
Preparation of metallographic specimens

Confection des éprouvettes métallographiques

STANDARDSISO.COM : Click to view the full PDF of ISO/TR 20580:2022



STANDARDSISO.COM : Click to view the full PDF of ISO/TR 20580:2022



COPYRIGHT PROTECTED DOCUMENT

© ISO 2022

All rights reserved. Unless otherwise specified, or required in the context of its implementation, no part of this publication may be reproduced or utilized otherwise in any form or by any means, electronic or mechanical, including photocopying, or posting on the internet or an intranet, without prior written permission. Permission can be requested from either ISO at the address below or ISO's member body in the country of the requester.

ISO copyright office
CP 401 • Ch. de Blandonnet 8
CH-1214 Vernier, Geneva
Phone: +41 22 749 01 11
Email: copyright@iso.org
Website: www.iso.org

Published in Switzerland

Contents

Page

Foreword	iv
1 Scope	1
2 Normative references	1
3 Terms and definitions	1
4 Preliminary preparation	1
4.1 Selection of metallographic specimens	1
4.1.1 General	1
4.1.2 General studies or routine work	1
4.1.3 Study of failures	1
4.2 Selection of type of section to be examined	2
4.3 Size of metallographic specimens	3
4.4 Cutting of metallographic specimens	3
4.5 Marking of metallographic specimens	3
4.6 Cleaning	3
4.7 Mounting	3
4.7.1 General	3
4.7.2 Mechanical mounting	4
4.7.3 Plastic mounting	4
5 Grinding	5
5.1 Planar or rough grinding	5
5.2 Fine grinding	5
5.2.1 General	5
5.2.2 Manual methods	5
5.2.3 Automated methods	6
6 Polishing	6
6.1 General	6
6.2 Mechanical polishing	6
6.2.1 Rough polishing	6
6.2.2 Fine polishing	6
6.3 Electrolytic polishing	6
6.4 Chemical polishing	7
6.5 Vibratory polishing	7
7 Microstructure revelation	7
7.1 General	7
7.2 Optical method	7
7.3 Etching method	7
7.3.1 Chemical etching [13]	7
7.3.2 Electrolytic etching [21]	7
7.3.3 Constant potential etching	8
7.3.4 Ion sputtering etching (cathode vacuum etching)	8
7.3.5 High temperature relieving etching	8
7.4 Interference layer method	8
Annex A (informative) Etchants for metals	9
Bibliography	16

Foreword

ISO (the International Organization for Standardization) is a worldwide federation of national standards bodies (ISO member bodies). The work of preparing International Standards is normally carried out through ISO technical committees. Each member body interested in a subject for which a technical committee has been established has the right to be represented on that committee. International organizations, governmental and non-governmental, in liaison with ISO, also take part in the work. ISO collaborates closely with the International Electrotechnical Commission (IEC) on all matters of electrotechnical standardization.

The procedures used to develop this document and those intended for its further maintenance are described in the ISO/IEC Directives, Part 1. In particular, the different approval criteria needed for the different types of ISO documents should be noted. This document was drafted in accordance with the editorial rules of the ISO/IEC Directives, Part 2 (see www.iso.org/directives).

Attention is drawn to the possibility that some of the elements of this document may be the subject of patent rights. ISO shall not be held responsible for identifying any or all such patent rights. Details of any patent rights identified during the development of the document will be in the Introduction and/or on the ISO list of patent declarations received (see www.iso.org/patents).

Any trade name used in this document is information given for the convenience of users and does not constitute an endorsement.

For an explanation of the voluntary nature of standards, the meaning of ISO specific terms and expressions related to conformity assessment, as well as information about ISO's adherence to the World Trade Organization (WTO) principles in the Technical Barriers to Trade (TBT), see www.iso.org/iso/foreword.html.

This document was prepared by Technical Committee ISO/TC 17, *Steel*, Subcommittee SC 7, *Methods of testing (other than mechanical tests and chemical analysis)*.

Any feedback or questions on this document should be directed to the user's national standards body. A complete listing of these bodies can be found at www.iso.org/members.html.

Preparation of metallographic specimens

1 Scope

This document presents a list of common practices in preparation methods of metallographic specimens for optical and scanning electron microscopy, including preliminary preparation, grinding and polishing of specimens as well as microstructure revelation methods covering the optical method, etching methods (chemical, electrolytic, constant potential, ion sputtering and high temperature relieving) and the interface layer method [1][2].

2 Normative references

There are no normative references in this document.

3 Terms and definitions

No terms and definitions are listed in this document.

ISO and IEC maintain terminology databases for use in standardization at the following addresses:

- ISO Online browsing platform: available at <https://www.iso.org/obp>
- IEC Electropedia: available at <https://www.electropedia.org/>

4 Preliminary preparation

4.1 Selection of metallographic specimens

4.1.1 General

Because the metallographic examination serves a specified purpose that differs from case to case, there is no one single way to select and prepare specimens. However, it is the accepted state of the art to select specimens that are representative of the material that is being studied. The location, type of section and number of the specimens to be studied are usually dictated by the manufacture method of metals, examination intent or purpose, related standards or agreement upon enquiry.

4.1.2 General studies or routine work

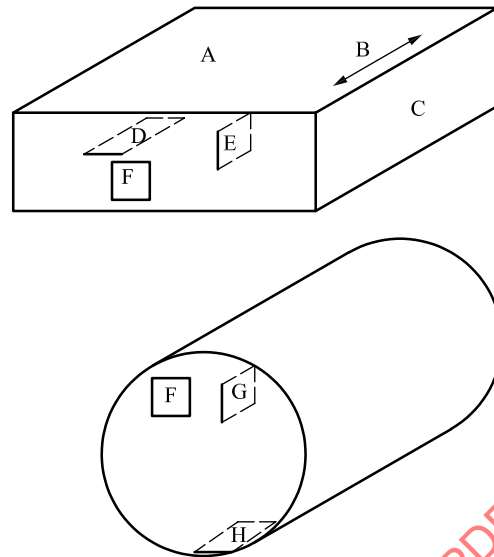
Specimens are generally chosen from locations most likely to reveal the maximum variations within the material under study [3]. For example, specimens could be taken from a casting in the zones wherein maximum segregation might be expected to occur as well as specimens from sections where segregation could be at a minimum [4]; in the examination of strip or wire, test specimens are often taken from each end of the coils [5]; heat or surface treated specimens are often taken so as to include all the heat or surface treated layers [6]; welding specimens often incorporate the welding seam, heat affected zone and base metal [7].

4.1.3 Study of failures

In nearly all situations, test specimens are taken as closely as possible to the fracture or to the initiation of the failure. Before taking the metallographic specimens, study of the fracture surface is completed, or at the very least, the fracture surface is documented [8]. In many cases, specimens are taken from a sound area for a comparison of structures and properties.

4.2 Selection of type of section to be examined

4.2.1 Having established the location of the metallographic samples, the type of section to be examined is decided. The locations of surfaces examined are always given in reporting results and in any illustrative micrographs. A suitable method of indicating surface locations is shown in [Figure 1](#).



Key

- A rolled surface
- B direction of rolling
- C rolled edge
- D planar section
- E longitudinal section perpendicular to rolled surface
- F transverse section
- G radial longitudinal section
- H tangential longitudinal section

Figure 1 — Method of designating location of area shown in photomicrograph [9]

4.2.2 Transverse sections or cross sections (Surface F) taken perpendicular to the main axis of the material are often used to reveal the following information:

- a) Variations in microstructure from surface to center;
- b) Distribution of nonmetallic impurities across the section [10][11][12];
- c) Distribution of carbide net;
- d) Depth of surface imperfections;
- e) Depth of coatings;
- f) Depth of decarburization [13][14];
- g) Depth of corrosion;
- h) Surface chemical heat treatment and microstructure and thickness of coating.

4.2.3 Longitudinal sections (Surface D, E, G and H) taken parallel to the main axis of the material are often used for revealing the following information:

- a) Inclusion content of steel [10][11][12];
- b) Degree of plastic deformation, as shown by grain distortion;
- c) Banding in the structure [15];
- d) The microstructure attained with any treatment.

4.2.4 In hot-worked or cold-worked metals, transverse and/or longitudinal sections are studied. Special investigations require specimens with surfaces prepared parallel to the original surface of the product. In the case of wire and small rounds, a longitudinal section through the centre of the specimen proves advantageous when studied in conjunction with the transverse section.

4.3 Size of metallographic specimens

Specimens to be polished for metallographic examination are generally not more than 400 mm² in area for the section to be prepared [16]. The height perpendicular to the section to be prepared is generally no greater than the transverse size of the specimen and is often dictated by the sample preparation equipment available.

4.4 Cutting of metallographic specimens

There is no single ideal technique to section specimens. Possible techniques include wheel cutting, linear cutting, mechanical machining (turning, milling, planing, grinding), sawing, shearing, flame cutting, hammering for the hard and brittle metal, etc. It is the accepted state of the art to select a technique that minimizes alterations to the structure of the metal, such as deformation and overheating of specimens. Aside from the choice of technique, strategies to reduce sample damage include adapting the machine parameters, using coolant or lubricant, and removal of this damage by subsequent preparation steps (such as by grinding wheel).

4.5 Marking of metallographic specimens

Marking of metallographic specimens is made right after the cutting in order to trace the specimens during their preparation. Marking is not made on the observed surface. Care is taken to avoid the degradation of the marks in the following processes, such as cleaning and heat treatment. The specimen is re-marked after each step that degrades or obscures the previous marking.

4.6 Cleaning

All foreign material on the specimen, such as greases, oils, coolants and residue from cutoff blades, are removed by a suitable solvent (such as ethanol, acetone, etc.). Ultrasonic cleaning is effective in removing the last traces of residues on a specimen surface. Any coating on metal that interferes with the subsequent treatment, etching, or observation of the base metal is removed before polishing.

4.7 Mounting

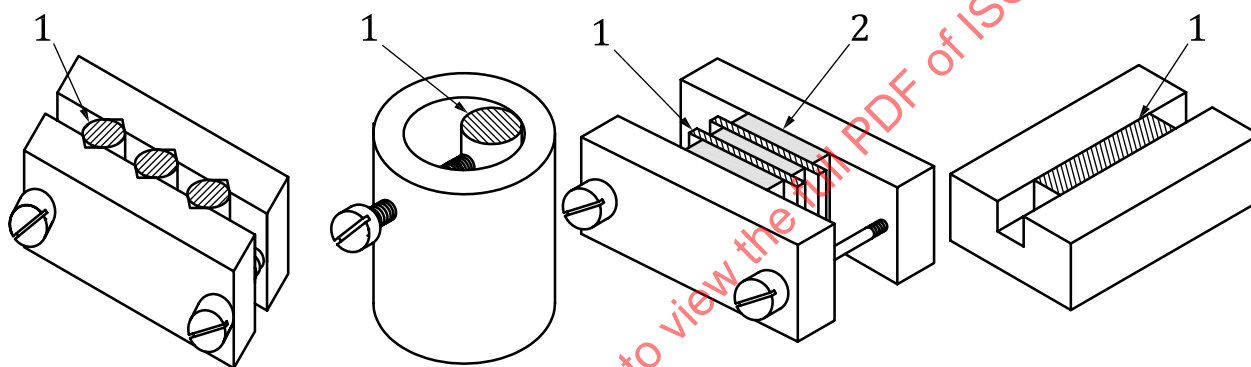
4.7.1 General

Mounting of the specimen is usually performed to simplify and improve the sample preparation. Reasons to mount a specimen can include its handling (small, fragile, soft, or oddly shaped specimens), a need to fixate separate parts (e. g. fractures), a need for edge retention, and a desire for specimen standardization (e. g. for automatic grinding and polishing). The mounting method is chosen so as not to change the microstructure of the specimen. The observed surfaces are generally placed facedown. Specimens are either mechanically mounted, mounted in a support material (usually plastic), or a combination of the two.

4.7.2 Mechanical mounting

4.7.2.1 Mechanical mounting refers to the tight joining of specimens in suitable clamps by bolts and screws, to prevent absorption and subsequent exudation of polishing materials or etchants (see [Figure 2](#)). Strip and sheet specimens are mounted by binding or clamping several specimens into a pack held together by two end pieces and two bolts. The clamp is often selected to be of similar hardness and composition as the specimens to minimize the rounding of the edges of the specimens during grinding and polishing as well as any galvanic effects that would affect the polishing process or inhibit etching. Mechanical mounting is often avoided in cases where the clamping pressure presents a risk of specimen alteration.

4.7.2.2 A common aid to minimize the seepage of polishing materials and etchants is the use of filler elements of a softer material. Use of filler material is especially advantageous if the specimens have a high degree of surface irregularities. Filler material is chosen so as not to react electrolytically with the specimen during polishing or etching. Thin pieces of plastic, lead, or copper are typical materials used for this purpose. Copper is especially good for steel specimens since the usual etchants for steels do not attack the copper. Alternatively, the specimens are coated with a layer of epoxy resin before being placed in the clamp in order to minimize the absorption of polishing materials or etchants.



Key

- 1 specimen
- 2 filler material

Figure 2 — Mechanical mounting clamps

4.7.3 Plastic mounting:

4.7.3.1 General

Plastic mounting is the most common method for mounting metallographic specimens. The choice of a mounting compound influences the extent of edge rounding observed during the grinding and polishing operations. Strategies to minimize rounding include grouping small pieces of similar hardness around the specimen, reinforcing the plastic with hard filler (e. g. alumina or glass), and plating specimens with metals of lower hardness and resistance to electrochemical reaction. Specimens with a thin surface layer (diffusion layer, metal coating, plating, etc.) are sometimes tilted before mounting to enlarge the visible area of the layer in a specific direction. Plastic mounting is divided into two classes — compression and castable [\[17\]](#).

4.7.3.2 Compression mounting

Compression mounts are prepared in the mould of a mounting press with the observed surface facedown. The height of the plastics introduced into the mould exceeds the height of the specimen before and after mounting. After sealing, heating, pressing, cooling, hardening and opening the mould,

a compression mount is accomplished. The temperature and pressure curve of compression mounting are determined based on the plastics selected and the equipment used. Generally, the mounting temperature is not higher than 180 °C and the mounting press not more than 30 MPa (300 bar). The cured mount is usually cooled under full pressure to below 30 °C before ejection from the press. There are 2 types of compression mounting plastics used in the metallographic laboratory:

- a) Thermosetting: Diallyl phthalate, Epoxy, Phenolic, etc.
- b) Thermoplastic: Acrylic, Polyester acrylate, Epoxy, Polyester, Polystyrene, Polyvinyl chloride, methylmethacrylate, etc.

4.7.3.3 Castable mounting

Castable mounts are usually prepared for specimens sensitive to being altered by heat or being deformed through pressure, such as specimens with a specific thermal history or a low melting point, intricate and porous specimens, or specimens with a large specific surface area. The specimen is placed in the castable mould with the observed surface facedown, then resin and curing agent are combined without forming any bubbles just prior to injection or pouring into the castable mould, after which the mixture cures to form a castable mount at room temperature. Acrylic, Polyester and Epoxy are common castable plastics in use, and the moulds for castable plastics are often simple cups made of hard rubber, polytetrafluoroethylene or cardboard, etc. Porous or intricate specimens are often vacuum impregnated in order to fill voids, prevent contamination and seepage, and prevent loss of friable or loose components.

In special cases, molten metal is substituted for the polymer mix; the mould material is adapted accordingly.

5 Grinding

5.1 Planar or rough grinding

Planar or rough grinding (240 grit and coarser) is performed on belts, rotating wheels or stones, preparing specimens ready for fine grinding. Specimens are usually cooled by water while doing rough grinding in order to avoid changing the microstructure through heat.

5.2 Fine grinding

5.2.1 General

In fine grinding, damage to the specimens incurred from the planar or rough grinding is removed. The specimen is either ground on successively finer abrasive papers or foils (using water or another liquid to wash away grinding debris and to act as a coolant) on a rigid disc usually made of glass or metal, or on a cloth charged with a suitable abrasive.

NOTE The main difficulty in the metallographic preparation of cast iron is to retain the true shape and size of the graphite in its flake, nodular or tempered form. In particular, cast irons with a soft ferritic matrix tend to smear and are prone to deformation and scratching during any stage of the preparation process, as are other soft metallic materials. In these cases, both the samples and the preparation process are often more thoroughly checked because of the increased possibility of inducing artefacts.

5.2.2 Manual methods

When grinding manually, the specimen is moved across the abrasive paper to allow for even wear. Between grinding steps, the specimen is rotated, usually by about 90°. At the end of grinding on each paper, the surface of the specimen and its mount, if any, are flat with one set of unidirectional grinding scratches. Each grinding stage is followed by careful cleaning of the specimen (by water or another liquid or ultrasonic cleaning) to prevent contamination and artefacts from entrained coarser abrasive.

5.2.3 Automated methods

Major advantages of automated grinding and polishing procedures are the consistent quality of specimen preparation and the substantial decrease in time. Abrasive papers from coarse to fine are placed on mechanical grinding device, then the specimen is ground successively. The specimen surface shows uniform scratches before proceeding to the next step. Cleaning between stages is needed to prevent carryover of abrasives and contamination of subsequent preparation surfaces.

6 Polishing

6.1 General

During polishing, damage to the specimens incurred from grinding is removed. There are many polishing methods, such as mechanical polishing, electrolytic polishing, chemical polishing, vibration polishing, etc. The available equipment and operator skills play a significant role in the polishing result and are factored into the specific process definition.

6.2 Mechanical polishing

6.2.1 Rough polishing

Rough polishing is often sufficient for routine evaluations such as micro-indentation hardness and grain size. Typical polishing surface supports include nylon, wool fabric or fine canvas. Abrasives are usually diamond, alumina, magnesium oxide, chromium oxide, ferric oxide, silicon carbide, etc. of usually 1 to 9 μm in size. They are typically supplied as polishing suspension liquids, spray polishing agents or polishing pastes. A typical polishing time is 2 min to 5 min, but it depends on the specimen and the equipment used. The specimens are cleaned by water or another liquid and dried after polishing.

6.2.2 Fine polishing

6.2.2.1 In fine polishing, typical polishing surface supports include nylon silk, velvet, or other fibre velvet. The size and type of abrasive are typically decided in accordance with the hardness of the specimen and the desired end result. Other parameters that influence the end result include the polishing time, the amount of force applied, the rate and direction of movement of the specimen, in order to avoid edge rounding and relief. The specimen is polished until the scratches are completely removed and the observed surface presents a mirror effect. After all polishing has been done, the specimen is cleaned thoroughly by water or another liquid, then cleaned by absolute ethyl alcohol or another suitable liquid with a high vapor pressure and dried, to avoid water stains and contamination [18].

6.2.2.2 Fine polishing can be performed by manual or automated method. When using manual method, the specimen is lightly pressed on the polishing disc and moved back and forth in the direction of the diameter of the polishing disc. The typical duration for the specimen and polishing surface support to be in contact is 10 s to 20 s. The humidity of the support is usually controlled in such a way as to ensure the surface liquid film completely evaporates in 2 s to 3 s after the supply of liquid stops. Excess humidity brings out artifacts such as tailing. Lack of humidity causes a temperature rise of the specimen, decreases lubrication and in certain situations damages the specimen surface. Automated polishing devices move the specimen on the polishing disc following a set track [19]. The clamping force, rotating speed and direction can be adjusted to achieve efficient polishing.

6.3 Electrolytic polishing

For the electrolytic polishing of metal specimens in an appropriate electrolyte, the metal specimens work as anodes, on the surfaces of which the selective corrosion occurs due to the electrolytic reaction

and fine polishing is obtained. Satisfactory polishing is the result of a combination of appropriate voltage, current, temperature and polishing time.

NOTE Electrolytic polishing is not generally used for cast irons and other composite microstructures.

6.4 Chemical polishing

The principle of chemical polishing is to unevenly dissolve the surface of a metal specimen using chemical reagents and thus to obtain a mirror surface. This polishing method can only make the specimen surface smooth, but not planar. The chemical polishing is effective to pure iron, aluminum, copper, silver, etc.

6.5 Vibratory polishing

Vibratory polishing is conducted by a system that induces the specimen to move roughly circumferentially on the disc and rotate around its own axis as well. The force applied to the specimen is merely that of its own weight and that of the mounting system. Polishing several specimens simultaneously usually introduces an added element of randomness to the path of the specimen on the disc. This polishing method is usually used to remove residual stress or residual deformation layer on the surface of the specimen [20].

7 Microstructure revelation

7.1 General

There are many ways to reveal microstructures. Some microstructures are revealed right after mechanical polishing. Some microstructures are only properly revealed after physical, chemical or heat treatment. Typical approaches to revealing the microstructure include the optical method, the etching method, and the interference layer method.

7.2 Optical method

The microstructure can be revealed without any treatment after mechanical polishing if different phases exhibit a contrast in colour or reflection characteristics. Specimens can be observed without treatment if the optical microscope is equipped with polarized light, phase contrast, or differential interference accessories. Features such as graphite in gray iron and nodular cast iron, primary silicon of foundry Al-Si alloy, non-metallic inclusions, and micro defects such as cracks and pores, can be directly observed after mechanical polishing.

7.3 Etching method

7.3.1 Chemical etching [13]

The microstructure is revealed by partial chemical or electrochemical dissolution of the specimen surface caused by etchants.

Note 1 to entry The principal etchants for common metals are listed in [Annex A](#).

7.3.2 Electrolytic etching [21]

The metal specimens work as anodes immersed in an appropriate electrolyte. The specimens are etched when inputting a low current and the microstructure is revealed. The etching effect is usually affected by voltage, current, temperature, etching time, etc.

7.3.3 Constant potential etching

The constant potential etching is the further development of electrolytic etching. The specific phase in the structure can be selectively etched or tinted in accordance with its polarization condition by keeping a constant anodic potential using a potentiostat. Phases that are known to be revealed with this etching technique include Fe_3P , Fe_3C , M_{23}C_6 and M_7C_3 [22].

7.3.4 Ion sputtering etching (cathode vacuum etching)

The specimen surface is selectively etched by the bombardment of high energy ions due to different sputtering rates of metal elements. The specimen works as cathode in this method. It is especially suitable for complex specimens with quite different chemical properties, such as iron-nickel or stainless steel-iron brazed joints [23][24].

7.3.5 High temperature relieving etching

When specimens are heated in vacuum, due to the difference of thermal expansion coefficient of each phase or grain, a relief is obtained and subsequently the microstructure is revealed by exposure to ordinary or polarized light.

7.4 Interference layer method

The interference layer method is a technique for producing enhanced contrast between microstructure constituents, usually in colour, by deposition of dielectric compound with a known index of refraction to form thin films with different thicknesses on each phase. The contrast is revealed by multiple reflection and interference of incident light in these thin films. There are many methods of deposition of thin films, such as chemical etching, anode coating, vacuum deposition, ion sputtering coating, heat tinting, etc.

Annex A (informative)

Etchants for metals

A.1 The solutions used for etching are given in the tables listed below. In most cases, a high grade of reagent is used but it does not need to be chemically pure or of analytical quality. The so-called technical grades are usually satisfactory. The solution is clean and clear, free of suspended particles, scum, etc.

A.2 The safe handling of these etchants and their components is beyond the scope of this document, but this aspect is always considered when selecting, purchasing, storing, preparing, mixing, using, and disposing of these etchants. Training is often required for personnel prior to using etchants.

A.3 Many solutions are aggressive and give off irritating and corrosive fumes. Etching is done in a well-ventilated room, usually under a fume hood.

A.4 When etching is completed, the specimens are removed from the etchants in such a way that the etched surface is not altered. After rinsing the specimen with hot water or another suitable liquid, the surface is blown dry.

A.5 Etchants for steels and cast irons are listed in [Table A.1](#).

Table A.1 — Etchants for steels and cast irons [25][26][27][28][29][30][31]

Num-ber	Common name	Composition	Usual procedure	Scope of application
1-1	Nital	1 ml to 5 ml HNO ₃ 100 ml ethanol	Usual etching time is from few seconds to 1 min. Methods to increase the etching rate include: 1) increasing the concentration of HNO₃; 2) replacing part of ethanol by distilled water. A common method to decrease the etching rate is replacing ethanol with glycerol.	Generally applicable to display the microstructure of non-alloy steels, low-alloy steels and cast irons after various heat treatments: 1) Blackens pearlite, increases the contrast of pearlite; 2) reveals the grain boundary of ferrite in low carbon steel; 3) identifies martensite and ferrite; 4) reveals microstructure of chromium steel; 5) reveals microstructure and the graphite form and distribution of cast irons.

Table A.1 (continued)

Number	Common name	Composition	Usual procedure	Scope of application
1-2	Picral	4 g picric acid 100 ml ethanol	Immersion for a few seconds up to a few minutes.	Generally applicable to microstructure of carbon steel and low alloy steel after various heat treatments: 1) reveals general microstructure of pearlite, martensite and tempered martensite; 2) reveals carbide in quenched steel; 3) colors ferrite, martensite and bulk carbide; 4) reveals cementite in ferrite grain boundaries of low carbon steel. Etching is too weak to reveal the ferrite grain boundary.
1-3	Vilella's reagent	5 ml HCl 1 g picric acid 100 ml ethanol	1) Immersion for around 1 min. to reveal grain boundaries. 2) Immersion for around 15 min. to reveal tempered microstructure	Generally applicable to microstructure of alloy steel after various heat treatments: 1) reveals the austenite grain after quenching or, quenching and tempering; 2) reveals general microstructure of tempered martensite (205 °C to 245 °C, tempering); 3) general microstructure of chromium, nickel, chromium manganese alloy steel.
1-4	—	10 g CrO ₃ 100 ml water	Using the specimen as anode, stainless steel as cathode, with a distance of 18 mm to 25 mm, and applying around 6 V for 30 s to 90 s.	Reveals most microstructures except for ferrite grain boundary. Cementite is attacked rapidly, austenite less, ferrite least.
1-5	—	5 g FeCl ₃ 50 ml HCl 100 ml water	Immersion for 5 s to 10 s.	Reveals general microstructure of austenitic nickel steel and stainless steel.
1-6	—	5 ml to 10 ml HNO ₃ 95 ml to 90 ml ethanol	Immersion for a few seconds up to around 1 min.	Reveals general microstructure of tool steel.
1-7	—	Saturated etchant No. 1-5 with an addition of little HNO ₃	—	Reveals general microstructure of stainless steel.
1-8	—	10 ml HNO ₃ 20 ml to 30 ml HCl 20 ml to 30 ml glycerol	Etch-polishing on pre-heated specimen	Reveals general microstructure of Fe-Cr alloy, high speed steel, high manganese steel, Ni-Cr alloy. Reveals grain size of low alloy steel.

Table A.1 (continued)

Number	Common name	Composition	Usual procedure	Scope of application
1-9	—	10 ml HNO ₃ 20 ml HCl 10 ml H ₂ O ₂ 20 ml glycerol	Etch-polishing with slight variation in HCl content; etching rate increases with increased HCl content.	Reveals general microstructure of Fe-Cr-Mn, Fe-Cr-Ni and Fe-Cr austenitic alloy steel.
1-10	—	10 g oxalic acid 100 ml water	Using the specimen as anode, stainless steel as cathode, with a distance of 18 mm to 25 mm, and applying around 6 V for 30 s to 90 s.	Reveals general microstructure of austenitic stainless steel and high nickel alloy.
1-11	Kalling's reagent	5 g CuCl ₂ 100 ml HCl 100 ml water 100 ml ethanol	Immersion.	Reveals microstructure of ferritic and austenitic steel. Ferritic steel is attacked easily, while carbide not.
1-12	—	30 ml CuCl ₂ and HCl 10 ml HNO ₃	Swabbing. Solution is usually given 20 min to 30 min to set before use.	Reveals microstructure of stainless alloy and high nickel high cobalt alloy.
1-13	—	30 ml HNO ₃ 20 ml acetic acid	Swabbing.	Reveals microstructure of stainless alloy and high nickel high cobalt alloy.
1-14	—	5 ml HNO ₃ 1 ml HF(48 %) 44 ml water	Immersion for about 5 min.	Reveals microstructure of austenitic stainless steel. Not able to reveal stress lines.
1-15	—	10 ml HCl 3 ml HNO ₃ 100 ml ethanol	Immersion for 2 min to 10 min.	Reveals grain boundary of high speed steel after quenching or, quenching and tempering.
1-16	—	10 ml HCl 90 ml ethanol	No water in the etchant. around 6 V for 10 s to 30 s.	Reveals microstructure of Ni steel and Ni-Cr steel.
1-17	—	30 g K ₃ Fe(CN) ₆ 30 g KOH 60 ml water	Immersion in fresh boiling solution.	Colors ferrite and sigma phase in Fe-Cr, Fe-Cr-Ni, Fe-Cr-Mn alloy. σ phase is light blue and ferrite is yellow.
1-18	—	4 g CuSO ₄ 20 ml HCl 20 ml water	—	Reveals microstructure of stainless steel. Determines depth of nitrided layer of nitriding steel.
1-19	—	30 g FeCl ₃ 1 g CuCl ₂ 50 ml HCl 0,5 g SnCl ₂ 500 ml water 500 ml ethanol	—	Reveals segregation of phosphorus and dendritic microstructure.

Table A.1 (continued)

Number	Common name	Composition	Usual procedure	Scope of application
1-20	—	1,25 g CuSO ₄ 2,5 g CuCl ₂ 10 g MgCl ₂ 2 ml HCl 100 ml water Add ethanol to 1 000 ml	—	Reveals general microstructure and the depth of nitrided layer of nitriding steel.
1-21	Howarth's reagent	10 ml HNO ₃ 10 ml H ₂ SO ₄ 80 ml water	—	Reveals overheating microstructure of steel.

A.6 Etchants for aluminum and aluminum alloys are listed in [Table A.2](#).

Table A.2 — Etchants for aluminum and aluminum alloys [12][13][31][32][33]

Number	Common name	Composition	Usual procedure	Scope of application
2-1	—	1 ml HF 200 ml water	Swabbing for around 15 s.	General microstructure.
2-2	—	20 ml H ₂ SO ₄ 80 ml water	Immersion for around 30 s at 70 °C, followed by immediate rinse in cold water.	General microstructure.
2-3	—	25 ml HNO ₃ 75 ml water	Immersion for around 40 s at 70 °C, followed by immediate rinse in cold water.	General microstructure.
2-4	—	2 ml HF 3 ml HCl 5 ml HNO ₃ 190 ml water	Immersion for 10 s to 20 s, followed by washing in a stream of warm water.	General microstructure.
2-5	Barker's reagent	5 g HBF ₄ 200 ml water	Using the specimen as anode; Al, Pb, or stainless steel as cathode, applying 20 V to 45 V for 1 min to 3 min.	Grain microstructure via polarized light.
2-6	—	24 ml H ₃ PO ₄ 50 ml Carbitol (diethylene glycol monoethylether) 4 g boric acid 2 g oxalic acid 30 ml HF 32 ml water	Using the specimen as anode, carbon as cathode, applying 0 V to 30 V for 30 s while stirring. A typical etching time is 3 min, followed by washing and cooling and, according to operator judgement, repetition of the entire procedure.	Grain microstructure via polarized light.

A.7 Etchants for copper and copper alloys are listed in [Table A.3](#).

Table A.3 — Etchants for copper and copper alloys [12][13][31][34][35]

Number	Common name	Composition	Usual procedure	Scope of application
3-1	—	50 ml NH_4OH 20 ml to 50 ml H_2O_2 (3 %) 0 ml to 50 ml water	Content of peroxide decreases by the increase of Cu content of alloy to be etched. Immersion or swabbing for around 1 min in a fresh solution. Typically, an alloy with higher copper content is etched with a solution with lower peroxide content. The film formed on aluminum bronze after etching is typically removed by etchant No. 3-9.	Reveals general microstructure of pure Cu and Cu alloys.
3-2	—	1 g KOH 20 ml H_2O_2 (3 %) 50 ml NH_4OH 30 ml water	Immersion in fresh solution for a few seconds up to 1 min.	Reveals general microstructure of pure Cu and Cu alloys.
3-3	—	20 ml NH_4OH 1 g $(\text{NH}_4)_2\text{S}_2\text{O}_8$ 60 ml water	Immersion for 5 s to 30 s.	Reveals general microstructure of pure Cu and Cu alloys.
3-4	—	10 g $(\text{NH}_4)_2\text{S}_2\text{O}_8$ 100 ml water	Immersion for 3 s to 60 s. The etching rate is often increased by heating.	Reveals general microstructure of Cu alloys, Cu-Al alloy (aluminum bronze).
3-5	—	1 g CrO_3 100 ml water	Using aluminum as cathode and applying around 6 V for 3 s to 6 s.	Reveals general microstructure of Cu-Al alloy (aluminum bronze) and Cu-Be alloy (beryllium bronze).
3-6	—	10 g CrO_3 2 drops to 4 drops HCl 100 ml water	Immersion for 3 s to 30 s in solution with freshly added HCl.	Reveals general microstructure of pure Cu, Cu alloys, Ni-Ag alloy.
3-7	—	2 g FeCl_3 5 ml HCl 30 ml water 60 ml ethanol	Immersion for a few minutes.	Reveals general microstructure of Cu-Sn alloy (tin bronze).
3-8	—	5 g FeCl_3 16 ml HCl 60 ml ethanol	Immersion or swabbing for a few seconds up to a few minutes.	Reveals general microstructure of pure Cu, Cu-Al (aluminum bronze).
3-9	—	2 g $\text{K}_2\text{Cr}_2\text{O}_7$ 8 ml H_2SO_4 4 ml saturated NaCl solution 100 ml water	Immersion for 3 s to 60 s in solution with freshly added HCl.	Reveals general microstructure of pure Cu, Cu alloys, Cu-Cr, Cu-Be, Cu-Mn, Ni-Ag alloy.
3-10	—	3 g FeSO_4 0,4 g NaOH 10 ml H_2SO_4 190 ml water	Applying 8 V to 10 V (around 0,1 A) for 5 s to 15 s.	Darkens β phase in α - β brass. Reveals general microstructure of Cu alloys, bronze, Ni-Ag alloy.