<br>2,361 m/s<br>2,276 m/s<br>2,191 m/s<br>2,105 m/s<br>2,02 m/s<br>1,934 m/s<br>1,849 m/s<br>1,763 m/s | Formula (30)                       |

Table C.6 (continued)

| Description                   | Formula                                     | Result                                                                                                                                      | References to ISO/TS 10300-20:2021 |
|-------------------------------|---------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Pinion local surface velocity | $w_{t1,Y} = \sqrt{w_{t1s}^2 + w_{t1h,Y}^2}$ | 8,568 m/s<br>8,623 m/s<br>8,705 m/s<br>8,814 m/s<br>8,949 m/s<br>9,108 m/s<br>9,291 m/s<br>9,497 m/s<br>9,722 m/s<br>9,967 m/s<br>10,23 m/s | Formula (31)                       |
| Wheel local surface velocity  | $w_{t2,Y} = \sqrt{w_{t2s}^2 + w_{t2h,Y}^2}$ | 4,197 m/s<br>4,144 m/s<br>4,092 m/s<br>4,042 m/s<br>3,993 m/s<br>3,945 m/s<br>3,898 m/s<br>3,852 m/s<br>3,808 m/s<br>3,766 m/s<br>3,724 m/s |                                    |

Table C.6 (continued)

| Description                                                                    | Formula                                              | Result                                                                                                                           | References to ISO/TS 10300-20:2021 |
|--------------------------------------------------------------------------------|------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Angle between the surface velocities in lengthwise and tooth profile direction | $\omega_{wt1,Y} = \arctan \frac{w_{t1h,Y}}{w_{t1s}}$ | 4,756 °<br>8,021 °<br>11,23 °<br>14,381 °<br>17,418 °<br>20,397 °<br>23,205 °<br>25,955 °<br>28,591 °<br>31,054 °<br>33,403 °    | Formula (33)                       |
| Angle between the surface velocities in lengthwise and tooth profile direction | $\omega_{wt2,Y} = \arctan \frac{w_{t2h,Y}}{w_{t2s}}$ | 38,617 °<br>37,643 °<br>36,727 °<br>35,753 °<br>34,779 °<br>33,747 °<br>32,716 °<br>31,627 °<br>30,539 °<br>29,393 °<br>28,247 ° | Formula (33)                       |

Table C.6 (continued)

| Description                                                   | Formula                                                                   | Result                                                                                                                                     | References to<br>ISO/TS 10300-<br>20:2021 |
|---------------------------------------------------------------|---------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------|
| Pinion local surface velocity<br>vertical to the contact line | $w_{t1\text{vert},Y} = w_{t1,Y} \cdot \sin( \beta_B  +  \omega_{wt1,Y} )$ | 2,542 m/s<br>3,023 m/s<br>3,504 m/s<br>3,985 m/s<br>4,466 m/s<br>4,947 m/s<br>5,428 m/s<br>5,909 m/s<br>6,39 m/s<br>6,871 m/s<br>7,352 m/s | Formula (32)                              |
| Wheel local surface velocity<br>vertical to the contact line  | $w_{t2\text{vert},Y} = w_{t2,Y} \cdot \sin( \beta_B  +  \omega_{wt2,Y} )$ | 3,267 m/s<br>3,183 m/s<br>3,1 m/s<br>3,017 m/s<br>2,933 m/s<br>2,85 m/s<br>2,766 m/s<br>2,683 m/s<br>2,6 m/s<br>2,516 m/s<br>2,433 m/s     | Formula (32)                              |
| Local sum of velocities in<br>lengthwise direction            | $v_{\Sigma s} = w_{t1s} + w_{t2s}$                                        | 11,819 m/s                                                                                                                                 | Formula (36)                              |

Table C.6 (continued)

| Description                                  | Formula                                                   | Result                                                                                                                                                 | References to ISO/TS 10300-20:2021 |
|----------------------------------------------|-----------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Local sum of velocities in profile direction | $v_{\Sigma h,Y} = w_{t1h,Y} + w_{t2h,Y}$                  | 3,326 m/s<br>3,733 m/s<br>4,14 m/s<br>4,547 m/s<br>4,954 m/s<br>5,362 m/s<br>5,769 m/s<br>6,176 m/s<br>6,583 m/s<br>6,99 m/s<br>7,398 m/s              | Formula (37)                       |
| Local sum of velocities                      | $v_{\Sigma,Y} = \sqrt{v_{\Sigma h,Y}^2 + v_{\Sigma s}^2}$ | 12,278 m/s<br>12,395 m/s<br>12,523 m/s<br>12,664 m/s<br>12,815 m/s<br>12,978 m/s<br>13,152 m/s<br>13,335 m/s<br>13,529 m/s<br>13,732 m/s<br>13,943 m/s | Formula (35)                       |

Table C.6 (continued)

| Description                                          | Formula                                                                                          | Result                                                                                                                                          | References to ISO/TS 10300-20:2021 |
|------------------------------------------------------|--------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Local sum of velocities vertical to the contact line | $v_{\Sigma \text{vert}, Y} = w_{t1 \text{vert}, Y} + w_{t2 \text{vert}, Y}$                      | 5,809 m/s<br>6,207 m/s<br>6,604 m/s<br>7,002 m/s<br>7,399 m/s<br>7,797 m/s<br>8,194 m/s<br>8,592 m/s<br>8,989 m/s<br>9,387 m/s<br>9,784 m/s     | Formula (38)                       |
| Local sliding velocity in tooth lengthwise direction | $v_{gs} = v_{mt1} \cdot \cos \beta_{m1} \cdot (\tan \beta_{m1} - \tan \beta_{m2})$               | 5,258 m/s                                                                                                                                       | Formula (40)                       |
| Local sliding velocity in profile direction          | $v_{gh, Y} = 2 \cdot v_{mt1} \cdot g_Y \cdot \left( \frac{1}{d_{v1}} + \frac{1}{d_{v2}} \right)$ | -2,701 m/s<br>-1,883 m/s<br>-1,066 m/s<br>-0,249 m/s<br>0,569 m/s<br>1,386 m/s<br>2,204 m/s<br>3,021 m/s<br>3,838 m/s<br>4,656 m/s<br>5,473 m/s | Formula (41)                       |

Table C.6 (continued)

| Description                 | Formula                                       | Result                                                                                                                                    | References to ISO/TS 10300-20:2021 |
|-----------------------------|-----------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Local sliding velocity      | $v_{g,Y} = \sqrt{v_{gh,Y}^2 + v_{gs}^2}$      | 5,911 m/s<br>5,585 m/s<br>5,365 m/s<br>5,264 m/s<br>5,289 m/s<br>5,438 m/s<br>5,701 m/s<br>6,064 m/s<br>6,51 m/s<br>7,023 m/s<br>7,59 m/s | Formula (39)                       |
| Local sliding-rolling-ratio | $s_{x,Y} = \frac{v_{g,Y}}{v_{\Sigma vert,Y}}$ | 1,018<br>0,9<br>0,812<br>0,752<br>0,715<br>0,697<br>0,696<br>0,706<br>0,724<br>0,748<br>0,776                                             | Formula (42)                       |

Table C.6 (continued)

| Description                   | Formula                                                                                                                                                                    | Result                                                                                                                                                                                                                                                                                                                               | References to ISO/TS 10300-20:2021 |
|-------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Local contact stress          | $\sigma_{H,Y} = \sqrt{\frac{F_n \cdot K_A \cdot K_V \cdot K_{H\beta,Y} \cdot K_{H\alpha}}{b_{m,Y} \cdot \rho_{rel,Y}}} \cdot Z_E \cdot X_{LS,Y}$                           | 0 N/mm <sup>2</sup><br>1306,943 N/mm <sup>2</sup><br>1595,052 N/mm <sup>2</sup><br>1669,754 N/mm <sup>2</sup><br>1651,948 N/mm <sup>2</sup><br>1578,668 N/mm <sup>2</sup><br>1508,893 N/mm <sup>2</sup><br>1388,571 N/mm <sup>2</sup><br>1199,146 N/mm <sup>2</sup><br>877,329 N/mm <sup>2</sup><br>0 N/mm <sup>2</sup>              | Formula (25)                       |
| Local modified contact stress | $\sigma_{H,mod,Y} = \sigma_{H,Y} + \left( \frac{1}{6} \cdot e + 0,25 \right) \cdot \max(\sigma_{H,Y}) \cdot \left( \frac{ g_Y }{g_{va,max}} \right)^4 \text{ with } e = 3$ | 74,237 N/mm <sup>2</sup><br>1324,497 N/mm <sup>2</sup><br>1596,854 N/mm <sup>2</sup><br>1669,759 N/mm <sup>2</sup><br>1652,094 N/mm <sup>2</sup><br>1583,822 N/mm <sup>2</sup><br>1541,802 N/mm <sup>2</sup><br>1504,817 N/mm <sup>2</sup><br>1502,091 N/mm <sup>2</sup><br>1533,068 N/mm <sup>2</sup><br>1252,315 N/mm <sup>2</sup> | Formula (24)                       |
| Power loss                    | $P_{VZP} = \left( 0,00012 \cdot a_{rel}^{1,234} + 1,993 \cdot 10^{-5} \right) \cdot T_1^{1,05} \cdot \eta_1^{0,65} \cdot Ra^{0,25} \cdot X_L$                              | 4,111 kW                                                                                                                                                                                                                                                                                                                             | Formula (69)                       |
| Auxiliary variable            | $[a \cdot b]_V = \frac{d_{m1} + d_{m2}}{2} \cdot \frac{b_1 + b_2}{2}$                                                                                                      | 2 827,781 mm                                                                                                                                                                                                                                                                                                                         | Formula (71)                       |
| Lubrication factor            | $X_S = 1,2 \text{ for injection lubrication}$                                                                                                                              | 1,2                                                                                                                                                                                                                                                                                                                                  | Formula (72)                       |



Table C.6 (continued)

| Description                                        | Formula                                                                                                                      | Result                          | References to ISO/TS 10300-20:2021 |
|----------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------|---------------------------------|------------------------------------|
| Tip relief factor                                  | $X_{CA} = 1,0$ for $B > 5$                                                                                                   | 1,000                           | Formula (76)                       |
| Bulk temperature                                   | $\theta_M = \theta_{Oil} + 7\,400 \cdot \left( \frac{P_{VZP}}{[a \cdot b]_V} \right)^{0,72} \cdot \frac{X_S}{1,2 X_{CA}}$    | 157 °C                          | Formula (70)                       |
| Density at bulk temperature                        | $\rho_\theta = \rho_{15} \cdot \left[ 1 - 0,7 \cdot \frac{(\theta_M + 273) - 288}{\rho_{15}} \right]$                        | 781 kg/m <sup>3</sup>           | Formula (52)                       |
| Auxiliary variable                                 | $A = \frac{\log[\log(v_{40} + 0,7) / \log(v_{100} + 0,7)]}{\log(313 / 373)}$                                                 | -3,585                          | Formula (50)                       |
| Auxiliary variable                                 | $B = \log[\log(v_{40} + 0,7)] - A \cdot \log(313)$                                                                           | 9,248                           | Formula (51)                       |
| Kinematic viscosity at bulk temperature            | $\log[\log(v_\theta + 0,7)] = A \cdot \log(\theta_M + 273) + B$                                                              | 3,679 mm <sup>2</sup> /s        | Formula (49)                       |
| Dynamic viscosity at bulk temperature              | $\eta_\theta = 10^{-6} \cdot v_\theta \cdot \rho_\theta$                                                                     | 0,002 9 Ns/m <sup>2</sup>       | Formula (48)                       |
| Pressure-viscosity-coefficient at 38 °C            | $\alpha_{38} = 2,657 \cdot 10^{-8} \cdot \eta_{38}^{0,1348}$                                                                 | 0,000 000 019 m <sup>2</sup> /N | Formula (58)                       |
| Pressure-viscosity-coefficient at bulk temperature | $\alpha_{p,\theta} = \alpha_{38} \cdot \left[ 1 + 516 \cdot \left( \frac{1}{\theta_M + 273} - \frac{1}{311} \right) \right]$ | 0,000 000 01 m <sup>2</sup> /N  | Formula (57)                       |
| Auxiliary variable                                 | $G = 10^6 \cdot \alpha_{p,\theta} \cdot E'$                                                                                  | 2 418,38                        | Formula (56)                       |

Table C.6 (continued)

| Description        | Formula                                                                                         | Result                                                                                                                                                                                                                                                    | References to<br>ISO/TS 10300-<br>20:2021 |
|--------------------|-------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------|
| Auxiliary variable | $U_Y = \frac{\eta_M \cdot V_{\Sigma \text{vert}, Y}}{2000 \cdot \rho_{\text{rel}, Y} \cdot E'}$ | 0,000 000 000 004 6<br>0,000 000 000 003 9<br>0,000 000 000 003 5<br>0,000 000 000 003 2<br>0,000 000 000 003 0<br>0,000 000 000 002 9<br>0,000 000 000 002 8<br>0,000 000 000 002 7<br>0,000 000 000 002 7<br>0,000 000 000 002 7<br>0,000 000 000 002 7 | Formula (61)                              |
| Auxiliary variable | $W_Y = \frac{2 \cdot \pi \cdot \sigma_{H, \text{mod}, Y}^2}{E'^2}$                              | 0,000 000 65<br>0,000 206 979<br>0,000 300 853<br>0,000 328 951<br>0,000 322 028<br>0,000 295 962<br>0,000 280 467<br>0,000 267 172<br>0,000 266 205<br>0,000 277 298<br>0,000 185 034                                                                    | Formula (62)                              |

Table C.6 (continued)

| Description                                         | Formula                                                                                                               | Result                                                                                                                                      | References to ISO/TS 10300-20:2021 |
|-----------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Lubricating film thickness according to Ertl/Grubin | $h'_{0,Y} = 1,95 \cdot 10^3 \cdot \rho_{\text{rel},Y} \cdot G^{0,73} \cdot U_Y^{0,73} \cdot W_Y^{-0,09}$              | 0,086 µm<br>0,057 µm<br>0,061 µm<br>0,065 µm<br>0,07 µm<br>0,076 µm<br>0,081 µm<br>0,085 µm<br>0,09 µm<br>0,094 µm<br>0,101 µm              | Formula (55)                       |
| Temperature coefficient of the dyn. viscosity       | $\alpha_{\text{th}} = \frac{\ln(\eta_{038} / \eta_{\text{th}})}{\theta_{\text{M}} - \theta_{38}}$                     | 0,03                                                                                                                                        | Formula (47)                       |
| Thermal load factor                                 | $L_Y = 0,001 \cdot \frac{\eta_{\text{M}} \cdot \alpha_{\text{th}} \cdot v_{\Sigma \text{vert},Y}^2}{4 \cdot \lambda}$ | 0,000 005<br>0,000 006<br>0,000 007<br>0,000 008<br>0,000 009<br>0,000 010<br>0,000 011<br>0,000 012<br>0,000 013<br>0,000 014<br>0,000 015 | Formula (46)                       |

Table C.6 (continued)

| Description                | Formula                                                                 | Result                                                                                                                           | References to ISO/TS 10300-20:2021 |
|----------------------------|-------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Thermal correction factor  | $C_{th,Y} = \frac{3,94}{3,94 + I_Y^{0,62}}$                             | 0,999 86<br>0,999 85<br>0,999 84<br>0,999 83<br>0,999 81<br>0,999 8<br>0,999 79<br>0,999 78<br>0,999 76<br>0,999 75<br>0,999 74  | Formula (45)                       |
| Lubricating film thickness | $h_{0,Y} = h'_{0,Y} \cdot C_{th,Y} \cdot 1,05 \cdot e^{-0,16 \cdot Rz}$ | 0,056 µm<br>0,037 µm<br>0,039 µm<br>0,042 µm<br>0,046 µm<br>0,049 µm<br>0,052 µm<br>0,055 µm<br>0,058 µm<br>0,061 µm<br>0,066 µm | Formula (44)                       |

Table C.6 (continued)

| Description                               | Formula                                                                       | Result                                                                                         | References to ISO/TS 10300-20:2021 |
|-------------------------------------------|-------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------|------------------------------------|
| Local relative lubricating film thickness | $\lambda_{z,y} = \frac{h_{0,y}}{R_z}$                                         | 0,019<br>0,012<br>0,013<br>0,014<br>0,015<br>0,016<br>0,017<br>0,018<br>0,019<br>0,02<br>0,022 | Formula (43)                       |
| Lubricant factor                          | $X_L = 1,0$ for mineral oil                                                   | 1                                                                                              | Table 4                            |
| Surface roughness structure factor        | $G_{RS} = 1 + (0,30 \cdot \sin \beta_B)^\varepsilon$ with $\varepsilon = 2,0$ | 1,004                                                                                          | Formula (65)                       |
| Lubricating film thickness factor         | $C_{\lambda,y} = 1$ for bevel and hypoid gears                                | 1                                                                                              | Formula (64)                       |

Table C.6 (continued)

| Description                   | Formula                                                                                                                                                                          | Result                                                                                         | References to<br>ISO/TS 10300-<br>20:2021 |
|-------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------|-------------------------------------------|
| Local coefficient of friction | $\mu_Y = 0,036 \cdot (\sigma_{H,mod,Y})^{0,10} \cdot (v_{\Sigma vert,Y})^{-0,2} \cdot (s_{x,Y})^{0,05} \cdot (C_{\lambda,Y} \cdot \lambda_{z,Y})^{-0,10} \cdot X_L \cdot C_{RS}$ | 0,058<br>0,079<br>0,079<br>0,078<br>0,076<br>0,074<br>0,073<br>0,072<br>0,071<br>0,07<br>0,068 | Formula (63)                              |

Table C.7 — Occurring contact temperature

| Description                              | Formula                                                                                                                                                                                                                                                             | Result                                                                                        | References to ISO/TS 10300-20:2021 |
|------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------|------------------------------------|
| Driving direction factor                 | $X_Q \text{ for } (\varepsilon_f / \varepsilon_a) \leq 1,0$                                                                                                                                                                                                         | 1                                                                                             | Formula (81)                       |
| Running in factor according to Michaelis | $X_E = 1,0$                                                                                                                                                                                                                                                         | 1                                                                                             | Formula (79)                       |
| Thermal contact coefficient              | $B_{M1} = \sqrt{\rho_{M1} \cdot c_{M1} \cdot \lambda_{M1}}$                                                                                                                                                                                                         | 12 427,389                                                                                    | Formula (78)                       |
| Thermal contact coefficient              | $B_{M2} = \sqrt{\rho_{M2} \cdot c_{M2} \cdot \lambda_{M2}}$                                                                                                                                                                                                         | 12 427,389                                                                                    | Formula (78)                       |
| Local flash temperature                  | $\theta_{fl,Y} = \frac{\sqrt{\pi}}{2} \cdot \mu_Y \cdot \sigma_{H,mod,Y} \cdot \frac{v_{g,Y} \cdot 10^6}{B_{M1} \sqrt{w_{t,vert1,Y} + B_{M2} \sqrt{w_{t,vert2,Y}}}} \cdot \sqrt{\frac{8 \rho_{rel,Y} \cdot \sigma_{H,mod,Y}}{1000 \cdot E'}} \cdot \frac{X_E}{X_Q}$ | 2 K<br>253 K<br>339 K<br>364 K<br>364 K<br>353 K<br>356 K<br>365 K<br>391 K<br>436 K<br>339 K | Formula (77)                       |

Table C.7 (continued)

| Description               | Formula                                  | Result                                                                                                     | References to<br>ISO/TS 10300-<br>20:2021 |
|---------------------------|------------------------------------------|------------------------------------------------------------------------------------------------------------|-------------------------------------------|
| Local contact temperature | $\theta_{c,y} = \theta_M + \theta_{n,y}$ | 159 °C<br>410 °C<br>496 °C<br>521 °C<br>521 °C<br>510 °C<br>513 °C<br>522 °C<br>548 °C<br>593 °C<br>496 °C | Formula (68)                              |



Table C.8 — Permissible contact temperature

| Description                                                                  | Formula                                                                                                                                                                                                       | Result                                                                                                                                            | References to ISO/TS 10300-20:2021 |
|------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Pinion torque of the load stage 12 in the scuffing test A/8,3/90             | $T_{1T}$                                                                                                                                                                                                      | 534,5 Nm                                                                                                                                          | Table 6                            |
| Structure factor                                                             | $X_W$ for steel with average austenitic content                                                                                                                                                               | 1                                                                                                                                                 | Table 7                            |
| Relative material structure factor                                           | $X_{WrelIT} = \frac{X_W}{X_{WT}}$                                                                                                                                                                             | 1                                                                                                                                                 | Formula (91)                       |
| Limit temperature according to standard scuffing tests (A/8,3/90)            | $\theta_{S,DIN} = 80 + 0,23 \cdot X_L \cdot T_{1T} + 1,4 \cdot X_L \cdot X_{WrelIT} \cdot T_{1T}^{0,83} \cdot \left( \frac{100}{V_{40}} \right)^{0,02}$                                                       | 460 °C                                                                                                                                            | Formula (87)                       |
| Temperature factor                                                           | $X_T = 0,45 \cdot \left( \frac{\theta_{Oil}}{\theta_{Oil,ref}} \right) \cdot \left( \frac{X_S}{1,0} \right) \cdot \left( \exp \frac{2 \cdot a_{ref}}{d_{m1} + d_{m2}} \right)^{0,8}$ with $a_{ref} = 91,5$ mm | 1,131                                                                                                                                             | Formula (97)                       |
| Permissible temperature considering the influence of the contact temperature | $\theta_{SC} = \theta_{S,DIN} + (X_T - 1) \cdot C_{Th}$ with $C_{Th} \neq 0$ ; for $X_T > 1,0$                                                                                                                | 460 °C                                                                                                                                            | Formula (94)                       |
| Contact exposure time                                                        | $t_{C,Y} = \max(t_{C1,Y}, t_{C2,Y})$ where $t_{C1,2,Y} = \frac{2 \cdot b_{H,Y}}{w_{t1,2,vert,Y}} \cdot 1000$                                                                                                  | 8,009 µs<br>149,981 µs<br>209,598 µs<br>258,999 µs<br>295,919 µs<br>321,971 µs<br>350,97 µs<br>379,486 µs<br>415,99 µs<br>462,89 µs<br>409,748 µs | Formula (102)                      |

Table C.8 (continued)

| Description                                             | Formula                                                                                                                                                  | Result                                                                                                     | References to<br>ISO/TS 10300-<br>20:2021 |
|---------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------|-------------------------------------------|
| Permissible temperature<br>considering the contact time | $\theta_{S,Y} = \theta_{SC} \text{ for } t_{c,Y} \geq t_K \text{ or } \theta_{S,Y} = \theta_{SC} + C_S \cdot (t_K - t_{c,Y}) \text{ for } t_{c,Y} < t_K$ | 640 °C<br>460 °C<br>460 °C<br>460 °C<br>460 °C<br>460 °C<br>460 °C<br>460 °C<br>460 °C<br>460 °C<br>460 °C | Formulae (100)<br>and (101)               |

Table C.9 — Calculated safety factor

| Description                            | Formula                                                                                    | Result                                                                    | References to ISO/TS 10300-20:2021 |
|----------------------------------------|--------------------------------------------------------------------------------------------|---------------------------------------------------------------------------|------------------------------------|
| Local safety factor regarding scuffing | $S_{S,Y} = \frac{\theta_{S,Y} - \theta_{Oil}}{\theta_{C,Y} - \theta_{Oil}} \geq S_{S,min}$ | 7,9<br>1,2<br>0,9<br>0,9<br>0,9<br>0,9<br>0,9<br>0,9<br>0,8<br>0,7<br>0,9 | Formula (103)                      |

## Annex D (informative)

### Sample 4: Rating of a hypoid gear set according to ISO/TS 10300-20

#### D.1 Initial data

Sample 4 is for a hypoid gear pair which uses Method 3 according to ISO 23509 for calculation of gear geometry. The initial data for pitch cone parameters for this sample is shown in [Table D.1](#) and the input data for tooth profile parameters in [Table D.2](#).

**Table D.1 — Initial data for pitch cone parameters**

| Symbol       | Description                                   | Method 0 | Method 1 | Method 2 | Method 3 |
|--------------|-----------------------------------------------|----------|----------|----------|----------|
| $\Sigma$     | shaft angle                                   | X        | X        | X        | 90°      |
| $a$          | hypoid offset                                 | 0,0      | X        | X        | 40 mm    |
| $z_{1,2}$    | number of teeth                               | X        | X        | X        | 12/49    |
| $d_{m2}$     | mean pitch diameter of wheel                  | —        | —        | X        | —        |
| $d_{e2}$     | outer pitch diameter of wheel                 | X        | X        | —        | 400 mm   |
| $b_2$        | wheel face width                              | X        | X        | X        | 60 mm    |
| $\beta_{m1}$ | mean spiral angle of pinion                   | —        | X        | —        | —        |
| $\beta_{m2}$ | mean spiral angle of wheel                    | X        | —        | X        | 30°      |
| $r_{c0}$     | cutter radius                                 | X        | X        | X        | 135 mm   |
| $z_0$        | number of blade groups<br>(only face hobbing) | X        | —        | X        | 5        |

**Table D.2 — Input data for tooth profile parameters**

| Data type I    |             | Data type II |             |
|----------------|-------------|--------------|-------------|
| Symbol         | Description | Symbol       | Description |
| $\alpha_{dD}$  |             | 19°          |             |
| $\alpha_{dG}$  |             | 21°          |             |
| $\alpha_{lim}$ |             | 0            |             |
| $x_{hm1}$      | 0,2         | $c_{ham}$    | —           |
| $k_{hap}$      | 1           | $k_d$        | —           |
| $k_{hfp}$      | 1,25        | $k_c$        | —           |
| $x_{smn}$      | 0,031       | $k_t$        | —           |
|                |             | $W_{m2}$     |             |
| $j_{et2}$      |             | 0 mm         |             |
| $\theta_{a2}$  |             | 0°           |             |
| $\theta_{f2}$  |             | 0°           |             |
| $\rho_{a01}$   |             | 0,8 mm       |             |
| $\rho_{a02}$   |             | 1,2 mm       |             |
| $s_{pr1D,C}$   |             | 0 mm/0 mm    |             |
| $s_{pr2D,C}$   |             | 0 mm/0 mm    |             |

Table D.3 and Table D.4 show geometry and operational data and text for explanation.

**Table D.3 — Geometry data from calculation according to ISO 23509**

| Symbol          | Description                                          | Values                   | Symbol          | Description                                        | Value                     |
|-----------------|------------------------------------------------------|--------------------------|-----------------|----------------------------------------------------|---------------------------|
| $d_{m1,2}$      | mean pitch diameter of pinion/wheel                  | 99,377 mm/<br>343,151 mm | $\zeta_{mp}$    | offset angle on pitch plane                        | 12,922°                   |
| $h_{am1,2}$     | mean addendum of pinion/wheel                        | 7,278 mm/<br>4,852 mm    | $\zeta_R$       | pinion offset angle on root plane                  | 12,265°                   |
| $h_{fm1,2}$     | mean dedendum of pinion/wheel                        | 6,368 mm/<br>8,794 mm    | $R_{e1,2}$      | outer cone distance on pinion/wheel                | 191,947 mm/<br>211,072 mm |
| $\alpha_{eD,C}$ | effective pressure angle for drive side/coast side   | 20,731°/<br>19,269°      | $R_{m1,2}$      | mean cone distance on pinion/wheel                 | 159,088 mm/<br>181,074 mm |
| $\alpha_{nD,C}$ | generated pressure angle for drive side/coast side   | 19°/ 21°                 | $\delta_{1,2}$  | pitch angle on pinion/wheel                        | 18,200°/<br>71,360°       |
| $\alpha_{lim}$  | limit pressure angle                                 | -1,731°                  | $\delta_{a1,2}$ | face angle on pinion/wheel                         | 18,200°/<br>71,360°       |
| $m_{mn}$        | mean normal module                                   | 6,065 mm                 | $\delta_{f1,2}$ | root angle on pinion/wheel                         | 18,200°/<br>71,360°       |
| $k_{hfp}$       | basic crown gear dedendum factor                     | 1,25                     | $x_{sm1,2}$     | thickness modification coefficient on pinion/wheel | 0,031/<br>-0,031          |
| $\zeta_m$       | pinion offset angle on axial plane                   | 12,265°                  | $m_{et2}$       | outer transverse module                            | 8,163 mm                  |
| $s_{mn1,2}$     | mean normal circular tooth thickness of pinion/wheel | 10,786 mm/<br>8,268 mm   |                 |                                                    |                           |

**Table D.4 — Operation parameters and additional considerations**

| Symbol                                                          | Description                             | Value                                                                |
|-----------------------------------------------------------------|-----------------------------------------|----------------------------------------------------------------------|
| <b>Additional data</b>                                          |                                         |                                                                      |
|                                                                 | wheel profile                           | non-generated                                                        |
|                                                                 | roughing/finishing method               | face hobbing (lapped)                                                |
| $b_{2eff}$                                                      | effective face width on wheel           | $0,85 \cdot b_2$                                                     |
|                                                                 | profile crowning                        | low                                                                  |
|                                                                 | verification of contact pattern         | checked under light test load for each gear                          |
|                                                                 | mounting conditions of pinion and wheel | one member cantilever-mounted                                        |
| <b>Operation parameters</b>                                     |                                         |                                                                      |
| $T_1$                                                           | pinion torque                           | 3 000 Nm                                                             |
| $n_1$                                                           | pinion rotational speed                 | 800 min <sup>-1</sup>                                                |
| $K_A$                                                           | application factor                      | 1,1                                                                  |
|                                                                 | active flank                            | drive                                                                |
|                                                                 | Run-In-Status                           | Run-In                                                               |
| <b>Material data for pinion and wheel (case hardened steel)</b> |                                         |                                                                      |
| $E$                                                             | modulus of elasticity                   | 210 000 N/mm <sup>2</sup>                                            |
| $\nu$                                                           | Poisson's ratio                         | 0,3                                                                  |
| $\sigma_{H lim}$                                                | allowable stress number (contact)       | 1 500 N/mm <sup>2</sup>                                              |
| $\sigma_{F lim}$                                                | nominal stress number (bending)         | 480 N/mm <sup>2</sup>                                                |
| $\rho_M$                                                        | density of pinion / wheel               | 7 800 kg/m <sup>3</sup> (according to ISO/TS 10300-20:2021, Table 5) |

Table D.4 (continued)

| Symbol                        | Description                                   | Value                                                    |
|-------------------------------|-----------------------------------------------|----------------------------------------------------------|
| $c_M$                         | specific heat per unit mass of pinion / wheel | 440 J/(kgK) (according to ISO/TS 10300-20:2021, Table 5) |
| $\lambda_M$                   | specific heat conductivity of pinion / wheel  | 45 W/(mK) (according to ISO/TS 10300-20:2021, Table 5)   |
| surface hardness              |                                               | same for pinion and wheel                                |
| <b>Quality parameters</b>     |                                               |                                                          |
| $R_z$                         | flank roughness on pinion/wheel               | 8 $\mu\text{m}$ /8 $\mu\text{m}$                         |
| $R_a$                         | flank roughness on pinion/wheel               | 1,33 $\mu\text{m}$ /1,33 $\mu\text{m}$                   |
| $R_z$                         | tooth root roughness on pinion/wheel          | 16 $\mu\text{m}$ /16 $\mu\text{m}$                       |
| $f_{pt}$                      | single pitch deviation on pinion/wheel        | 14 $\mu\text{m}$ /27 $\mu\text{m}$                       |
| <b>Lubrication parameters</b> |                                               |                                                          |
| oil type                      |                                               | ISO-VG-150                                               |
| $\theta_{Oil}$                | oil temperature                               | 90 °C                                                    |
| $\theta_{Oil,Ref}$            | reference oil temperature                     | 90 °C                                                    |
| $e_d$                         | immersion depth                               | 80 mm                                                    |
| $T_{1T}$                      | pinion torque of achieved load stage (LS 12)  | 534,5 Nm (A/8,3/90 according to ISO 14635-1)             |
| $\nu_{40}$                    | kinematic viscosity at temperature 40 °C      | 150 mm <sup>2</sup> /s                                   |
| $\nu_{100}$                   | kinematic viscosity at temperature 100 °C     | 15 mm <sup>2</sup> /s                                    |
| $\rho_{15}$                   | density at temperature 15 °C                  | 890 kg/m <sup>3</sup>                                    |

## D.2 Calculation of scuffing load capacity of Sample 4

The calculation results of the virtual cylindrical gear are listed in [Table D.5](#), of stresses, velocities and coefficient of friction in [Table D.6](#). Results of the calculation of the occurring contact temperature are shown in [Table D.7](#), the permissible contact temperature in [Table D.8](#). The results of the calculated safety factor can be found in [Table D.9](#).

Table D.5 — Virtual cylindrical gear

| Description                                       | Formula                                                                                                                                                                                                                           | Result                                                                                                                                   | References to ISO/TS 10300-20:2021 |
|---------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Length of path of contact in transverse section   | $g_{va} = g_{va1} + g_{va2} = \frac{1}{2} \left[ \left( \sqrt{d_{va1}^2 - d_{vb1}^2} - d_{v1} \sin \alpha_{vet} \right) + \left( \sqrt{d_{va2}^2 - d_{vb2}^2} - d_{v2} \sin \alpha_{vet} \right) \right]$                         | 25,101 mm                                                                                                                                | Formula (3)                        |
| Point A on the transverse path of contact         | $g_Y(A) = -g_{va2}$                                                                                                                                                                                                               | -11,174 mm                                                                                                                               | Formula (1)                        |
| Point E on the transverse path of contact         | $g_Y(E) = g_{va1}$                                                                                                                                                                                                                | 13,927 mm                                                                                                                                | Formula (2)                        |
| Contact point Y on the transverse path of contact | $g_Y(Y) = (g_Y(A) + k_s g_{va}) + \frac{(1 - 2k_s) g_{va}}{i}$ <p>with <math>Y = 0 \dots i; i = 10</math></p> <p>NOTE In all following formulae, <math>g_Y</math> is a function of <math>Y</math> (<math>g_Y = g_Y(Y)</math>)</p> | -11,174 mm<br>-8,664 mm<br>-6,153 mm<br>-3,643 mm<br>-1,133 mm<br>1,377 mm<br>3,887 mm<br>6,397 mm<br>8,907 mm<br>11,417 mm<br>13,927 mm | Formula (4)                        |

Table D.5 (continued)

| Description                                               | Formula                                                                                                                                                                                                     | Result                                                                                                                                      | References to<br>ISO/TS 10300-<br>20:2021 |
|-----------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------|
| Distance of the middle contact line in the zone of action | $f_{m,Y} = (g_{va2} - g_{v\alpha} / 2 + g_Y) \cdot \cos \beta_{vb}$                                                                                                                                         | -10,434 mm<br>-8,347 mm<br>-6,26 mm<br>-4,174 mm<br>-2,087 mm<br>0 mm<br>2,087 mm<br>4,174 mm<br>6,26 mm<br>8,347 mm<br>10,434 mm           | Formula (5)                               |
| Coordinates of the ends of the contact line               | $x_{1,Y} = \frac{f_Y \cos \beta_{vb} + \tan \beta_{vb} \left( f_Y \sin \beta_{vb} + \frac{b_{v,eff}}{2} \right) + \frac{1}{2} (g_{v\alpha} + b_{v,eff} \tan \gamma)}{\tan \gamma + \tan \beta_{vb}} \geq 0$ | 24,627 mm<br>27,894 mm<br>31,161 mm<br>34,428 mm<br>37,695 mm<br>40,962 mm<br>44,229 mm<br>47,496 mm<br>49,255 mm<br>49,255 mm<br>49,255 mm | Formula (10)                              |



Table D.5 (continued)

| Description                                 | Formula                                                                                                                                                                                                             | Result                                                                                                                                             | References to ISO/TS 10300-20:2021 |
|---------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Coordinates of the ends of the contact line | $x_{2,Y} = \frac{f_Y \cos \beta_{vb} + \tan \beta_{vb} \left( f_Y \sin \beta_{vb} + \frac{b_{v,eff}}{2} \right) - \frac{1}{2} (g_{v\alpha} - b_{v,eff} \tan \gamma)}{\tan \gamma + \tan \beta_{vb}} \leq b_{v,eff}$ | 0 mm<br>0 mm<br>0 mm<br>1,759 mm<br>5,026 mm<br>8,293 mm<br>11,56 mm<br>14,826 mm<br>18,093 mm<br>21,36 mm<br>24,627 mm                            | Formula (11)                       |
| Coordinates of the ends of the contact line | $y_{1,Y} = -x_{1,Y} \tan \beta_{vb} + f_Y \cos \beta_{vb} + \tan \beta_{vb} \left( f_Y \sin \beta_{vb} + \frac{b_{v,eff}}{2} \right)$                                                                               | -12,551 mm<br>-12,224 mm<br>-11,898 mm<br>-11,572 mm<br>-11,246 mm<br>-10,92 mm<br>-10,594 mm<br>-10,267 mm<br>-8,933 mm<br>-6,423 mm<br>-2,913 mm | Formula (12)                       |

Table D.5 (continued)

| Description                                          | Formula                                                                                                                               | Result                                                                                                                                  | References to<br>ISO/TS 10300-<br>20:2021 |
|------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------|
| Coordinates of the ends of the<br>contact line       | $y_{2,Y} = -x_{2,Y} \tan \beta_{vb} + f_Y \cos \beta_{vb} + \tan \beta_{vb} \left( f_Y \sin \beta_{vb} + \frac{b_{v,eff}}{2} \right)$ | 3,913 mm<br>6,423 mm<br>8,933 mm<br>10,267 mm<br>10,594 mm<br>10,92 mm<br>11,246 mm<br>11,572 mm<br>11,898 mm<br>12,224 mm<br>12,551 mm | Formula (12)                              |
| Correction factor for the<br>length of contact lines | $C_{lb,Y} = \sqrt{\left( 1 - \left( \frac{f_Y}{f_{max}} \right)^2 \right) \left( 1 - \sqrt{\frac{b_{v,eff}}{b_v}} \right)^2}$         | 0,072<br>0,074<br>0,076<br>0,077<br>0,078<br>0,078<br>0,078<br>0,077<br>0,076<br>0,074<br>0,072                                         | Formula (15)                              |

Table D.5 (continued)

| Description                        | Formula                                                            | Result                                                                                                                                      | References to ISO/TS 10300-20:2021 |
|------------------------------------|--------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|
| Theoretical length of contact line | $l_{b0m,Y} = \sqrt{(x_{1,Y} - x_{2,Y})^2 + (y_{1,Y} - y_{2,Y})^2}$ | 29,623 mm<br>33,553 mm<br>37,483 mm<br>39,297 mm<br>39,297 mm<br>39,297 mm<br>39,297 mm<br>39,297 mm<br>37,483 mm<br>33,553 mm<br>29,623 mm | Formula (14)                       |
| Length of contact line             | $l_{bm,Y} = l_{b0m,Y} (1 - C_{lb,Y})$                              | 27,503 mm<br>31,071 mm<br>34,642 mm<br>36,27 mm<br>36,24 mm<br>36,23 mm<br>36,24 mm<br>36,27 mm<br>34,642 mm<br>31,071 mm<br>27,503 mm      | Formula (13)                       |